

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CMMB Vision Holdings Limited
Date Submitted	03/01/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>471</u> Desc	ription : Ordinar	y Shares	
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000
Increase/(decrease)	Nil		Nil
()			
Balance at close of the month	5,000,000,000	0.10	500,000,000
(2) Stock code : <u>N/A</u> Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Description :	
		No. of prefe shares	Authorised share capital (State currency)
Balance at close of	of preceding r	onth	
Increase/(decrease	e)		
Balance at close of	of the month		

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	onth	. <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

500,000,000

Total authorised share capital at the end of the month (*HK*\$) :

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	639,729,788	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	639,729,788	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

			Issuer)					
Particulars of share					No. of new shares of	No. of new shares of		
option scheme					issuer issued during	issuer which may be		
including EGM				the month pursuant	issued pursuant			
approval date		Movement d	uring the month	l	thereto	thereto as at close of		
(dd/mm/yyyy) and	Constant 1	T	C	T 1		the month		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed				
1. Pre-Listing								
Share Option								
Scheme								
(05/07/2005)								
Ordinary shares								
1.1 Exercise price								
HK\$1.210	Nil	Nil	Nil	Nil	Nil	1,944,500		
1.2 Exercise price:								
HK\$1.210	Nil	Nil	Nil	Nil	Nil	23,400,000		
1.3 Exercise price						. /		
HK\$1.250	Nil	Nil	Nil	Nil	Nil	3,351,000		
1.4 Exercise price								
HK\$0.400	Nil	Nil	Nil	Nil	Nil	7,502,220		
1.5 Exercise price	1411	1411	111	1 (11	1 (11	7,502,220		
HK\$0.520	Nil	Nil	Nil	Nil	Nil	42,260,000		
11K\$0.320	1111	1111	1111	1911	1111	42,200,000		
(Note 1)	Nil	Nil	Nil	Nil	Nil	78,457,720		
-								
2. N/A								
(/ /)								
shares								
(Note 1)								
(1000 1)								
3.								
J.								
(/ /)								
shares			. <u></u>					
(Note 1)								
		- -	Fotal A. (Ord		Nil			
				rence shares)	N/A			
				(Other class)	N/A			
	.1 .1 .		f					
Total funds raised during options (HK\$)	the month fi	rom exercise o	1	Nil				

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /	/)				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		/)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	- <u> </u>					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /	()				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		·				
		То		dinary shares)	N/A	
			(Pref	erence shares)	N/A	
				(Other class)	N/A	

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i Class and description 1. Convertible Notes		Amount at close of preceding month 45,785,596	be Listed) Converted during the month Nil	Amount at close of the month 45,785,596	No. of new shares of issuer issued during the month pursuant thereto Nil	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 138,744,230
Stock code (if listed)	N/A	·				
Class of shares issuable (<i>Note 1</i>) Subscription price	Ordinary Shar HK\$0.330	es				
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(07/09/2012)					
<u></u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) ence shares) Other class)	Nil N/A N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2. shares (Note 1)		
shares (Note 1) 3.		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	N 7/A
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/21	11/11

				For Main Board and GEM listed issuers			
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At State price : currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N 7/A	NT/ A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	NT / A
						N/A	N/A

			For N	Main 1	n Board and GEM listed issuers			
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
	Type of Issue							
		Class of shares issuable (<i>Note 1</i>)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
		EGM approval date: (dd/mm/yyyy)	(/ /)				
					<u>N/A</u>	N/A		
10.		Class of shares issuable (<i>Note 1</i>)						
	Other ()	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A		
		Total E.	(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>CHEUNG Kai Cheong Willie</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.