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CMMB VISION HOLDINGS LIMITED
中國移動多媒體廣播控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 471)

**FURTHER DELAY OF 2 WEEKS IN DESPATCH OF CIRCULAR
REGARDING
CONNECTED AND MAJOR TRANSACTION
SALE OF EQUITY INTEREST**

Reference is made to the announcements dated 1 April 2011, 4 April 2011 30 June 2011 and 15 August 2011 (the “Announcements”) published by CMMB Vision Holdings Ltd (the “Company”) in relation to, among other things, the sale of entire share capital of GTI. Terms used in this announcement shall have the same meanings as those defined in the Announcements unless otherwise stated herein.

It was disclosed in the Announcements that it is expected that a circular containing, inter alia, (1) further information on the sale and purchase agreement in between the Company and Chi Capital Advisers Ltd; (2) the notice of the EGM; (3) the letter from Independent Financial Advisor to both the Independent Board Committee and the Independent Shareholders regarding the sale and purchase agreement in between the Company and Chi Capital Advisers Ltd, and the transactions thereunder; and (4) the recommendation of the Independent Board Committee to the Independent Shareholders in connection thereto, will be dispatched to the Shareholders as soon as possible, on or before 30 September 2011. As additional time is required for finalising further information set out in the Circular and vetting the Circular with the Stock Exchange, whilst the Board still aims to dispatch the Circular as soon as practicable, it is now expected that the despatch of the Circular will be postponed to on or before 14 October 2011. The Board will keep Shareholders informed of latest developments.

The sale and purchase of the entire share capital of GTI pursuant to the sale and purchase agreement in between the Company and Chi Capital Advisers Ltd are subject to the fulfillment of various conditions precedents and may or may not proceed to completion. Accordingly, Shareholders and prospective investors are reminded to exercise caution when dealing in the Shares.

By order of the Board
CMMB Vision Holdings Limited
Wong Chau Chi
Chairman

Hong Kong, 30 September 2011

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. WONG Chau Chi and Dr. Hui LIU; two non-executive Directors, namely Mr. CHOU Tsan-Hsiung and Mr. YANG Yi; and three independent non-executive Directors, namely Mr. WANG Wei-Lin, Mr. Shan LI and Dr. LI Jun.