日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/09/2020

To : Hong Kong Exchanges and Clearing Limited

	CMMB Vision Holdings Limited
Name of Issuer	(Incorporated in the Cayman Islands with limited liability)
Date Submitted	07/10/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : 471 Description : Ordinary Shares							
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>				
Balance at close of preceding month	25,000,000,000	0.20	5,000,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	25,000,000,000	0.20	5,000,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	onth		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

5,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	272,477,277	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	272,477,277	N/A	N/A	N/A		

Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme issued pursuant the month pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed 1. Share Option Scheme (18/12/2015) Ordinary shares Exercise price HK\$0.37 10,896,000 Nil (Remarks 1) Nil Nil Nil 10,896,000 (Note 1) 2 (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
	(/ /)				
2.						
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
(/ /) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
	(/ /)				
		Total B	(Ordina	ary shares)	N/A	
		iotal D		ce shares)		-
				ther class)		-
			(-	-/		-

Amount at ourner of amount Amount at close of preceding month Converted during the close of the month Amount at pursuant pursuant pursuant thereto as at thereto as thereto as the thereto	Con	vertibles (i.e. Convertible	e into Shares of t	he Issuer whi	ch are to be List	ed)		
US\$ 83,471,810 Nii 83,471,810 Nii Nii Class of shares issuable (Note 1) Ordinary Shares Ordinary Shares Nii Niii	1. (Convertible Notes due	amount	close of preceding	Converted during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Stock code (if listed) 471 Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$8.088 EGM approval date (if applicable) (d/mm/yyyy) (21/04/2017) 2.	202	25						
Stock code (if listed) 471 Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$8.088 EGM approval date (if applicable) (d/mm/yyyy) (21/04/2017) 2.				83 471 810	Nii	83 471 810	Nil	Nil
Class of shares issuable (Note 1) Ordinary Shares Subscription price (if applicable) (id/mm/yyyy) HK\$8.088 EGM approval date (if applicable) (class of shares (21/04/2017) 2.		Stock code (if listed)		00,471,010		00,471,010		
EGM approval date (if applicable) (dd/mm/yyyy) (21/04/2017) 2.		Class of shares	Ordinary Share	es				
(if applicable) (dd/mm/yyyy) (21/04/2017) 2.		Subscription price	HK\$8.088					
Stock code (if listed)		EGM approval date (if applicable)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	<u>2.</u>							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.								
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) Nil								
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.								
(dd/mm/yyyy) (/ /) 3.								
3.								
Stock code (if listed)	3	(dd/mm/yyyy)	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) 4.	<u>J.</u>							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) 4.								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) 4.								
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4. 								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.								
(if applicable) (dd/mm/yyyy) (/ /) 4.		Subscription price						
(dd/mm/yyyy) (/ /) 4.								
Stock code (if listed)			(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A	4.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A		Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A		Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A								
(if applicable) (dd/mm/yyyy) <u>(/ /)</u> Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>								
Total C. (Ordinary shares) Nil (Preference shares) N/A		(if applicable)	, ,					
(Preference shares) N/A		(dd/mm/yyyy)	(/ /)		Total C (Ording	ary sharpe)	Nil	
								_
					(C	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)		
2		
shares (Note 1)		
		· · ·
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of issue Iter induction 1. Rights issue At price : State currency	Ot	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency	-								
1. Rights issue At price : currency				_					
(dd/mm/yyyy) (/ / /) N/A N/A Moter	1.	Rights issue	At price :	currency		(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A State Issue of shares issuable (Note 1) Issue and allotment Issue and allotment (// /) GM approval date: (// /) (id/mm/yyyy) N/A N/A N/A Isue and allotment (/ /)						(/ /)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) N/A N/A 4. Bonus issue EGM approval date: (// /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (// /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)					(dd/mm/yyyy)			<u>N/A</u>	N/A
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) N/A N/A 4. Bonus issue EGM approval date: (// /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (// /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)					Class of shares				
2. Open one At price currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency date currency (/ /) AGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
Class of shares N/A N/A 3. Placing At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) N/A AGM approval date: (// /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (// /) (dd/mm/yyyy) Issue and allotment (//) (dd/mm/yyyy) N/A EGM approval date: Issue and allotment (//) (dd/mm/yyyy) Issue and allotment (//) (dd/mm/yyyy) Issue and allotment (//) (dd/mm/yyyy)	2.	Open offer	At price :			(/ /)		
N/A N/A At price : State currency Issue and allotment (d/mm/yyyy) (/ /) N/A N/A State Issue and allotment (1/ /) EGM approval date: (1/ /) (dd/mm/yyyy) Issue and allotment (1/) Issue and					EGM approval date: (dd/mm/vvvv)	(/ /)		
3. Placing At price : State currency Issue and allotment date: (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A N/A VA N/A Issue and allotment (/ /) (dd/mm/yyyy) N/A State Class of shares Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (date : (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) ((/ /)) ((dd/mm/yyyy)								<u> N/A</u>	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (/ /) AGM approval date: (/ /) N/A N/A (dd/mm/yyyy)									
AGM approval date: (/ /) AGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment	(/ /)		
N/A N/A N/A N/A Class of shares		-	·	currency	AGM approval date:	(/ /)		
4. Bonus issue Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)			<u>N/A</u>	N/A
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
(dd/1111/yyyy) <u>N/A</u> N/A					EGM approval date:	(/ /)		
					(00/11111/9999)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>
				Class of shares				
6.	Dopurchase of			repurchased (Note 1)	(/ /)		
0.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22,			<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares				
				issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u></u> ,-	
							<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	<u> </u>
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

(1) On 4 September 2020, the Company has resolved to grant 10,896,000 new share options (the "Share Options") to four consultants to subscribe for 2,724,000 Shares each, subject to their respective acceptance, under the share option scheme. (details of which were disclosed in the announcement of the Company dated 4 September 2020).

Submitted by: Wong Chau Chi

Title: <u>Executive Director</u>

(Director, Secretary or other duly authorised officer)

Notes :

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.

^{1.} State the class of shares (e.g. ordinary, preference or other).