

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer CMMB Vision	Holdings Limited		
Date Submitted 01/08/2012			
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : 471 Des	scription: Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	50,000,000,000	0.01	500,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	50,000,000,000	0.01	500,000,000
(2) Stock code : N/A Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	-		
Increase/(decrease)		-	
Balance at close of the month			

31/07/2012

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Stock code : N/A Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			

Total authorised share capital at the end of	of the month $(HK^{\$})$ .	500,000,000
Total authorised share capital at the cha t	n the month $n$	20040004000

## II. Movements in Issued Share Capital

Increase/(decrease)

Balance at close of the month

	No. of ordir	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,498,222,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	4,498,222,000	N/A	N/A	N/A

Share Options (under Share Share Options (under Share	are Option S	chemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement d	uring the month	1	thereto	thereto as at close of
(dd/mm/yyyy) and	C 1	E	C 11 1	T 1		the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-Listing						
Share Option						
Scheme						
(05/07/2005)						
Ordinary shares						
1.1 Exercise price:						
HK\$0.119	Nil	Nil	Nil	Nil	Nil	44,500,000
1.2 Exercise price:						
HK\$0.128	Nil	Nil	Nil	Nil	Nil	57,000,000
1.3 Exercise price:						
HK\$0.146	Nil	Nil	Nil	Nil	Nil	119,544,000
1.4 Exercise price						
HK\$0.121	Nil	Nil	Nil	Nil	Nil	19,445,000
1.5 Exercise price:						
HK\$0.121	Nil	Nil	Nil	Nil	Nil	234,000,000
1.6 Exercise price						
HK\$0.125	Nil	Nil	Nil	Nil	Nil	33,510,000
1.7 Exercise price						,
HK\$0.040	Nil	Nil	Nil	Nil	Nil	449,822,200
(Note 1)	Nil	Nil	Nil	Nil	Nil	957,821,200
	1111				1111	737,021,200
2. N/A						
2.11/11						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		7	Total A. (Ord	inary shares)	Nil	
			(Prefer	rence shares)	N/A	
			·	(Other class)	N/A	
Total funds raised during	the month fi	rom exercise o				
options (HK\$)	, 11			Nil		
• '/			-			

Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value	duri	rcised ng the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	-		- - -				
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	/ )	_				
2.	-						
( / / ) Stock code (if listed)		-	_		_		
Class of shares issuable (Note 1)							
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	/ )					
3.	-		_				
	-						
( / / )		_			_		
Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	/ )					
4.	-		_				
	-						
( / / )	-				_		
Stock code (if listed)			_				
Class of shares issuable (Note 1)							
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	/ )	_				
		_	- 15	(0.1	1	37/4	
		To	otal B.		linary shares) erence shares)	N/A N/A	
					(Other class)	N/A N/A	
					`		•

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description outstanding month month month 1. Convertible Notes 45,785,596 Nil 1,387,442,303 HK\$ Nil 45,785,596 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.033 EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

Total C. (Ordinary shares) (Preference shares) (Other class)

N/A

(dd/mm/yyyy)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the month thereto as at close of the pursuant thereto month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At State Issue and allotment 1. Rights issue price : currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) ( / / At State Issue and allotment Open offer price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) Αt Issue and allotment 3. Placing price: date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) ( / / ) N/A N/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend		Type of Issue						
Class of shares   Serip dividend   Dividen								
Class of shares   N/A   N/A	5.	Scrip dividend			( / /	)		
Cancellation date : ( / / )					( / /	)	N/A	N/A
Cancellation date : ( / / )								
Shares   (dd/mm/yyyy)   EGM approval date: (								
Class of shares redeemed (Note 1)   N/A   N/A	6.				( / /	)		
Class of shares redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / ) ( (dd/mm/yyyy)					( / /	)	N/A	N/A
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A N/A   Class of shares issuable Ordinary shares  8. Consideration At issue price:  HK\$0.033 Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
shares  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A N/A   Class of shares issuable Ordinary shares  (Note 1)  Sue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
Class of shares issuable Ordinary (Note 1)  Solution  N/A  N/A  N/A  Solution  N/A  N/A  N/A  N/A  Class of shares issuable Ordinary shares  Shares  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
Class of shares issuable Ordinary (Note 1) shares  8. Consideration At issue price:  HK\$0.033 Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration At issue price:  HK\$0.033 Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)							N/A	N/A
issue price:    TK \( \frac{10.033}{\text{date}} \)								
EGM approval date: (dd/mm/yyyy)	8.		HK\$0.033		(	,		
<u>( / / ) Nil 1,496,875,88</u>				EGM approval date: (dd/mm/yyyy)		)	NI'I	1 404 075 007
					( / /	<u>)</u>	N1I	1,496,875,887

			For M	lain I	Board and GEM	I listed issuers
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
					N/A	N/A
		Class of shares issuable (Note 1)		_		
10.	Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordin (Preferen	nce s		A
То	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A	to E):		(1)	Nil
					(2)	N/A
To	otal increase / (decrease) in preference shares du	ring the month (i.e. Total of	f A to E):		·	N/A
То	otal increase / (decrease) in other classes of share	es during the month (i.e. To	tal of A to	E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Submitted by: CHEUNG Kai Cheong Willie
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.