

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/6/2018 |
|------------------------------------|-----------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | CMMB Vision Holdings Limited |
|----------------|------------------------------|
| Date Submitted | 9/7/2018 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|-------------------------------------------------|
| (1) Stock code : <u>471</u> Descr | iption : Ordinar | y Shares | |
| | No. of ordinary shares | Par value (<i>HK\$</i>) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 500,000,000,000 | 0.01 | 5,000,000,000 |
| Increase/(decrease) | Nil | | Nil |
| (capital reduction) | | | |
| Balance at close of the month | 500,000,000,000 | 0.01 | 5,000,000,000 |
| (2) Stock code : <u>N/A</u> Descr | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N/A</u> | Description : | | |
|-------------------------------|-----------------------------|----------------------------------|-------------------------------------------------|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | ng month | | |
| Increase/(decrease) | | _ | |
| Balance at close of the mon | nth | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> D | escription : | | |
|-----------------------------------|--------------------------------|----------------------------------|-------------------------------------------------|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | th | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$):

5,000,000,000

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | |
|------------------------------------------|---------------|-------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 2,626,110,800 | N/A | <u>N/A</u> | <u>N/A</u> | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | |
| Balance at close of the month | 2,626,110,800 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date | | | ring the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|-------------------------------------------------------------------------|--------------|----------------|----------------|--------------|-------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|
| (dd/mm/yyyy) and - class of shares issuable | | | Lapsed | - | the month | |
| <u>1.</u> | Grunted | Lixerensea | Cuncented | Lupsed | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (Note 1) | | | · | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | · | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | · | | | |
| (Note 1) | | Та | otal A. (Ordin | nary shares) | N/A | |
| | | | (Prefere | ence shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised during options (HK\$) | the month fr | om exercise of | | N/A | | |

Share Options (under Share Option Schemes of the Issuer)

| Warrants to Issue Shares of the I Description of warrants (Date of expiry - dd/mm/yyyy) | Currency Nominal val of nominal at close of value preceding mo | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|------------|-------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| <u>1.</u> | _ | | | | |
| | <u> </u> | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd(mm)(mm)) | | | | | |
| (dd/mm/yyyy)2. | (/ /) | | | | |
| | _ | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | _ | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy)4. | (/ /) | | | | |
| | _ | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | | | nary shares) ence shares) | N/A N/A | |
| | | | (Other class) | N/A | |

| lass and description | amount outstanding | Amount at close of preceding month | Redeemed during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuan thereto as at close of the month |
|-----------------------------------------------|-----------------------------------------------|------------------------------------------|---------------------------------|------------------------------------|----------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|
| 1. Convertible Notes due 2021 | US\$ | 23,510,052 | Nil | 23,510,052 | Nil | 182,438,003 |
| | - | | | | | |
| Stock code (if listed) | N/A | | | | | |
| Class of shares | 11/7 | | | | | |
| issuable (Note 1) | Ordinary Share | es | | | | |
| Subscription price | HK\$1.00 | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (23/01/2015) | | | | | |
| 2. | | | | | | |
| | - | | | | | |
| | - | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | | | | | | |
| 3. | - | | | | | |
| | - | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / _) | | | | | |
| 4. | _ | | | | | |
| | - | | | | | |
| Stock code (if listed) | | | | | <u> </u> | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | <u> (/ </u> | | | | | |
| | <i>`</i> | | Total C. (Ordin | | Nil | |
| | | | | ence shares) | N/A | |
| | | | () | Other class) | N/A | |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| 1 | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Ordinary shares (Note 1) | | |
| 2. | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Ordinary shares (Note 1) | | |
| 3. | | |
| 3 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Other Movements in Issued Share Capital |
|-----------------------------------------|
|-----------------------------------------|

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------------------|--------------------------------------------|-------|---|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 27/4 | NT (A |
| | | | | | | N/A | <u>N/A</u> |
| | | | | | | | |

| | | | | | | of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------------------|-----------------------------------------------|-------|---|----------------------------------------------------------|-----------------------------------------------------------------------------------------------|
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 10/11 | 1071 |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | NT / A |
| | | | | | | <u> </u> | <u>N/A</u> |
| | | | Class of shares issuable(Note 1) | | | | |
| 8. | Consideration issue | At price : | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | - | | | IV/A | 1N/ /A |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|----|----------|----------------------------------------|---------|------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| | | | | ass of shares issuable <i>fote 1</i>) | | | | |
| 9. | Capital reorganisation | | | sue and allotment te : (dd/mm/yyyy) | (/ / |) | | |
| | | | E0 (d | GM approval date: d/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | ass of shares issuable <i>lote 1</i>) | | | _ | |
| 10. | Other () | At | | sue and allotment te : (dd/mm/yyyy) | (/ / |) | | |
| | | | | GM approval date: d/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Total | (Prefer | ence | shares) N/A shares) N/A r class) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | | |
|------------------------------------------------------------------------------------------------------------------|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Remarks (if any):

Submitted by: Wong Chau Chi

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.