

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer CMMB Vision Ho Date Submitted 06/11/2017	oldings Limited		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : 471 Descri	iption: Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	500,000,000,000	0.01	5,000,000,000
Increase/(decrease) (capital reduction)	Nil		Nil
Balance at close of the month	500,000,000,000	0.01	5,000,000,000
(2) Stock code : N/A Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/10/2017

Descrip	otion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
eding month			
nonth		·	
es			
Descrip	otion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
eding month			
nonth			
apital at the end	of the month (HK\$)	5,000,00	00,000
Share Capital			
	•	_	No. of other classes
(1)	(2)	shares	of shares
2,251,110,800	N/A	N/A	N/A
N/A	N/A	N/A	N/A
2,251,110,800	<u>N/A</u>	N/A	N/A
	eding month es Descrip eding month apital at the end Share Capital No. of ore (1) 2,251,110,800 N/A	No. of preference shares eding month month Bes Description: No. of other classes of shares eding month apital at the end of the month (HK\$) Share Capital No. of ordinary shares (1) (2) 2,251,110,800 N/A N/A N/A	No. of preference shares No. of preference shares Par value (State currency) No. of other classes of shares Par value (State currency) Par value (State currency) State currency) No. of other classes of shares No. of ordinary shares (1) (2) No of preference shares 2,251,110,800 N/A N/A N/A N/A N/A N/A

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-Listing **Share Option** Scheme (05/07/2005) Ordinary shares 1.1 Exercise price HK\$1.11 Nil Nil Nil Nil Nil Nil Nil Nil Nil (*Note 1*) Nil Nil Nil shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_	-				
	_					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
2.		, <u>)</u>				
(/ /) Stock code (if listed) Class of shares		-				
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
3.	_	,				
(/ /)	_	_				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.		/)				
(/ /)	- 			_		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
		То		dinary shares)	N/A	
			(Pref	erence shares) (Other class)	N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the Currency of Amount at close Redeemed Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. Convertible Notes due 2021 201,256,000 US\$ 25,935,052 Nil 25,935,052 Nil N/A Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$1.00 EGM approval date (if applicable) (dd/mm/yyyy) (23/01/2015) 2. LA Convertible Notes due US\$ Nil Nil Nil Nil Nil 2021 Stock code (if listed) N/AClass of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$4.61 EGM approval date (if applicable) (dd/mm/yyyy) (23/01/2015)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /)		
Ordinary shares (Note 1)		
2.		
2		
-		
-		
(/ /)		
Ordinary shares (Note 1)		
3.		
3.		
shares (Note 1)		
Stidles (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue	ier wovements in	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note I) Signature Class of shares issuable (Note I)	Type of Issue					
Class of shares issuable (Note 1) N/A						
Class of shares issuable (Note 1)	Rights issue			(/ /)		
Class of shares issuable (// /)			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
Class of shares issuable (// /)						
Class of shares issuable (Note 1)						
Class of shares issuable (Note 1)	Open offer			(/ /)		
Class of shares issuable				(/ /)		N/A
(Note 1)						
Class of shares issuable					_	
(dd/mm/yyyy) (/ /) N/A Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Placing			(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					-	
(dd/mm/yyyy)	Bonus issue			(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A	IV/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)			-	
8.	Consideration issue	At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			-			IV/A	

						No. of new share of issuer issued during the month pursuant thereto	shares of issue which may be
	Type of Issue						
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable _ (Note 1)				
10.	Other ()	At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E	(Prefei	rence s	hares) N/A class) N/A N/A	Λ
Т	otal increase / (de	ecrease) in ordinar	y shares during the month (i.e. Total of A	to E):		(1) N	N/A
						(2) N	N/A
T	otal increase / (de	ecrease) in prefere	nce shares during the month (i.e. Total of	f A to E):			V/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Submitted by: Wong Chau Chi
Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.