

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		28/02/2021						
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer	CMMB Vision Holdings Limited (Incorporated in the Cayman Islands with limited liability) 02/03/2021							
I. Movements in Authorised S	Share Ca	apital						
1. Ordinary Shares				1				
(1) Stock code : <u>471</u>	_Descrip	otion: Ordinary	Shares					
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding	g month	25,000,000,000	0.20	5,000,000,000				
Increase/(decrease)		Nil		Nil				
Balance at close of the montl	า	25,000,000,000	0.20	5,000,000,000				
(2) Stock code : N/A	_Descrip	otion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month							
Increase/(decrease)								
Balance at close of the montl	า							

2. Preference Shares				
Stock code :	Descript	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
3. Other Classes of Sh	nares			
Stock code :	Descript	tion :		
		No. of other classes of shares	Par value (State currency)	capital
Balance at close of pro	eceding month_		<u> </u>	
Increase/(decrease)	_			
Balance at close of the	e month _			
Total authorised share (HK\$):	capital at the e	nd of the month	5,000,00	00,000
II. Movements in Issue	ed Share Capita			
	No. of ordir	nary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	283,373,277	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	283,373,277	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed 1. Share Option Scheme (18/12/2015) Ordinary shares Exercise price HK\$0.275 Nil Nil Nil Nil 11,810,439 11,810,439 (Note 1) (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)  1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)  2.	( / /	)				
						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
Culposintian price						
EGM approval date (if applicable)		)				
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	(Preferen	ary shares) ice shares) other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes due 2025	_					
Stock code (if listed)	 US\$ N/A	US\$87,000,00 0	Nil	US\$87,000,	Nil	83,471,810
Class of shares issuable (Note 1)	Ordinary Share	<u> </u>				
, , ,		<u> </u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2.	HK\$8.088 (21/04/2017)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
	_ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )	<del></del>				
Stock code (if listed) Class of shares issuable (Note 1)	_					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		(10 /0 "		<b>.</b>	
		10		ary shares) nce shares) Other class)	Nil N/A N/A	<del>-</del> - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		· -
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

Ot	her Movements	in Issued Sha	are Capital				No of	NIa -£
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ———— HK\$	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)	( / /	,	N/A	N/A
				Class of shares				
			Ctata	issuable (Note 1)	( / /	١		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
			0	issuable (Note 1)	( / /	١		
3.	Placing	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	,		
				AGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
					( / /	)		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	` ' '	,		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares	-			
				issuable (Note 1)	, , ,			
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue			į:	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares –		_		
	issuable (Note 1)				
Capital reorganisation	Issue and allotment (date: (dd/mm/yyyy)	/ /	)		
	EGM approval date: (dd/mm/yyyy)	/ /	)		
				N/A	N/A
	Class of shares – issuable (Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /	)		
	EGM approval date: (dd/mm/yyyy)	/ /	)	N/A	N/A
	Total E.	(Ordin		NI/A	
	(Preferen		res) _	N/A N/A	_
	(O	ther cla	ass)	N/A	-
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A	A to E):	(1)	) <u> </u>	<b>Jil</b>
			(2)	)N	/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total o	of A to E	Ξ):	N	/A
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. T	otal of	A to	N	/A
(These figures should be the same as the relevant Capital").)	nt figures under II above ("M	1oveme	ents i		
IV. Confirmations					

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
_	
Remar	rks (if any):
Submi Title:	itted by: <u>Wong Chau Chi</u> <u>Executive Director</u>
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.