

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CMMB Vision Holdings Limited
Date Submitted	01/08/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>471</u> Desc	ription : Ordinar	y Shares	
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000
Increase/(decrease)	Nil		Nil
()			
Balance at close of the month	5,000,000,000	0.10	500,000,000
(2) Stock code : <u>N/A</u> Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Description :	
		No. of prefe shares	Authorised share capital (State currency)
Balance at close of	of preceding r	nonth	
Increase/(decrease	e)		
Balance at close of	of the month		

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	oonth	. <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

500,000,000

Total authorised share capital at the end of the month (*HK*\$) :

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)		shares	of shares
Balance at close of preceding month	639,729,788	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	639,729,788	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sha	re Option So	chemes of the l	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM				the month pursuant	issued pursuant	
approval date		Movement du	uring the month		thereto	thereto as at close of
(dd/mm/yyyy) and class of shares issuable	Crontad	Exercised	Concelled	Langed		the month
	Granted	Exercised	Cancelled	Lapsed		
1. Pre-Listing						
Share Option						
Scheme						
(05/07/2005)						
Ordinary shares						
1.1 Exercise price						
HK\$0.400	Nil	Nil	Nil	Nil	Nil	7,502,220
1.2 Exercise price						
HK\$0.520	Nil	Nil	Nil	Nil	Nil	42,260,000
	1 111				- 112	,00,000
(Note 1)	Nil	Nil	Nil	Nil	Nil	49,762,220
2. N/A						
(/ /)						
shares						
(Note 1)						
(1,000 1)						
3.						
J.						
(/ /)						
shares						
(Note 1)						
		Т	Total A. (Ord	inary shares)	Nil	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised during	the month fr	om exercise of		(
	ine monun n		L			
options (HK\$)				Nil		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exero durin mo	g the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_						
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /	·)	 - -				
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		·	 - - -				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			 - -				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /	′)	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		· · · · · · · · · · · · · · · · · · ·	- - - -				
		То	otal B.	(Prefe	inary shares) rence shares) (Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible :	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HK\$	45,785,596	Nil	45,785,596	Nil	138,744,230
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)	Ordinary Share HK\$0.330	<u>əs</u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(07/09/2012)					
<u>2.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
<u> </u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price _ EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin (Prefere	nary shares)	Nil N/A	-
				Other class)	N/A	- -

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2		
(/ /) shares (Note 1)		
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At State price : currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At State price : currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)	Ordina Share	ry s		
3.	Placing	At price :	HK\$0.465	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /			
						,	<u>Nil</u>	20,000,000
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								IN/A

				For N	For Main Board and GEM listed issuers			
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Type of Issue							
			Class of shares issuable					
			(Note 1)					
5.	Scrip dividend	At State price : currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
						1 1/ / 1	11/21	
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
						N/A	<u>N/A</u>	
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NT/4	
						N/A	N/A	
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	N T / 4	
						N/A	N/A	

				For Main Board and GEM listed issuers				
	Tumo of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Type of Issue							
			Class of shares issuable (<i>Note 1</i>)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
						N/A	<u>N/A</u>	
			 Class of shares issuable (<i>Note 1</i>)					
10.	Other ()	At price :	 Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
			Total E.	(Ordinary shares)Nil(Preference shares)N/A(Other class)N/A				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil					
	(2)	N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A						
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

Remarks (if any):

Submitted by: CHEUNG Kai Cheong Willie

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.