

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchang	ges and Clearin	ng Limited	i		
Name of Issuer (Inc.	MMB Vision Ho	oldings Lim ayman Islands	nited with limited liab	oility)	
Date Submitted 1/1	11/2019				
I. Movements in Authori	sed Share Cap	oital			
1. Ordinary Shares					
(1) Stock code: <u>471</u>	Descr	iption:	Ordinary	y Shares	
			ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of prece	ding month	500,000,000,000 0.01			5,000,000,000
Increase/(decrease)		1	Nil		Nil
(capital reduction)					
Balance at close of the m	500,000,000,000 0.01			5,000,000,000	
(2) Stock code: N/A	Descr	iption:			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month			<u> </u>	
Increase/(decrease)					
Balance at close of the m	ionth				

31/10/2019

2. Preference Shares	;				
Stock code:	N/A	Descript	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding r	nonth			
Increase/(decrease)					
Balance at close of t	he month				
3. Other Classes of S	Shares				
Stock code:	N/A	Descript	tion:		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding r	nonth			
Increase/(decrease)					
Balance at close of t	he month				
Total authorised sha	re capital a	t the end o	of the month (HK\$)	: <u>5,000,0</u> 0	00,000
II. Movements in Iss	sued Share	Capital			
		No. of ord	inary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	3,151	,332,960	N/A	N/A	N/A
Increase/ (decrease) during the month	630,	,266,440	N/A	N/A	N/A
Ralance at close of t	·ho				

N/A

N/A

N/A

3,781,599,400

month

options (HK\$)

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (18/12/2015) Ordinary shares Exercise price HK\$0.075 Nil Nil Nil Nil Nil 54,956,892 (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A(Other class) N/A Total funds raised during the month from exercise of

N/A

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value	Exercise during the month	he at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	=					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)				
2.	- - - ———					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /	/)				
		-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/)	/)				
4.	- -					
	-					. <u>-</u>
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	/)				
		Tot		Ordinary shares) _ reference shares) _ (Other class) _	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the Currency of Amount at close Redeemed Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1,687,800,000 1. Convertible Notes due 2025 US\$ 87,000,000 Nil 87,000,000 Nil 471 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.40 EGM approval date (if applicable) (dd/mm/yyyy) (21/04/2017)2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /)		
Ordinary shares (Note 1)		· -
2.		
2		
-		
(/ /)		
Ordinary shares (Note 1)		
3.		
3		
shares (Note 1)		
strates (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		in Issued Share Cap				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (Note 1)			
1.	Rights issue	At State price: currency		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At State price: currency		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1771	1071
				Class of shares issuable (Note 1)	Ordinary	_	
3.	Placing	At price:	HK\$0.035	Issue and allotment date: (dd/mm/yyyy)	(21/10/2019)		
				AGM approval date: (dd/mm/yyyy)	(29/05/2019)	630,266,440	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	17/4

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price: currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	IN/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable			-	
8.	Consideration issue	At price:	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			-			N/A	N/A

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
	Class of shares issuable (Note 1)	e			
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	N/4
				N/A	N/A
	Class of shares issuable (Note 1)	2		-	
10. Other At price:	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total	(Prefer	ence	shares) 630,266, shares) N/A r class) N/A	440

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

N/A

(2)

Remarks (if any):
Submitted by: Wong Chau Chi
Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.