

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/05/2021		
To : Hong Kong Exchanges ar	nd Clearing Limited		
Name of Issuer (I	CMMB Vision Holdings Limincorporated in the Cayma 2/06/2021		th limited liability)
I. Movements in Authorised Sh	nare Capital		
1. Ordinary Shares			
(1) Stock code : <u>471</u>	Description : Ordinary S	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month <u>25,000,000,000</u>	0.20	5,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	25,000,000,000	0.20	5,000,000,000
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares				
Stock code :	Descript	tion :		
		No. of preference shares		Authorised share capital (State currency)
Balance at close of pro	eceding month_			
Increase/(decrease)	-			
Balance at close of the	e month _			
3. Other Classes of Sh	nares			
Stock code :	Descript	tion :		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pro	eceding month_		<u> </u>	
Increase/(decrease)	-		<u> </u>	
Balance at close of the	e month _			
Total authorised share (HK\$):	capital at the e	nd of the month		000,000
II. Movements in Issue	ed Share Capita	ıl		
	No. of ordir	nary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	291,710,277	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	291,710,277	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme issued pursuant the month pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed 1. Share Option Scheme (18/12/2015) Ordinary shares Exercise price HK\$0.275 428,000 Nil Nil 2,493,000 Nil Nil (Remark 1) (Note 1) (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)  1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  2.	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	( / /	)				
Cubacrintian price						
(if applicable)	( / /	)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	,				
		Total B	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible	into Shares of t	he Issuer which	n are to be List	ed)		
Class and description  1. Convertible Notes due	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2025	<del></del>					
	— US\$	US\$87,000,000	Nil	US\$87,000,000	Nil	83,471,810
Stock code (if listed)	N/A		-			
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$8.088					
EGM approval date (if applicable) (dd/mm/yyyy))	(21/04/2017)					
2.						
	<del></del>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
-						
Stock code (if listed)	<u> </u>			·		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , , ,					
(dd/mm/yyyy)	( / / )	<del></del> -	otal C (Ordin	ory charac)	Nii	
		l	otal C. (Ordina Preferer)	ary snares) nce shares)	Nil N/A	_
				Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
shares (Note 1)		
2.		
shares (Note 1)		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
		-

shares of new issuer issued shares of during the issuer month which may pursuant be issued thereto as	Ot	her Movements	in Issued Sha	are Capital				No of now	No of
Class of shares   Issue   State   Issue and allotment   Issue   Issu		Type of Jeans						issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of
State		Type of issue							the month
1. Rights issue									
Class of shares   State   Issue and allotment   ( / / )     N/A   N/A	1.	Rights issue	At price :	currency		( / /	)		
Class of shares   State   Issue and allotment   ( / / )					EGM approval date:	( / /	١		
State   State   Currency   State   Currency   State   Currency   State   Currency   State   Currency   State   Currency   State   Class of shares   State   State   Currency   State   Class of shares   State   Currency   Curren					(dd/mm/yyyy)	(	,	N/A	N/A
State   State   Currency   Issue and allotment   ( / /   )									
2. Open offer									
Class of shares   N/A   N/A		0	<b>A</b> 4	State		( / /	)		
Class of shares	2.	Open offer	At price :				·		
Class of shares						( / /	)		
State   Issue and allotment   ( / /   )					(44,,,,,,,,,			N/A	N/A
State   Issue and allotment   ( / / )									
3. Placing At price: currency date: (dd/mm/yyyy)  AGM approval date: ( / / / )									
AGM approval date: ( / /	3.	Placing	At price :			( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)				,		( / /	)		
Class of shares ———— issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					(dd/mm/yyyy)			NI/Δ	N/A
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								N/A	19/74
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									
date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						( / /	)		
(dd/mm/yyyy)	4.	Bonus issue				· · ·	,		
						( / /	)		
					(dd/iiiii/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,900 01 10000			Class of shares				4.0
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			-	EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares			
	issuable (Note 1)			
Capital reorganisation	Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
	EGM approval date: ( / (dd/mm/yyyy)	/ )		
			<u>N/A</u>	N/A
	Class of sharesissuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ )		
	EGM approval date: ( / (dd/mm/yyyy)	/ )	N/A	N/A
		rdinary	<b>N</b> 1/A	
	(Preference	shares) shares)	N/A N/A	-
		r class)	N/A	-
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to	E): (1	) <u>N</u>	/A
		(2	2)N	/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A	to E):	N	/A
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Tota	I of A to		/A
(These figures should be the same as the releval Capital").)	nt figures under II above ("Mov	ements		
IV. Confirmations				

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 3); all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be (v) filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements: (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue: completion has taken place of the purchase by the issuer of all property shown in the listing document (vii) to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

## Remarks (if any):

(1) 428,000 share options granted on 20 January 2021 under the share option scheme of the
Company adopted on 18 December 2015 have lapsed as the holder ceased to be an employee
of the Group.

Submitted by: Wong Chau Chi
Title: Executive Director

(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.