

Monthly Return of Equity Issuer on Movements in Securities

31/05/2013	
	31/05/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CMMB Vision Holdings Limited
Date Submitted	03/06/2013

I. Movements in Authorised Share Capital

(1) Stock code : <u>471</u> Desc	ription : Ordinar	y Shares	
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000
Increase/(decrease)	Nil		Nil
()			
Balance at close of the month	5,000,000,000	0.10	500,000,000
(2) Stock code : <u>N/A</u> Desc.	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital

2. Preference Shares

Stock code :	N/A	_Description :	
		No. of prefe shares	Authorised share capital (State currency)
Balance at close of	of preceding r	nonth	
Increase/(decrease	e)		
Balance at close of	of the month		

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	onth	. <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

500,000,000

Total authorised share capital at the end of the month (*HK*\$) :

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	639,729,788	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	639,729,788	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

	at option of	chemes of the	ibbuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement d	uring the month	1	thereto	thereto as at close of
(dd/mm/yyyy) and	0 1	Б · 1	G 11 1	T 1		the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-Listing						
Share Option						
Scheme						
(05/07/2005)						
Ordinary shares						
1.1 Exercise price:						
HK\$1.210	Nil	Nil	Nil	Nil	Nil	23,400,000
1.2 Exercise price						
HK\$1.250	Nil	Nil	Nil	Nil	Nil	3,351,000
1.3 Exercise price	1 111	1 (11				0,001,000
HK\$0.400	Nil	Nil	Nil	Nil	Nil	7,502,220
1.4 Exercise price	1111	1411	1111	1111	1411	7,302,220
	NT:1	NT:1	NT:1	NT:1	NT:1	42 260 000
HK\$0.520	Nil	Nil	Nil	Nil	Nil	42,260,000
(Note 1)	Nil	Nil	Nil	Nil	Nil	76,513,220
(10010-1)	INII		1111		1111	70,313,220
2. N/A						
2. IN/A						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
(1010 1)		7	Total A. (Ord	inary charac)	Nil	
		J				
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised during options (HK\$)	the month fi	om exercise o	f	Nil		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exerc during mor	g the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_						
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /	· · · · · · · · · · · · · · · · · · ·	- - - -				
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		·	- - -				
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			- - -				
(dd/mm/yyyy)	(/ /	′)					
4.	-						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		′)	-				
		То	otal B.	(Ordi	inary shares)	N/A	
					ence shares)	N/A	
					(Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HK\$	45,785,596	Nil	45,785,596	Nil	138,744,230
Stock code (if listed)						
Class of shares	Ondin and Shar					
issuable (<i>Note 1</i>) Subscription price	Ordinary Share HK\$0.330	25				
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(07/09/2012)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin		Nil	-
				ence shares) Other class)	N/A N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2		
(/ /) shares (Note 1)		
3.	-	
(/ /) shares (Note 1) Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	<u>N/A</u>

				For N	For Main Board and GEM listed issuers		
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NT/ 4
						<u>N/A</u>	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	N7/4
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NT / A
			-			N/A	N/A

					For Main	Board and GEM listed issuers			
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
	Type of Issue								
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /))			
				EGM approval date: (dd/mm/yyyy)	(/ /)) N/A	N/A		
				Class of shares issuable (Note 1)	Ordinary shares	_			
10.	Other (Subscription)	At price :	<u>HK\$0.62</u>	Issue and allotment date : (dd/mm/yyyy)	(//))			
				EGM approval date: (dd/mm/yyyy)	(/ /)) <u>Nil</u>	89,964,440		
				Total E.	(Ordinary (Preference (Oth		A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: <u>CHEUNG Kai Cheong Willie</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.