Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CMMB VISION HOLDINGS LIMITED

中國移動多媒體廣播控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 471)

PROFIT WARNING SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the profit warning announcement of CMMB Vision Holdings Limited (the "Company") dated 24 March 2020 in relation to the profit warning of the results of the Company for the year ended 31 December 2019 (the "Announcement"). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board wishes to further inform the shareholders of the Company and potential investors that based on the information currently available, the Group is expected to record a consolidated loss of over US\$20,000,000 for the year ended 31 December 2019, as compared to a consolidated profit of approximately US\$22,700,000 for the year ended 31 December 2018.

The Directors noted that the consolidated profit for the year ended 31 December 2018 included a one-time gain on disposal of assets classified as held for sale of US\$42,829,000. If such gain on disposal of assets classified as held for sale was excluded, the Group would have recorded an adjusted consolidated loss for 2018 of US\$20,078,000.

The information contained in this Announcement is a preliminary assessment made by the Board based on the latest unaudited consolidated management accounts of the Group for the year ended 31 December 2019. The Company is still in the process of preparing and completing the financial results of the Group for the year ended 31 December 2019 which have not been finalised as at the date of this Announcement. Shareholders and potential investors are advised to refer to the details in the annual results announcement of the Company for the year ended 31 December 2019 which is expected to be released before the end of March 2020.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board **CMMB Vision Holdings Limited**

Wong Chau Chi Chairman

Hong Kong, 27 March 2020

As at the date of this announcement, the executive directors are Mr. WONG Chau Chi and Dr. LIU Hui; the non-executive directors are Mr. CHOU Tsan-Hsiung and Mr. YANG Yi; and the independent non-executive directors are Dr. WANG Wei-Lin, Dr. LI Shan and Dr. LI Jun.