

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges	and Clearir	ng Limited							
Name of Issuer CMMI	B Vision Ho	ldings Limited							
Date Submitted 04/06/2014									
I. Movements in Authorised	Share Capi	ital							
1. Ordinary Shares									
(1) Stock code : <u>471</u>	Descri	ption: Ordinar	y Shares						
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding	g month	5,000,000,000	0.10	500,000,000					
Increase/(decrease)	-	Nil		Nil					
(
Balance at close of the month	h _	5,000,000,000	0.10	500,000,000					
(2) Stock code : N/A	Descri	ption:							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month								
Increase/(decrease)									
Balance at close of the month	h .								

31/05/2014 (REVISED)

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Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			

Total authorised share capital at the end of the month (HK\$): 500,000,000

II. Movements in Issued Share Capital

Balance at close of the month

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	921,210,894	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	921,210,894	N/A	N/A	N/A		

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sha	are Option Sch	nemes of the	Issuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant	
approval date		Movement of	luring the month	l	thereto	thereto as at close of	
(dd/mm/yyyy) and	Cranted Eversised Concelled Lenged				-	the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. Pre-Listing							
Share Option							
Scheme							
(05/07/2005)							
Ordinary shares							
1.1 Exercise price							
HK\$0.400	Nil	Nil	Nil	Nil	Nil	7,502,220	
1.2 Exercise price							
HK\$0.520	Nil	Nil	Nil	Nil	Nil	42,260,000	
1.3 Exercise price						-,,	
	76,767,574	Nil	Nil	Nil	Nil	76,767,574	
πφο.157	70,707,574	1111	1111	1111	1111	70,707,574	
(Note 1)	76,767,574	Nil	Nil	Nil	Nil	126,529,794	
_			·				
2. N/A							
(/ /)							
shares							
$\frac{Shares}{(Note 1)}$			· ·			-	
(Note 1)							
3.							
<u> </u>							
(/ /)							
shares			<u> </u>				
(Note 1)							
		,	Total A. (Ordi		Nil		
			·	rence shares)	N/A		
			((Other class)	N/A		
Total funds raised during	the month fro	m exercise o	of				
options (HK\$)				Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value	Exerc during mon	g the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	=						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ .	/)	- - -				
	<u> </u>					-	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			- - -				
(dd/mm/yyyy)3.	(/ /	/)	=				
	- -						
	<u> </u>	_					
Stock code (if listed) Class of shares issuable (Note 1)			-				
Subscription price EGM approval date			- -				
(if applicable) (dd/mm/yyyy) 4.	(/ ,	/)	_				
4.	_						
	-						
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1)			_				
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ .	/)	_				
		To	otal B.	(Prefere	nary shares)ence shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible i	nto Shares of the is	ssuer which are to	be Listed)		No. of new shares of	No. of new shares of
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HK\$	45,785,596	Nil	45,785,596	Nil	138,744,230
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary Chara	NG.				
Subscription price	Ordinary Share HK\$0.330					
EGM approval date						
(if applicable)	(07/09/2012)					
(dd/mm/yyyy)	(07/09/2012)					
2.						
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)					
<u> </u>						
	<u> </u>					
		_				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		Nil	_
				ence shares) Other class)	N/A N/A	_
			· ·		11/11	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than	under Share Option Schemes)		
	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	As disclosed in the announcement of the Company dated 9 April		
1.	2014, the Company will raise fund by way of Rights Issue. The		
-	Company will issue not less than 1,842,421,788 and not more than		
-	1,941,946,228 new Shares pursuant to the Rights Issue on the basis		
-	of two Rights Shares for every one Share in issue on the Record		
-	Date at the Subscription Price of HK\$0.15 per Rights Share. The		
-	Company also will issue not less than 921,210,894 and not more		
-	than 970,973,114 new Shares on the basis of one Bonus Share for		
	every two Rights Shares taken up under the Rights Issue.	Nil	Nil
	(/ /)		
	Ordinary shares (<i>Note 1</i>)		
2	As disclosed in the announcement of the Company dated 23 May 2014, the Company has entered into the sale and purchase agreement with Chi Capital to purchase 79% interest in Chi Vision. The total consideration for the above acquisition is US\$68,000,000 out of which US\$38,000,000 will be satisfied by the issue of the Convertible Notes. Upon full conversion of the Convertible Notes, a maximum of 1,965,866,667 Conversion Shares (subject to adjustment) will be issued. The initial Conversion Price is HK\$0.15 per Conversion Share (subject to adjustment).	Nil	Nil
-	(/ /) shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
] .	(Preference shares)	N/A	
	(Other class)	N/A	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(22-22-3,3,3,7)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			,			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A

For Main Board and GEM listed issuers

ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend						
	At State price : currency	Class of shares issuable (Note 1) Issue and allotment	(/ /	_		
	price : currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
Consideration ssue	At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Redemption of shares	Redemption of chares Consideration At	Class of shares redeemed (Note 1) Redemption of Hares Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	Class of shares redeemed (Note 1) Redemption of Hares (dd/mm/yyyy) Redemption of Hares (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares issuable (Note 1) Issue and allotment (/ / / date: (dd/mm/yyyy)) EGM approval date: (/ / / date: (dd/mm/yyyy))	Class of shares redeemed (Note 1) Redemption of Redemption date: (/ / /) Chares (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	Class of shares

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	N	lain	\mathbf{R}	nard	and	GEM	listed	issuers
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Remarks (if any):
Submitted by: CHEUNG Kai Cheong Willie
Title: Company Secretary (Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.