



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer CMMB Vision Holdings Limited

Date Submitted 04/07/2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 471 Description : Ordinary Shares

|  | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
|--|---------------------------|---------------------|---------------------------------------|
| Balance at close of preceding month        | <u>500,000,000,000</u>    | <u>0.01</u>         | <u>5,000,000,000</u>                  |
| Increase/(decrease)<br>(capital reduction) | <u>Nil</u>                |                     | <u>Nil</u>                            |
| Balance at close of the month              | <u>500,000,000,000</u>    | <u>0.01</u>         | <u>5,000,000,000</u>                  |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|---|
| Balance at close of preceding month | _____                     | _____                            | _____   |
| Increase/(decrease)                 | _____                     |                                  | _____   |
| Balance at close of the month       | _____                     | _____                            | _____   |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u>               | Description :                          | _____   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    |  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u>                     | Description :                          | _____   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          |  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HK\$*) : **5,000,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares      |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|-----------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                         | (2)        |                         |                                |
| Balance at close of preceding month   | <u><b>1,875,960,800</b></u> | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u><b>Nil</b></u>           | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u><b>1,875,960,800</b></u> | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Pre-Listing Share Option Scheme (05/07/2005) Ordinary shares  |                           |           |                            |        |  |   |
| 1.1 Exercise price HK\$1.11  | Nil                       | Nil       | Nil                        | Nil    | Nil  | 1,045,082   |
|  |                           |           |                            |        |  |   |
|  |                           |           |                            |        |  |   |
|  |                           |           |                            |        |  |   |
|  |                           |           |                            |        |  |   |
|  |                           |           |                            |        |  |   |
|  |                           |           |                            |        |  |   |
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|  |                           |           |                            |        |  |   |
|  |                           |           |                            |        |  |   |
|  |                           |           |                            |        |  |   |
|  |                           |           |                            |        |  |   |
|  |                           |           |                            |        |  |   |
|  |                           |           |                            |        |  |   |
| (Note 1)   | Nil                       | Nil       | Nil                        | Nil    | Nil  | 1,045,082   |
| 2.   |                           |           |                            |        |  |   |
|  |                           |           |                            |        |  |   |
|  |                           |           |                            |        |  |   |
|  |                           |           |                            |        |  |   |
| ( / / ) shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
| 3.   |                           |           |                            |        |  |   |
|  |                           |           |                            |        |  |   |
|  |                           |           |                            |        |  |   |
|  |                           |           |                            |        |  |   |
| ( / / ) shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | Nil  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (HK\$)                                      |                           |           |                            | Nil    |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|---|
| 1.   |                                 |   |                                  |   |  |   |
| (   /   /   )  |                                 |   |                                  |   |  |   |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |   |
| Subscription price                                       |                                 |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |   |
| 2.   |                                 |   |                                  |   |  |   |
| (   /   /   )  |                                 |   |                                  |   |  |   |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |   |
| Subscription price                                       |                                 |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |   |
| 3.   |                                 |   |                                  |   |  |   |
| (   /   /   )  |                                 |   |                                  |   |  |   |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |   |
| Subscription price                                       |                                 |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |   |
| 4.   |                                 |   |                                  |   |  |   |
| (   /   /   )  |                                 |   |                                  |   |  |   |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |   |
| Subscription price                                       |                                 |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |   |
| Total B.   |                                 |   |                                  |   | (Ordinary shares)  | N/A   |
|  |                                 |   |                                  |   | (Preference shares)  | N/A   |
|  |                                 |   |                                  |   | (Other class)  | N/A   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible Notes due 2021                  | US\$                           | 28,335,052                         | Nil                        | 28,335,052                   | Nil  | 219,880,000   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary Shares                |                                    |                            |                              |  |   |
| Subscription price                             | HK\$1.00                       |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (23/01/2015)                   |                                    |                            |                              |  |   |
| 2. LA Convertible Notes due 2021               | US\$                           | 5,300,000                          | Nil                        | 5,300,000                    | Nil  | 8,921,475   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary Shares                |                                    |                            |                              |  |   |
| Subscription price                             | HK\$4.61                       |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (23/01/2015)                   |                                    |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | Nil  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1.  |  |   |
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| ( / / )   |  |   |
| Ordinary shares (Note 1)  |  |   |
| 2.  |  |   |
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|   |  |   |
| ( / / )   |  |   |
| Ordinary shares (Note 1)  |  |   |
| 3.  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

|               |              |                     |                | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto  | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|---------------|--------------|---------------------|----------------|--|---|
| Type of Issue |              |                     |                |  |   |
| 1.            | Rights issue | At price : currency | State currency | Class of shares issuable<br>(Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | <u>N/A</u> <u>N/A</u>   |
| 2.            | Open offer   | At price : currency | State currency | Class of shares issuable<br>(Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | <u>N/A</u> <u>N/A</u>   |
| 3.            | Placing      | At price :          |                | Class of shares issuable<br>(Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | <u>N/A</u> <u>N/A</u>   |
| 4.            | Bonus issue  |                     |                | Class of shares issuable<br>(Note 1) _____<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | <u>N/A</u> <u>N/A</u>   |

|               |                      |                           |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------|---|--|---|
| Type of Issue |                      |                           |   |  |   |
| 5.            | Scrip dividend       | At price : State currency | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 6.            | Repurchase of shares |                           | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | N/A  | N/A   |
| 7.            | Redemption of shares |                           | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A  | N/A   |
| 8.            | Consideration issue  | At price :                | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |



|                           |   |   |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |  |
|---------------------------|---|---|--|--|---|--|
| Type of Issue             |   |   |  |  |   |  |
| 9. Capital reorganisation | Class of shares issuable (Note 1)       |   |  | _____  |   |  |
|                           | Issue and allotment date : (dd/mm/yyyy) |   |  | ( / / )  |   |  |
|                           | EGM approval date: (dd/mm/yyyy)         |   |  | ( / / )  |   |  |
|                           |   |   |  | N/A  | N/A   |  |
| 10. Other ( )             | At price : _____                        | Class of shares issuable (Note 1)       |  |  | _____   |  |
|                           |   | Issue and allotment date : (dd/mm/yyyy) |  |  | ( / / )   |  |
|                           |   | EGM approval date: (dd/mm/yyyy)         |  |  | ( / / )   |  |
|                           |   |   |  | N/A  | N/A   |  |
| Total E.                  |   |   |  | (Ordinary shares)  | N/A   |  |
|                           |   |   |  | (Preference shares)  | N/A   |  |
|                           |   |   |  | (Other class)  | N/A   |  |

|  |     |     |
|--|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

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Submitted by: Wong Chau Chi

Title: Executive Director  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*