

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer CMMB Vision Ho Date Submitted 5/6/2018	oldings Limited				
I. Movements in Authorised Share Cap	ital				
1. Ordinary Shares					
(1) Stock code: 471 Descri	iption: Ordinar	y Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	500,000,000,000	0.01	5,000,000,000		
Increase/(decrease) (capital reduction)	Nil		Nil		
Balance at close of the month 500,000,000,000 0.01 5,000,000,000					
(2) Stock code : N/A Descri	iption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/5/2018

2. Preference Shares				
Stock code: N/	A Descri	ption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month			
Increase/(decrease)				
Balance at close of the	month			_
3. Other Classes of Sh	ares			
Stock code: N/	/A Descri	ption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month			
Increase/(decrease)				
Balance at close of the	emonth			
Total authorised share	capital at the end	of the month (HK\$	5,000,0	00,000
II. Movements in Issue	ed Share Capital			
		dinary shares	_	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,626,110,800	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	e 2.626.110.800	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed (Note 1) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A options (HK\$)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_	<u> </u>				
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)		`				
(dd/mm/yyyy))				
(/ /)	- 				-	
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	_					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
	(/ /)				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
(uu/111111/yyyy)	(/ /		. i.p	1' 1	22	
		Tot		dinary shares)erence shares) (Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the Currency of Amount at close Redeemed Amount at thereto as at month amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. Convertible Notes due 2021 23,510,052 Nil 182,438,003 US\$ Nil 23,510,052 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$1.00 EGM approval date (if applicable) (dd/mm/yyyy) (23/01/2015) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil N/A (Preference shares) N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary shares (Note 1)		
2.		
<i>2.</i>		
Ordinary shares (Note 1)		· -
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	
	<u> </u>	

Class of shares issuable Class of shares iss		ici wovements i	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue						
At								
Class of shares issuable N/A N/A	1.	Rights issue			(/ /)		
2. Open offer					(/ /)	N/A	N/A
2. Open offer								
Class of shares issuable								
Class of shares issuable	2.	Open offer			(/ /)		
Class of shares issuable (Note 1)					(/ /)	N/A	N/A
Class of shares issuable Note 1								
Class of shares issuable							-	
Class of shares issuable	3.	Placing			(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)	N/A	N/A
							* V * *	- " - "

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						17/11	11/11
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	IN/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			-	
8.	Consideration issue	At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
			<u>-</u>			N/A	IN/A

						of iss during	new shares uer issued the month ant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
	Type of Issue							
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			(23.3				N/A	N/A
			Class of shares issuable _ (Note 1)			_		
10.	Other ()	At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A	N/A
			Total E	(Prefe	rence	shares) shares) er class)	N/A N/A N/A	
To	otal increase / (de	ecrease) in ordina	ry shares during the month (i.e. Total of A	to E):		(1)	N	/A
						(2)		/A
To	otal increase / (de	ecrease) in prefere	ence shares during the month (i.e. Total of	A to E):			N	/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Submitted by: Wong Chau Chi
Title: Executive Director
(Director, Secretary or other duly authorised officer)
Title: Executive Director

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.