

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/4/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CMMB Vision Holdings Limited	
Date Submitted	2/5/2019	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>471</u> Descr	iption : Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	500,000,000,000	0.01	5,000,000,000
Increase/(decrease) (capital reduction)	Nil		Nil
Balance at close of the month	500,000,000,000	0.01	5,000,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

5,000,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,151,332,960	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	3,151,332,960	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and – class of shares issuable	Granted	Movement during the month ted Exercised Cancelled Lapsed		-	the month	
1.	Oranicu	Excicised	Calicolicu	Lapseu		
(Note 1)			·			
<u>2.</u>						
( / / )						
shares		<u> </u>				
(Note 1)						
3.						
shares						
(Note 1)						
		Т	otal A. (Ordin		N/A	
				ence shares) Other class)	<u> </u>	
Total funds raised during	the month fr	om exercise of		Guier class)		
options (HK\$)			-	N/A		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency Nominal v of nominal at close value preceding n	alue Exercised of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	( / / _)				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
			linary shares) erence shares) (Other class)	N/A N/A N/A	

. Convertible Notes due 2021	US\$	month	Redeemed during the month	Amount at close of the month	during the month pursuant thereto	issued pursuan thereto as at close of the month
		1,655,412	Nil	1,655,412	Nil	12,846,000
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	N/A Ordinary Share					
Subscription price	HK\$1.00					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(23/01/2015)					
2. Convertible Notes due 2025	- ·					
	US\$	96,000,000	Nil	96,000,000	Nil	1,862,400,00
Stock code (if listed) Class of shares	N/A					
issuable ( <i>Note 1</i> )	Ordinary Share	¢				
Subscription price	HK\$0.40					
EGM approval date	11140.10					
(if applicable) (dd/mm/yyyy)	(21/04/2017)					
3.	-					
Stock code (if listed)	- 					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
Stock code (if listed)	- 					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		T		N7'1	
			Total C. (Ordi		Nil	-
				rence shares) (Other class)	N/A N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)	-	
2.		
2		
Ordinary shares ( <i>Note 1</i> )		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital
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Type of Issue       Class of shares issue         1. Rights issue       At       State         price : currency       Issue and allotment         date : (dd/mm/yyyy)       EGM approval date         (dd/mm/yyyy)       Class of shares issue         2. Open offer       At       State         price : currency       Issue and allotment         supervisition       State       Issue and allotment	( / / ) ( / / ) ( / / ) nable ( / / )	N/A	N/A
1. Rights issue       At State price : currency       Issue and allotment date : (dd/mm/yyyy EGM approval date (dd/mm/yyyy)         2. Open offer       At State       Class of shares issue (Note 1)         3. Open offer       At State       Issue and allotment date issue (Note 1)	( / / ) ( / / ) ( / / ) nable ( / / )	N/A	N/A
1. Rights issue       price : currency       date : (dd/mm/yyyy         EGM approval date (dd/mm/yyyy)       EGM approval date (dd/mm/yyyy)         Class of shares issue (Note 1)       Class of shares issue (Note 1)         2. Open offer       At       State       Issue and allotment	( / / ) $( / / )$ $( / / )$ $( / / )$ $( / / )$	<u>N/A</u>	N/A
(dd/mm/yyyy) Class of shares issue (Note 1) 2. Open offer At State Issue and allotment	( / / ) nable	N/A	N/A
( <i>Note 1</i> ) 2 Open offer At State Issue and allotment	( / / ) )		
( <i>Note 1</i> ) 2 Open offer At State Issue and allotment	( / / ) )		
Conen otter	7)		
2. Open other price : currency date : (dd/mm/yyyy			
EGM approval date (dd/mm/yyyy)	: (//)	N/A	NT / A
		N/A	<u>N/A</u>
Class of shares isso (Note 1)	uable	_	
3. Placing     At price :     Issue and allotment date : (dd/mm/yyyy)			
AGM approval dat (dd/mm/yyyy)	e: (//)	N/A	N/A
Class of shares isso (Note 1)	able		
4. Bonus issue Issue and allotment date : (dd/mm/yyy			
EGM approval date (dd/mm/yyyy)			
		<u>N/A</u>	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At State price : currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u> </u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price :	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			-			N/A	/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of s (Note 1)	shares issuable				
9.	Capital reorganisation			allotment /mm/yyyy)	( / /	)		
			EGM app (dd/mm/y	a character	( / /	)	N/A	N/A
			Class of s (Note 1)	shares issuable				
10.	Other ( )	At		allotment /mm/yyyy)	( / /	)		
			EGM app (dd/mm/y	io an anter	( / /	)	N/A	N/A
				Total E.	(Prefere	ence s	shares) N/A shares) N/A class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Wong Chau Chi

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.