

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exc	changes and Clearing	ng Limited		
Name of Issuer	CMMB Vision Ho	oldings Limited		
Date Submitted	04/12/2013			
I. Movements in Aut	thorised Share Cap	ital		
1. Ordinary Shares				
(1) Stock code :	Descri	iption: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of p	oreceding month	5,000,000,000	0.10	500,000,000
Increase/(decrease)		Nil		Nil
()				
Balance at close of the	he month	5,000,000,000	0.10	500,000,000
(2) Stock code :	N/A Descr	iption:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month			
Increase/(decrease)			-	_
Balance at close of the	he month			

30/11/2013

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Stock code : N/A Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

Total authorised share capital at the end of the month (HK\$): 500,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	767,675,745	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	767,675,745	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

re Option So	chemes of the	Issuer)				
					No. of new shares of	
					issuer which may be	
					issued pursuant	
	Movement d	uring the month	thereto	thereto as at close of		
Crantad	Evansisad	Consolled	Lamand		the month	
Granted	Exercised	Cancened	Lapsed			
Nil	Nil	Nil	Nil	Nil	7,502,220	
Nil	Nil	Nil	Nil	Nil	42,260,000	
1 111	1111	1 111	1 (11	1 (11	12,200,000	
Nil	 Nil	Nil	Nil	Nil	49,762,220	
					12,702,220	
	٦	Total A (Ord	inary shares)	Nil		
	7	Total A. (Ord		Nil		
	7	(Prefer	rence shares)	N/A		
		(Prefer				
the month fr	om exercise o	(Prefer	rence shares)	N/A		
	Granted	Movement d Granted Exercised Nil Nil Nil Nil	Movement during the month Granted Exercised Cancelled Nil Nil Nil Nil Nil Nil Nil	Movement during the month Granted Exercised Cancelled Lapsed Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil	Granted Exercised Cancelled Lapsed Nil	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value	Exerc during mon	the at close o	f the thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,	/)	- - -			
2.	<u> </u>	,	=			
-	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	<u> </u>	/)	_			
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)	_			
4.	_		_			
	-	_	_			<u> </u>
(/ /) Stock code (if listed)			_			
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ ,	/)	_			
		To	otal B.	(Ordinary share Preference share	es) N/A	- -
				(Other cla	ss) N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HK\$	45,785,596	Nil	45,785,596	Nil	138,744,230
Stock code (if listed)						
Class of shares	11/14					
issuable (Note 1)	Ordinary Share	es				
Subscription price	HK\$0.330					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(07/09/2012)					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	 					
C(++1+++1+('C1'+++1)						-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares) ence shares)	Nil N/A	=
				Other class)	N/A N/A	-
			(- "	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/14	10/21
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	IN/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

For Main Board and GEM listed issuers

						NT C	1 Hateu Iaauera
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At State price: currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			•				

		For Main	Board and GEM	I listed issuers
			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				
	Class of shares issuable _ (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /)		
	EGM approval date: (dd/mm/yyyy)	/ /)	NY/A	NT/A
			N/A	N/A
	Class of shares issuable(Note 1)			
10. Other At	Issue and allotment date : (dd/mm/yyyy)	/ /)		
	EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
		Ordinary some of the control of the		A
Total increase / (decrease) in ordinary share	es during the month (i.e. Total of A to	E):	(1)	Nil
			(2)	N/A
Total increase / (decrease) in preference sha	ares during the month (i.e. Total of A	to E):		N/A
Total increase / (decrease) in other classes of	of shares during the month (i.e. Total	of A to F):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

1	For	N	(ain	R	oard	and	GFM	listed	issuers
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Submitted by: CHEUNG Kai Cheong Willie
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.