

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Ex                 | xchanges and Cleari       | ng Limited             |                                  |   |
|----------------------------------|---------------------------|------------------------|----------------------------------|---|
| Name of Issuer<br>Date Submitted | CMMB Vision He 02/10/2013 | oldings Limited        |                                  |   |
| I. Movements in A                | uthorised Share Cap       | pital                  |                                  |   |
| 1. Ordinary Shares               |                           |                        |                                  |   |
| (1) Stock code :                 | 471 Descri                | ription: Ordinary      | Shares                           |   |
|                                  |                           | No. of ordinary shares | Par value (HK\$)                 | Authorised share capital (HK\$)                 |
| Balance at close of              | preceding month           | 5,000,000,000          | 0.10                             | 500,000,000                                     |
| Increase/(decrease)              | )                         | Nil                    |                                  | Nil   |
| (                                | )                         |                        |                                  |   |
| Balance at close of              | the month                 | 5,000,000,000          | 0.10                             | 500,000,000                                     |
| (2) Stock code :                 | N/A Descr                 | ription :              |                                  |   |
|                                  |                           | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of              | preceding month           |                        |                                  |   |
| Increase/(decrease)              |                           |                        |                                  |   |
| Balance at close of              | the month                 |                        |                                  |   |

30/09/2013

| $\sim$ | D C              | C1      |
|--------|------------------|---------|
| ,      | Preference       | Shares  |
| ∠.     | 1 I CI CI CII CC | Dilaics |

| Stock code:         | N/A          | Descrip | otion:                   |                                  |   |
|---------------------|--------------|---------|--------------------------|----------------------------------|---|
|                     |              |         | No. of preference shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of | of preceding | g month |                          |                                  |   |
| Increase/(decreas   | e)           |         |                          |                                  |   |
| Balance at close of | of the month | h       |                          |                                  |   |

## 3. Other Classes of Shares

| Stock code:         | N/A          | Description :                  |                                  |   |  |  |
|---------------------|--------------|--------------------------------|----------------------------------|---|--|--|
|                     |              | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of | of preceding | g month                        |                                  |   |  |  |
| Increase/(decrease) |              |                                |                                  |   |  |  |
| Balance at close of | of the montl | ı                              |                                  |   |  |  |

Total authorised share capital at the end of the month (HK\$): 500,000,000

## II. Movements in Issued Share Capital

|  | No. of ordin | ary shares | No of preference | No. of other classes |  |
|--|--------------|------------|------------------|----------------------|--|
|  | (1)          | (2)        | shares           | of shares            |  |
| Balance at close of preceding month      | 711,729,788  | N/A        | N/A              | N/A                  |  |
| Increase/ (decrease)<br>during the month | 55,945,957   | N/A        | N/A              | N/A                  |  |
| Balance at close of the month            | 767,675,745  | N/A        | N/A              | N/A                  |  |

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under Sha  | re Option So                 | chemes of the | Issuer)         |               |                      |                                     |  |
|---------------------------|------------------------------|---------------|-----------------|---------------|----------------------|-------------------------------------|--|
| Particulars of share      |                              |               |                 |               | No. of new shares of | No. of new shares of                |  |
| option scheme             |                              |               |                 |               | issuer issued during | issuer which may be issued pursuant |  |
| including EGM             |                              |               |                 |               | the month pursuant   |                                     |  |
| approval date             | (dd/mm/yyyy) and Movement du |               | uring the month | 1             | thereto              | thereto as at close of              |  |
| class of shares issuable  | Contad                       | Evansisad     | Cancelled       | Lamand        |                      | the month                           |  |
|                           | Granted                      | Exercised     | Cancened        | Lapsed        |                      |                                     |  |
| 1. Pre-Listing            |                              |               |                 |               |                      |                                     |  |
| Share Option              |                              |               |                 |               |                      |                                     |  |
| Scheme                    |                              |               |                 |               |                      |                                     |  |
| (05/07/2005)              |                              |               |                 |               |                      |                                     |  |
| Ordinary shares           |                              |               |                 |               |                      |                                     |  |
| 1.1 Exercise price        |                              |               |                 |               |                      |                                     |  |
| HK\$0.400                 | Nil                          | Nil           | Nil             | Nil           | Nil                  | 7,502,220                           |  |
| 1.2 Exercise price        |                              |               |                 |               |                      | , ,                                 |  |
| HK\$0.520                 | Nil                          | Nil           | Nil             | Nil           | Nil                  | 42,260,000                          |  |
| πφο.320                   | 1 111                        | MI            | 1411            | 1111          | 1111                 | 42,200,000                          |  |
|                           |                              |               |                 |               |                      |                                     |  |
|                           |                              |               |                 |               |                      |                                     |  |
|                           |                              |               |                 |               |                      |                                     |  |
|                           |                              |               |                 |               |                      |                                     |  |
|                           |                              |               |                 |               |                      |                                     |  |
|                           |                              |               |                 |               |                      |                                     |  |
|                           |                              |               |                 |               |                      |                                     |  |
|                           |                              |               |                 |               |                      |                                     |  |
|                           |                              |               |                 |               |                      |                                     |  |
|                           |                              |               |                 |               |                      |                                     |  |
| (Note 1)                  | Nil                          | Nil           | Nil             | Nil           | Nil                  | 49,762,220                          |  |
| 2 N/A                     |                              |               |                 |               |                      |                                     |  |
| 2. N/A                    |                              |               |                 |               |                      |                                     |  |
|                           |                              |               |                 |               |                      |                                     |  |
|                           |                              |               |                 |               |                      |                                     |  |
|                           |                              |               |                 |               |                      |                                     |  |
| ( / / )                   |                              |               |                 |               |                      |                                     |  |
| shares                    |                              |               |                 |               |                      |                                     |  |
| (Note 1)                  |                              |               |                 |               |                      |                                     |  |
|                           |                              |               |                 |               |                      |                                     |  |
| 3.                        |                              |               |                 |               |                      |                                     |  |
|                           |                              |               |                 |               |                      |                                     |  |
|                           |                              |               |                 |               |                      |                                     |  |
|                           |                              |               |                 |               |                      |                                     |  |
| ( / / )                   |                              |               |                 |               |                      |                                     |  |
| shares                    |                              |               |                 |               |                      |                                     |  |
|                           |                              |               |                 |               |                      | -                                   |  |
| (Note 1)                  |                              | -             | Fotol A (O1     | in amy al-aa  | NE1                  |                                     |  |
|                           |                              | -             | Total A. (Ord   |               | Nil                  |                                     |  |
|                           |                              |               | ·               | rence shares) | N/A                  |                                     |  |
|                           |                              |               |                 | (Other class) | N/A                  |                                     |  |
| Total funds raised during | the month fr                 | om exercise o | of              |               |                      |                                     |  |
| options (HK\$)            |                              |               |                 | Nil           |                      |                                     |  |
|                           |                              |               |                 |               |                      |                                     |  |

| Description of warrants (Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value at close of preceding month | Exerc<br>during<br>mon | g the a   | Jominal value<br>tt close of the<br>month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|------------------------|-----------|--|--|---|
| 1. N/A   | =                               |   |                        |           |  |  |   |
|  | _                               |   |                        |           |  |  |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) |                                 | / )                                       | -                      |           |  |  |   |
| 2.   | _                               | , ,                                       | _                      |           |  |  |   |
| ( / / )  | <del>-</del><br>                | -   |                        |           |  |  |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price  |                                 |   | -<br>-<br>-            |           |  |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  3.   |                                 | / )                                       | -                      |           |  |  |   |
|  | <del>-</del><br>                |   |                        |           |  |  |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)   |                                 |   | _                      |           |  |  |   |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  | ( / ,                           | / )                                       | _                      |           |  |  |   |
| 4.   | -                               |   | _                      |           |  |  |   |
| ( / / )  | _                               | _   |                        |           |  |  |   |
| Stock code (if listed) Class of shares issuable (Note 1)   |                                 |   | -                      |           |  |  |   |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  |                                 | / )                                       | -                      |           |  |  |   |
|  |                                 | То  | otal B.                | (Preferer | ary shares)<br>nce shares)<br>Other class) | N/A<br>N/A<br>N/A  |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                      | Currency of amount outstanding | Amount at close of preceding month | Converted<br>during the<br>month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------------------------|------------------------------------|----------------------------------|------------------------------|--|--|
| Convertible Notes                          | HK\$                           | 45,785,596                         | Nil                              | 45,785,596                   | Nil  | 138,744,230  |
|  |                                |                                    |                                  |                              |  |  |
| Stock code (if listed)                     | N/A                            |                                    |                                  |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> ) | Ordinary Charge                | NG.                                |                                  |                              |  |  |
| Subscription price                         | Ordinary Share HK\$0.330       | <u>es</u>                          |                                  |                              |  |  |
| EGM approval date                          |                                |                                    |                                  |                              |  |  |
| (if applicable)                            | (07/00/2012)                   |                                    |                                  |                              |  |  |
| (dd/mm/yyyy)                               | (07/09/2012)                   |                                    |                                  |                              |  |  |
| <u> </u>                                   |                                |                                    |                                  |                              |  |  |
|  | <del></del>                    |                                    |                                  |                              |  |  |
|  |                                |                                    |                                  |                              |  |  |
| Stock code (if listed)                     |                                |                                    |                                  |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> ) |                                |                                    |                                  |                              |  |  |
| Subscription price                         |                                |                                    |                                  |                              |  |  |
| EGM approval date                          |                                |                                    |                                  |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)            | ( / / )                        |                                    |                                  |                              |  |  |
| 3.   | ( / / )                        |                                    |                                  |                              |  |  |
| 3.   |                                |                                    |                                  |                              |  |  |
|  | <del></del>                    |                                    |                                  |                              |  |  |
|  |                                |                                    |                                  |                              |  |  |
| Stock code (if listed)<br>Class of shares  |                                |                                    |                                  |                              |  |  |
| issuable (Note 1)                          |                                |                                    |                                  |                              |  |  |
| Subscription price                         |                                |                                    |                                  |                              |  |  |
| EGM approval date                          |                                |                                    |                                  |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)            | ( / / )                        |                                    |                                  |                              |  |  |
| 4.   | ( , , ,                        |                                    |                                  |                              |  |  |
|  |                                |                                    |                                  |                              |  |  |
|  | <u> </u>                       |                                    |                                  |                              |  |  |
|  |                                |                                    |                                  |                              |  |  |
| Stock code (if listed)<br>Class of shares  |                                |                                    |                                  |                              |  |  |
| issuable (Note 1)                          |                                |                                    |                                  |                              |  |  |
| Subscription price                         |                                |                                    |                                  |                              |  |  |
| EGM approval date                          |                                |                                    |                                  |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)            | ( / / )                        |                                    |                                  |                              |  |  |
|  | · , , ,                        |                                    | Total C. (Ordin                  |                              | Nil  | _  |
|  |                                |                                    |                                  | ence shares)                 | N/A  | =  |
|  |                                |                                    | (                                | Other class)                 | N/A  | _  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  ( / / )  shares (Note 1)  |  |   |
| 2   |  |   |
| 3   |  |   |
| Total D. (Ordinary shares) (Preference shares) (Other class)  | N/A<br>N/A<br>N/A  |   |

|    |               |                           |           |   |                   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|-----------|---|-------------------|---|--|---|
|    | Type of Issue |                           |           |   |                   |   |  |   |
|    |               |                           |           | Class of shares issuable (Note 1)       |                   | _ |  |   |
| 1. | Rights issue  | At State price : currency |           | Issue and allotment date : (dd/mm/yyyy) | ( / /             |   |  |   |
|    |               |                           |           | EGM approval date: (dd/mm/yyyy)         | ( / /             | ) | N/A  | N/A   |
|    |               |                           |           |   |                   |   | IV/A   | N/A   |
|    |               |                           |           | Class of shares issuable (Note 1)       |                   |   |  |   |
| 2. | Open offer    | At State price : currency |           | Issue and allotment date : (dd/mm/yyyy) | ( / /             | ) |  |   |
|    |               |                           |           | EGM approval date: (dd/mm/yyyy)         | ( / /             | ) | NI/A   | NY/A  |
|    |               |                           |           |   |                   |   | N/A  | N/A   |
|    |               |                           |           | Class of shares issuable (Note 1)       | Ordinar<br>Shares |   |  |   |
| 3. | Placing       | At price :                | HK\$0.520 | Issue and allotment date : (dd/mm/yyyy) | (30/09/20         |   |  |   |
|    |               |                           |           | EGM approval date: (dd/mm/yyyy)         | ( / /             | ) | 55,945,957   | N/A   |
|    |               |                           |           | a                                       |                   |   |  |   |
|    |               |                           |           | Class of shares issuable (Note 1)       |                   |   |  |   |
| 4. | Bonus issue   |                           |           | Issue and allotment date : (dd/mm/yyyy) | ( / /             | ) |  |   |
|    |               |                           |           | EGM approval date: (dd/mm/yyyy)         | ( / /             | ) | NI/A   | NI/A  |
|    |               |                           |           |   |                   |   | N/A  | N/A   |

For Main Board and GEM listed issuers

|    |                      |                          |   | 1 01 10 | Tulli . | N. C   |   |
|----|----------------------|--------------------------|---|---------|---------|--|---|
|    |                      |                          |   |         |         | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|    | Type of Issue        |                          |   |         |         |  |   |
| 5. | Scrip dividend       | At State price: currency | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy) | ( / /   |         |  |   |
|    |                      |                          | EGM approval date: (dd/mm/yyyy)   | ( / /   | )       | N/A  | N/A   |
|    |                      |                          | Class of shares repurchased ( <i>Note 1</i> )                             |         |         |  |   |
| 6. | Repurchase of shares |                          | Cancellation date : (dd/mm/yyyy)  | ( / /   | )       |  |   |
|    |                      |                          | EGM approval date: (dd/mm/yyyy)   | ( / /   | )       | N/A  | N/A   |
|    |                      |                          | Class of shares redeemed (Note 1)   |         |         |  |   |
| 7. | Redemption of shares |                          | Redemption date : (dd/mm/yyyy)  | ( / /   | )       |  |   |
|    |                      |                          | EGM approval date: (dd/mm/yyyy)   | ( / /   | )       | N/A  | N/A   |
|    |                      |                          | Class of shares issuable (Note 1)   |         |         |  |   |
| 8. | Consideration issue  | At price :               | Issue and allotment date : (dd/mm/yyyy)                                   | ( / /   | )       |  |   |
|    |                      |                          | EGM approval date: (dd/mm/yyyy)   | ( / /   | )       | N/A  | N/A   |
|    | issue                | price:                   | EGM approval date:  | ( / /   | )       | N/A  |   |

|     |                        |                  |                     |   | For M       | laın B |  | M listed issuers     |
|-----|------------------------|------------------|---------------------|---|-------------|--------|--|----------------------|
|     |                        |                  |                     |   |             |        | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of issuer     |
| ]   | Type of Issue          |                  |                     |   |             |        |  |                      |
|     |                        |                  |                     | Class of shares issuable (Note 1)       |             |        |  |                      |
| 9.  | Capital reorganisation |                  |                     | Issue and allotment date : (dd/mm/yyyy) | ( / /       | )      |  |                      |
|     |                        |                  |                     | EGM approval date: (dd/mm/yyyy)         | ( / /       | )      | 27/1   | 27/4                 |
|     |                        |                  |                     |   |             |        | N/A  | N/A                  |
|     |                        |                  |                     | Class of shares issuable (Note 1)       |             |        |  |                      |
| 10. | Other ( )              | At price :       |                     | Issue and allotment date : (dd/mm/yyyy) | ( / /       | )      |  |                      |
|     |                        |                  |                     | EGM approval date: (dd/mm/yyyy)         | ( / /       | )      | N/A  | N/A                  |
|     |                        |                  |                     | Total E.                                | (Preferer   | nce sh | nares) N   | 45,957<br>J/A<br>J/A |
|     |                        |                  |                     |   |             |        |  |                      |
| To  | otal increase / (de    | ecrease) in ordi | nary shares durin   | g the month (i.e. Total of A            | A to E):    |        | (1)  | 55,945,957           |
|     |                        |                  |                     |   |             |        | (2)  | N/A                  |
| То  | otal increase / (de    | ecrease) in pref | erence shares dur   | ing the month (i.e. Total of            | f A to E):  |        |  | N/A                  |
| Т   | otal increase / (de    | ecrease) in othe | er classes of share | s during the month (i.e. To             | tal of A to | E):    |  | N/A                  |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| 1 | For  | N   | lain | $\mathbf{R}$ | nard | and | GEM   | listed | issuers |
|---|------|-----|------|--------------|------|-----|-------|--------|---------|
|   | LOI. | IV. | нани | ப            | varu | anu | CHENT | Hateu  | issucia |

| Remarks (if any):   |
|---|
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: CHEUNG Kai Cheong Willie  |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
|   |
|   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.