

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer CMMB Vision Ho Date Submitted 05/09/2017	oldings Limited					
I. Movements in Authorised Share Cap	ital					
1. Ordinary Shares						
(1) Stock code : 471 Descri	iption: Ordinary	Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	500,000,000,000	0.01	5,000,000,000			
Increase/(decrease) (capital reduction)	Nil		Nil			
Balance at close of the month	500,000,000,000	0.01	5,000,000,000			
(2) Stock code : N/A Descri	iption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/08/2017

2. Preference Shares				
Stock code : N/A	Descri	ption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the r	nonth	_		
3. Other Classes of Shar	res			
Stock code: N/A	Descri	ption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)			_	
Balance at close of the r	nonth	_		
Total authorised share c	apital at the end	of the month (HK\$	): <b>5,000,0</b> 0	00,000
II. Movements in Issued	l Share Capital			
		dinary shares	-	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,251,110,800	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,251,110,800	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sha	are Option So	chemes of the	Issuer)			
Particulars of share				No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and	Movement during the month			thereto	the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1. Pre-Listing	Granica	Lacreised	Cancenca	Lupseu		
Share Option						
Scheme						
(05/07/2005)						
Ordinary shares						
1.1 Exercise price						
HK\$1.11	Nil	Nil	Nil	1,045,082	Nil	Nil
-						
(Note 1)	Nil	Nil	Nil	1,045,082	Nil	Nil
2.						
( / / )						
shares						
(Note 1)						
3.						
shares						
(Note 1)		7	Fotol A (O	dinomy chance)	NT/A	
		]		dinary shares)	N/A	
		(Prefe	erence shares)	N/A		
				(Other class)	N/A	
Total funds raised during	the month fi	om exercise o	f	NT/ 4		
options (HK\$)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency Nominal vof nominal at close value preceding i	value Exercised of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
2.	-				
( / / )	<del>-</del>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.	<u>-</u> -				
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.	-				
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
			dinary shares)	N/A	
		(Prefe	erence shares) (Other class)	N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at Currency of Amount at close Redeemed Amount at month amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. Convertible Notes due 2021 28,335,052 (2,400,000)25,935,052 Nil 201,256,000 US\$ Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$1.00 EGM approval date (if applicable) (dd/mm/yyyy) (23/01/2015) 2. LA Convertible Notes due US\$ Nil Nil Nil 2021 5,300,000 (5,300,000)Stock code (if listed) N/AClass of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$4.61 EGM approval date (if applicable) (23/01/2015) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A N/A(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
-		
Ordinary shares (Note 1)		
2		
Ordinary shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable (Note 1)	No. of new hares of issuer which may be sued pursuant thereto as at close of the month	No. of new shares of issuer issued during the month pursuant thereto				in Issued Share Capital	ici Movements i	
1. Rights issue							Type of Issue	
Class of shares issuable   Class of shares iss								
Class of shares issuable   N/A			· / / · )	( /			Rights issue	1.
Class of shares issuable (dd/mm/yyyy)	N/A	N/A	· / / · <b>)</b>	( /				
Class of shares issuable (dd/mm/yyyy)								
Class of shares issuable (Note 1)								
Class of shares issuable (Note 1)			/ / )	( /			Open offer	2.
Class of shares issuable (Note 1)  3. Placing At Issue and allotment date: (dd/mm/yyyy) ( / / )  AGM approval date: (dd/mm/yyyy) ( / / )  N/A  Class of shares issuable (Note 1)  4. Bonus issue Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A	/ / )	( /				
(Note 1)								
Class of shares issuable		_						
Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)			· / / )	( /			Placing	3.
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A	N/A	, / / <b>)</b>	( /	AGM approval date: (dd/mm/yyyy)			
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) ( (dd/mm/yyyy)								
4. Bonus issue date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)			/ / )	( /			Bonus issue	4.
	N/A	N/A	/ / )	( /				
	- "	• 17 • •						

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						17/11	14/11
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						N/A	IN/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)			-	
8.	Consideration issue	At price :	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
			<u>-</u>			N/A	IN/A

						of iss	new shares uer issued the month ant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
	Type of Issue							
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			EGM approval date: (dd/mm/yyyy)	( / /	)			
			(44)				N/A	N/A
			Class of shares issuable (Note 1)			_		
10.	Other ( )	At price :	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A	N/A
			Total F	(Prefe	rence	shares) shares) r class)	N/A N/A N/A	
To	otal increase / (de	ecrease) in ordina	ary shares during the month (i.e. Total of A	A to E):		(1)	N	/A
						(2)	N	
To	otal increase / (de	ecrease) in prefer	rence shares during the month (i.e. Total of	f A to E):			N	/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Submitted by: Wong Chau Chi
Title: Executive Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.