

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Ex	schanges and Cleari	ng Limited			
Name of Issuer Date Submitted	CMMB Vision Ho (Incorporated in the Ca 2/9/2019	oldings Limite ayman Islands with	d h limited liabi	lity)	
I. Movements in A	uthorised Share Cap	oital			
1. Ordinary Shares					
(1) Stock code:	471 Descr	iption:	Ordinary	Shares	
		No. of ore		Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	preceding month	500,000,00	00,000	0.01	5,000,000,000
Increase/(decrease) (capital reduction)		Nil		-	Nil
Balance at close of	the month	500,000,00	00,000	0.01	5,000,000,000
(2) Stock code:	N/A Descr	iption:			
		No. of ore	•	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month				
Increase/(decrease)				-	
Balance at close of	the month				

31/8/2019

Stock code: N/A	<b>A</b> Descrip	ption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	ceding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Sha	res			
Stock code: N/A	<b>D</b> escri	ption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	ceding month			
Increase/(decrease)				
Balance at close of the	month			
Total authorised share c	capital at the end	of the month (HK\$)	): <b>5,000,0</b> 0	00,000
II. Movements in Issued	d Share Capital			
		dinary shares	_	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,151,332,960	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	3,151,332,960	N/A	N/A	N/A

2. Preference Shares

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share issuer which may be option scheme issuer issued during including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (18/12/2015) Ordinary shares Exercise price HK\$0.075 Nil Nil Nil Nil Nil 54,956,892 (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A(Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-	-				
	-					
( / / )	-				-	
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
2.	- ( / /					
( / / )	<del>-</del> - ———					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3.	-					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(	,				
(dd/mm/yyyy) 4.		)				
	-					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		,	.1D (O	din ome -1; -	<b>N</b> T / A	
		Tot		dinary shares) erence shares)	N/A N/A	
			(= - 32	(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the Currency of Amount at close Redeemed Amount at thereto as at month amount of preceding during the close of the pursuant close of the month Class and description outstanding month month thereto month 1,687,800,000 1. Convertible Notes due 2025 US\$ 87,000,000 Nil 87,000,000 Nil 471 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.40 EGM approval date (if applicable) (dd/mm/yyyy) (21/04/2017) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
( / / )		
Ordinary shares (Note 1)		
2		
2		
( / / )		
Ordinary shares (Note 1)		
3.		
3		
shares (Note 1)		
Stidles (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

1. Rights issue At State price: currency  2. Open offer At State price: currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
2. Open offer. At State	(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	( / /			
2. Open offer. At State	date: (dd/mm/yyyy)  EGM approval date:	( / /			
	EGM approval date: (dd/mm/yyyy)		)		
		( / /	)		
				N/A	N/A
	Class of shares issuable (Note 1)		_		
	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
				N/A	N/A
	Class of shares issuable (Note 1)				
3. Placing At price:	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
	AGM approval date: (dd/mm/yyyy)	( / /	)		
	(dd/mm/yyyy)	( / /	,	N/A	N/A
	Class of shares issuable (Note 1)				
4. Bonus issue	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
				<u>N/A</u>	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price: currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	NI/A
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)			-	
8.	Consideration issue	At price:	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			_			N/A	N/A

							No. of new share of issuer issued during the month pursuant thereto	shares of issue which may be
	Type of Issue							
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable_(Note 1)				
10.	Other ( )	At price:		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Total F	(Prefe	inary sl rence sl (Other	hares) N/A	A
To	otal increase / (de	ecrease) in ordi	inary shares durin	g the month (i.e. Total of A	to E):		(1)	N/A
							(2)	N/A
T	otal increase / (de	ecrease) in pref	ference shares dur	ing the month (i.e. Total of	f A to E):		1	N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Submitted by: Wong Chau Chi
Title: Executive Director (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.