

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/10/2020		
To : Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer (Inco	MB Vision Holdings Lings Lings or the Caymon 1/2020	mited an Islands wi	th limited liability)
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>471</u> Des	scription: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	nth 25,000,000,000	0.20	5,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	25,000,000,000	0.20	5,000,000,000
(2) Stock code : N/A Des	scription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares				
Stock code :	Descript	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month_			
Increase/(decrease)	-			
Balance at close of the	e month _			
3. Other Classes of Sh	nares			
Stock code :	Descript	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month_			
Increase/(decrease)	-			
Balance at close of the	e month _			
Total authorised share (HK\$):	capital at the e	nd of the month	5,000,00	0,000
II. Movements in Issue	ed Share Capita	.1		
	No. of ordir	nary shares (2)	No of preference shares	e No. of other classes of shares
Balance at close of preceding month	272,477,277	N/A	N/A	N/A
Increase/ (decrease) during the month	5,448,000	N/A	N/A	N/A
Balance at close of the month	277,925,277	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed 1. Share Option Scheme (18/12/2015) Ordinary shares Exercise price HK\$0.37 5,448,000 Nil Nil Nil 5,448,000 (Remark 1) 5,448,000 (Note 1) (Note 1) shares (Note 1) Total A. (Ordinary shares) 5,448,000 (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) HK\$2,015,760

Warrants to Issue Shares of the	e Issuer which	are to be Liste	<u>d</u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)	(/ /		_			
(dd/mm/yyyy)	(/ /)	_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
Subscription price EGM approval date (if applicable))	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
		Total		ary shares)	N/A	_
			(Preferen	ce shares)	N/A	_
			(C	Other class)	N/A	=

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer whic	ch are to be Liste	ed)		
Class and description 1. Convertible Notes due	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2025	<u> </u>					
		00 474 040	N.C.	00 474 040	N I''I	N.C.
Stock code (if listed)	<u>US\$</u>	83,471,810	Nil	83,471,810	Nil	Nil
Stock code (if listed) _ Class of shares	4/ 1					
issuable (Note 1)	Ordinary Shares	<u>S</u>				
Subscription price _ EGM approval date	HK\$8.088					
(if applicable) (dd/mm/yyyy))	(21/04/2017)					
2.						
Stock code (if listed) _ Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)	<u> </u>		<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
_	, /	 -	Total C. (Ordina		Nil	_
				ce shares)	N/A	_
			(O	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
		-

No. of New No. of new Shares of issuer issuer which may be issued pursuant pursuant thereto No. of new shares of issuer issuer which may have shares of issuer issuer which may have shares of the month	Ot	her Movements	in Issued Sha	are Capital					
Class of shares State Currency Issue and allotment Cld/mm/yyyy) Cld/mm/yyyy) N/A N/A		Type of Issue						issuer issued during the month pursuant	new shares of issuer which may be issued pursuant thereto as at close of
State State Currency Issue and allotment Class of shares Issue Class C					Close of shores				
1. Rights issue									
Class of shares State Issue and allotment (/ /) N/A N/A	1.	Rights issue	At price :	currency		(/ /)		
Class of shares State State Class of shares State State Class of shares State State							`		
Class of shares					(dd/mm/yyyy)	(/ /)	N/A	N/A
State State Currency State Currency State Currency State Currency State Currency State Currency State Class Cl								14// (14// (
2. Open offer									
Class of shares State State State Cld/mm/yyyy) AGM approval date: (dd/mm/yyyy) N/A N/A N/A					, ,	, , ,	,		
Class of shares	2.	Open offer	At price :			(/ /)		
Class of shares Class of s					Low approvar date.	(/ /)		
State Issue and allotment (/ /)					(dd/mm/yyyy)			N/A	N/A
3. Placing At price : State currency — lssue and allotment (/ /) AGM approval date: (/ /) (dd/mm/yyyy) Class of shares — issuable (Note 1) 4. Bonus issue Class of shares (/ /) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
3. Placing At price: currency date: (dd/mm/yyyy) AGM approval date: (/ / /)					, ,				
Class of shares N/A N/A	3.	Placing	At price :		10000 and anothern	(/ /)		
Class of shares ————————————————————————————————————					rioni appioral dato.	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
					Eom approvar dato.	(/ /)		
					. , , , , , ,			N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
			State	issuable (Note 1)	(/	/)		
5.	Scrip dividend	At price :	currency ———	Issue and allotment date : (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A
				Class of shares					
6.	Repurchase of			repurchased (Note 1) Cancellation date:	(/	/)		
	shares			(dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A
			_	Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/mm/yyyy)				N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
		issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		Low approvar date.	(/	/)		
		(dd/mm/yyyy)				N/A	N/A
10.	Other (Please specify) At price : State currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Prefere	(/ 	Ord sha sha) inary ares)	N/A N/A N/A N/A	N/A
То	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total o	of A t	to E)): (1)5,44	8,000
					(2	?) <u>N</u>	/A
То	tal increase / (decrease) in preference shares d	uring the month (i.e. Tota	al of	A to	E):	N	/A
To E)	tal increase / (decrease) in other classes of sha	res during the month (i.e	. To	tal o	f A to		/A
(T	hese figures should be the same as the relevan apital").)	t figures under II above ("Мо	vem	nents		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):

Issue of ordinary shares pursuant to exercise of share options granted under the share option
scheme (adopted on 18 December 2015) on 29 October 2020

Submitted by: Wong Chau Chi **Executive Director** Title:

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.