

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/8/2018	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CMMB Vision Holdings Limited
Date Submitted	5/9/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : Descr	iption : Ordinar	y Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	500,000,000,000	0.01	5,000,000,000
Increase/(decrease)	Nil		Nil
(capital reduction)			
Balance at close of the month	500,000,000,000	0.01	5,000,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N</u>	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding mo	nth	- <u> </u>	
Increase/(decrease)			-	
Balance at close of th	ne month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

5,000,000,000

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,626,110,800	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	2,626,110,800	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date			uring the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of	
(dd/mm/yyyy) and [–] class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1.	Granted	Exclused	Calleened	Lapsed		
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
$\frac{\text{shares}}{(N_{\text{sto}}, I)}$						
(Note 1)		Т	otal A. (Ordin	nary shares)	N/A	
		1		ence shares)	N/A	
				Other class)	N/A	
Total funds raised during options (HK\$)	the month fr	om exercise of		N/A		
1 (

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding mor	duri	rcised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	- 	 /)					
(/ /)							
Stock code (if listed)							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /	/)					
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)					
4.	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/)	′)					
			Total B.		linary shares) erence shares) (Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible in	ito Shares of the	Issuer which are	to be Listed)			
Class and description 1. Convertible Notes due 2021	Currency of amount outstanding US\$	Amount at close of preceding month 23,510,052	Redeemed during the month (10,892,695)	Amount at close of the month 12,617,357	No. of new shares of issuer issued during the month pursuant thereto Nil	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 97,910,690
Stock code (if listed) Class of shares issuable (Note 1)	N/A Ordinary Shar					
Subscription price	HK\$1.00					
(if applicable) (dd/mm/yyyy)	(23/01/2015)					
2. Convertible Notes due 2025	-					
			Nil	96,000,000	Nil	1,862,400,000
Stock code (if listed) Class of shares issuable (Note 1)	N/A Ordinary Share	 2S				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	HK\$0.40 (21/04/2017)					
<u>3.</u>	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	-					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordi	nary shares)	Nil	
			(Prefer	ence shares) Other class)	NII N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2		
Ordinary shares (Note 1)		
3		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
1.	Rights issue	At State	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			-	
3.	Placing	At	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At State price : currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ 4	N T/A
						N/A	<u> </u>
			Class of shares issuable			_	
8.	Consideration issue	At	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			_				

	Type of Issue				of dur	of new shares issuer issued ing the month suant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					_	N/A	N/A
			Class of shares issuable _ (Note 1)				
10.	Other	At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /) _	N/A	N/A
			Total E	E. (Ordinary shares) (Preference shares) (Other class)		s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	N/A N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: Wong Chau Chi

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.