

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges a	nd Clearii	ng Limited		
Name of Issuer CMMB  Date Submitted 01/02/2		oldings Limited		
I. Movements in Authorised S	Share Cap	ital		
1. Ordinary Shares				
(1) Stock code : 471	Descri	ption : Ordinar	y Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month	5,000,000,000	0.10	500,000,000
Increase/(decrease)		Nil	<u> </u>	Nil
( )				
Balance at close of the month		5,000,000,000	0.10	500,000,000
(2) Stock code : N/A	Descri	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month	l			

31/01/2013

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,	Preference	Shares
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Stock code:	N/A	Descrip	otion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	e)				
Balance at close	of the month	1			
3. Other Classes	of Shares				
Stock code:	N/A	Descrip	otion:		

Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month		
Increase/(decreas	se)			
Balance at close	of the montl	n		

Total authorised share capital at the end of the month (HK\$): 500,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	639,729,788	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	639,729,788	N/A	N/A	N/A	

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	re Option So	chemes of the	Issuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM				the month pursuant	issued pursuant		
approval date		Movement d	luring the month	1	thereto	thereto as at close of	
(dd/mm/yyyy) and —	<u> </u>		G 11 1		<del>.</del>	the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. Pre-Listing							
Share Option							
Scheme							
(05/07/2005)							
Ordinary shares							
1.1 Exercise price							
HK\$1.210	Nil	Nil	Nil	Nil	Nil	1,944,500	
1.2 Exercise price:						,- ,	
HK\$1.210	Nil	Nil	Nil	Nil	Nil	23,400,000	
1.3 Exercise price	1411	1411	1411	1411	1411	23,400,000	
HK\$1.250	Nil	Nil	Nil	Nil	Nil	3,351,000	
	INII	INII	INII	INII	INII	3,331,000	
1.4 Exercise price	2711	2711	2711	N 711	27'1	7 702 220	
HK\$0.400	Nil	Nil	Nil	Nil	Nil	7,502,220	
1.5 Exercise price							
HK\$0.520	Nil	Nil	Nil	Nil	Nil	42,260,000	
(Note 1)	Nil	Nil	<u>Nil</u>	<u>Nil</u>	Nil	78,457,720	
2. N/A							
2.17/11							
( / / )							
shares							
(Note 1)		<del>-</del> -				-	
(Note 1)							
2							
3.							
shares		_				_	
(Note 1)							
		ŗ	Total A. (Ordi		Nil		
			(Prefer	rence shares)	N/A		
			(	(Other class)	N/A		
Total funds raised during t	the month fr	om exercise o		ŕ			
options (HK\$)				Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exero durin mo	g the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ )	-				
2.	_	, <u>, , , , , , , , , , , , , , , , , , </u>	_				
( / / )	<del>-</del> - ,				_		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -				
EGM approval date (if applicable) (dd/mm/yyyy)  3.	<u>( / ,</u>	/ )	-				
	_	_			_		
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / ,	/ )	_				
4.	- -		_				
( / / )			-		_		
Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ )	-				
		То	otal B.	(Prefer	inary shares) rence shares) (Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HK\$	45,785,596	Nil	45,785,596	Nil	138,744,230
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	N/A Ordinary Share HK\$0.330	es				
(dd/mm/yyyy)	(07/09/2012)					
2.	  					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Гotal С. (Ordir	nary shares)	Nil	
			(Prefere	ence shares)	N/A	-
			((	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A  ( / / )  shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/111112)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price :	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NI/A
						N/A	N/A

For Main Board and GEM listed issuers

						No. of new shares of	No. of new shares of issuer
						issuer issued during the month pursuant thereto	which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At State	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment	( / /			
3.	serip dividend	price : currency	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)			_	_
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			•				-

reorganisation date : (dd/mm/yyyy)	(11		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)  9. Capital reorganisation  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable	(11		issuer issued during the month pursuant	which may be issued pursuant thereto as at close of the
Class of shares issuable (Note 1)  9. Capital reorganisation  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable	(11		month pursuant	thereto as at close of the
Class of shares issuable (Note 1)  9. Capital reorganisation  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable			pursuant	close of the
Class of shares issuable (Note 1)  9. Capital reorganisation  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable				
Class of shares issuable (Note 1)  9. Capital reorganisation  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable				
Class of shares issuable (Note 1)  9. Capital reorganisation  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable	( / /			
9. Capital Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable	( / /			
9. Capital Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable	( / /			
reorganisation  date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable_	( / /			
reorganisation  date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable_		)		
(dd/mm/yyyy)  Class of shares issuable				
(dd/mm/yyyy)  Class of shares issuable	( / /	)		
Class of shares issuable_	`	,		
			N/A	N/A
(Note 1)				
10. Other				
( ) Issue and allotment	( / /	)		
date : (dd/mm/yyyy)				
EGM approval date:	( / /	)		
(dd/mm/yyyy)			N/A	N/A
Total E.	(Ordin	om c	hares) N/.	<u> </u>
	Prefere			
			class) N/	
Total in angage / (decreases) in andinomy shores during the month (i.e. Total of A.	- Ε).		(1)	Nil
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A)	.O E):		· · · · · ·	
			(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of a				NT/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total	A to E):			N/A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A	o E):		(1)(2)	Nil N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Mai	n Roard	hand	CEM	listed	icentar

Remarks (if any):
Submitted by: CHEUNG Kai Cheong Willie
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.