

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchang	ges and Clearin	ng Limited		
Name of Issuer <u>CM</u>	IMB Vision Ho	ldings Limited		
Date Submitted 02/	09/2013			
I. Movements in Authoris	sed Share Capi	ital		
1. Ordinary Shares				
(1) Stock code : <u>471</u>	Descri	ption : Ordinary	y Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of prece	ding month	5,000,000,000	0.10	500,000,000
Increase/(decrease)	-	Nil		Nil
()				
Balance at close of the m	onth _	5,000,000,000	0.10	500,000,000
(2) Stock code : N/A	Descri	ption:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month		<u> </u>	
Increase/(decrease)	-			
Balance at close of the m	onth _			

31/08/2013

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,	Preference	Narec
4.	1 ICICICICC	Duales

Description :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
nth		
	-	No. of preference (State shares currency)

3. Other Classes of Shares

Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month	·	
Increase/(decreas	se)		-	
Balance at close	of the month			

Total authorised share capital at the end of the month (*HK*\$): 500,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	639,729,788	N/A	N/A	N/A
Increase/ (decrease) during the month	72,000,000	N/A	N/A	N/A
Balance at close of the month	711,729,788	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sha	are Option So	chemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM				the month pursuant	issued pursuant	
approval date Movement of (dd/mm/yyyyy) and			uring the month	1	thereto	thereto as at close of
class of shares issuable	d/mm/yyyy) and		Cancelled	Lamand		the month
	Granted	Exercised	Cancelled	Lapsed		
1. Pre-Listing						
Share Option						
Scheme						
(05/07/2005)						
Ordinary shares						
1.1 Exercise price						
HK\$0.400	Nil	Nil	Nil	Nil	Nil	7,502,220
1.2 Exercise price						
HK\$0.520	Nil	Nil	Nil	Nil	Nil	42,260,000
11140.020	1 111	1 111	1111	1 (11	1 (11	12,200,000
(Note 1)	Nil	Nil	Nil	Nil	Nil	49,762,220
	1111					19,702,220
2. N/A						
2.11/11						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						-
(11010-1)		-	Гotal A. (Ord	inary charec)	Nil	
		-		rence shares)	N/A	
			·	·	N/A	
		_		(Other class)		
Total funds raised during	the month fr	om exercise o	t	NI:1		
options (HK\$)				Nil		
L						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exerc durin mor	g the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)	- - -				
2.	_	, <u>, , , , , , , , , , , , , , , , , , </u>	_				
(/ /)	- 	-	_		_		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	<u> </u>	/)	_				
	_	_			_		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,	/)	_				
4.	- -		_				
(/ /)		_			_		
Stock code (if listed) Class of shares issuable (Note 1)			- -				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)	-				
		Т	otal B.	(Prefei	inary shares) rence shares) (Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible i	into shares of the is	ssuer which are to	be Listed)		No. of new shares of	No. of new shares of
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HK\$	45,785,596	Nil	45,785,596	Nil	138,744,230
	_					
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary Chara	NG.				
Subscription price	Ordinary Share HK\$0.330	es				
EGM approval date						
(if applicable)	(07/00/2012)					
(dd/mm/yyyy)	(07/09/2012)					
2.						
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
						
_	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)		Total C. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	- -
			(Other class)	N/A	_
İ						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At State price : currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IVA	IVA
				Class of shares issuable (Note 1)		_		
2.	Open offer	At State price : currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)	Ordinary Shares	7		
3.	Placing	At price :	HK\$0.465	date. (dd/mm/yyyy)	(13/08/201	.3)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	20,000,000	N/A
				Class of shares issuable (Note 1)	Ordinary Shares	7		
4.	Placing	At price :	HK\$0.465	Issue and allotment date : (dd/mm/yyyy)	(29/08/201	.3)		
				EGM approval date: (dd/mm/yyyy)	(/ /		52,000,000	NT/A
						-	52,000,000	N/A

For Main Board and GEM listed issuers

Class of shares issuable						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Some Some		Type of Issue					
Class of shares issuable							
Class of shares issuable (Note 1)	5.	Bonus issue		(/ /)		
Class of shares issuable			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
(Note 1) Scrip dividend At State Issue and allotment (/ /)						1971	TV/IX
(Note 1) Scrip dividend At State Issue and allotment (/ /)			Class of shares issuable				
Class of shares N/A N/A				-			
Class of shares repurchased (Note 1)	6.	Scrip dividend					
Tepurchased (Note 1)				(/ /)	N/A	N/A
Tepurchased (Note 1)							
Shares							
Class of shares ————————————————————————————————————	7.			(/ /)		
Class of shares ————————————————————————————————————				(/ /)	N/A	N/A
redeemed (Note 1) 8. Redemption of Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /)		
N/AN/A				(/ /)		
1						N/A	N/A

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
	Class of shares issuable (Note 1)				
9. Consideration At issue price:	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuable (Note 1)				
10. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NT/A
				N/A	N/A
	Class of shares issuable (Note 1)				
11. Other At price:	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E.	(Ordina (Preferer (O		ares) N/A	A
Total increase / (decrease) in ordinary shar	res during the month (i.e. Total of A	A to E):		(1)7	2,000,000
				(2)	N/A
Total increase / (decrease) in preference sh	ares during the month (i.e. Total of	f A to E):			N/A
Total increase / (decrease) in other classes	of shares during the month (i.e. To	tal of A to	E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Mair	Roard	and GE	M lieto	d issuer

Remarks (if any):				
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-				
-				
Submitted by: CHEUNG Kai Cheong Willie				
Title: Company Secretary				
(Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.