

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchange	s and Clearin	ng Limited		
	MB Vision Ho 8/2014	ldings Limited		
I. Movements in Authorise	d Share Capi	ital		
1. Ordinary Shares				
(1) Stock code : <u>471</u>	Descri	ption: Ordinary	y Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedi	ng month	5,000,000,000	0.10	500,000,000
Increase/(decrease)	<u>-</u>	Nil		Nil
()				
Balance at close of the mor	nth _	5,000,000,000	0.10	500,000,000
(2) Stock code : N/A	Descri	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month			
Increase/(decrease)	-			
Balance at close of the mor	nth _			

31/07/2014

\sim	D C	C1
,	Preference	Shares
∠.	1 I CI CI CII CC	Dilaics

Stock code : N/A Desc	eription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month	·	
Increase/(decreas	e)			
Balance at close	of the month			

Total authorised share capital at the end of the month (HK\$): 500,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	921,210,894	N/A	N/A	N/A
Increase/ (decrease) during the month	2,763,632,682	N/A	N/A	N/A
Balance at close of the month	3,684,843,576	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Share Options)	are Option So	chemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM				the month pursuant	issued pursuant	
approval date Movement du			luring the month	ı	thereto	thereto as at close of
(dd/mm/yyyy) and			G 11 1		-	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-Listing						
Share Option						
Scheme						
(05/07/2005)						
Ordinary shares						
1.1 Exercise price						
HK\$0.332	Nil	Nil	Nil	Nil	Nil	9,038,819
1.2 Exercise price						, ,
HK\$0.432	Nil	Nil	Nil	Nil	Nil	50,868,518
1.3 Exercise price	1411	1111	1111	1111	1 (11	50,000,510
HK\$0.114	Nil	Nil	Nil	Nil	Nil	02 255 769
ПКФ0.114	INII	INII	INII	INII	INII	92,255,768
(Note 1)	Nil	Nil	Nil	Nil	Nil	152,163,105
	1 111					132,103,103
2. N/A						
2.14/11						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
, , , ,		r	Total A. (Ord	inary shares)	Nil	
			·	· ·		
Total funda caisad daring	the mouth C			(Outer class)	11/71	
	me monun n	ioni exercise c	01	Nil		
opuons (mx)				1 111		
Total funds raised during options (HK\$)	the month fi		•	inary shares) rence shares) (Other class) Nil	Nil N/A N/A	

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	duri	rcised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-		_		
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /	/)	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	-						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	′)	- -				
3.	-						
(/ /) Stock code (if listed) Class of shares			_				
issuable (<i>Note 1</i>) Subscription price			- -				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /	′)	_				
·	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_		_		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)	_				
		Т	otal B.		dinary shares) erence shares) (Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HK\$	45,785,596	Nil	45,785,596	Nil	167,100,715
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary Share	es				
Subscription price EGM approval date	HK\$0.274					
(if applicable) (dd/mm/yyyy) 2.	(07/09/2012)					
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)	_					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u>—</u>					
						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		Nil N/A	_
				ence shares) Other class)	N/A N/A	- -
					·	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tnan t	inder Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
	particulars including EGM approval date (dd/mm/yyyy),	mereto	as at close of the month
if ap	plicable, and class of shares issuable:		
1	As disclosed in the announcement of the Company dated 23 May		
_	2014, the Company has entered into the sale and purchase		
_	agreement with Chi Capital to purchase 79% interest in Chi Vision.		
_	The total consideration for the above acquisition is US\$68,000,000		
_	out of which US\$38,000,000 will be satisfied by the issue of the		
_	Convertible Notes. Upon full conversion of the Convertible Notes,		
_	a maximum of 1,965,866,667 Conversion Shares (subject to		
_	adjustment) will be issued. The initial Conversion Price is HK\$0.15	Nil	Nil
_	per Conversion Share (subject to adjustment).		
	(/ /)		
	Ordinary shares (Note 1)		
2.			
_			
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_			
_			
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_			
_			
_	(/ /)		
_	Ordinary shares (<i>Note 1</i>)		
_			
3.			
-			
_			
_	(/ /)		
-	shares (Note 1)		
_	, , , , , , , , , , , , , , , , , , , ,		
	Total D. (Ordinary shares)	Nil	
_	(Preference shares)	N/A	
-	(Other class)	N/A	
	()		

Type of Issue	121,788	
1. Rights issue	21,788	
Class of shares issuable	21,788	
Class of shares issuable (Note 1) 2. Open offer At State price: currency Issue and allotment (// /) EGM approval date: (// /) Class of shares issuable (// /) Class of shares issuable (// /) Class of shares issuable (// /) Substituting the share of the share issuable (// /) EGM approval date: (// /) EGM approval date: (// /) EGM approval date: (// /)	21,788	
Class of shares issuable (Note 1) 2. Open offer At State price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) State price: Issue and allotment date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	121,788	
2. Open offer At State price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (Note 1) 3. Placing At price: Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		N/A
2. Open offer price : currency date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price : Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
Class of shares issuable (Note 1) 3. Placing At		
Class of shares issuable (Note 1) 3. Placing At Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	/ A	NT/A
3. Placing At price: Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	A	N/A
date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
(dd/mm/yyyy) (/ /)		
\mathbf{N}_{i}	/A	N/A
Class of shares issuable _Ordinary (Note 1)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (31/07/2014)		
EGM approval date: (/ /) (dd/mm/yyyy)	10 004	NT/A
921,21	10,894	N/A

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At State price : currency	Class of shares issuable (Note 1) Issue and allotment	(/ /			
		price : currency	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable				
			(Note 1)			_	
8.	Consideration issue	At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			-				

		For Ma		nd GEM liste	d issuers
			of is durir	of new shares ssuer issued ag the month uant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
Type of Issue					
	Class of shares issuable (Note 1)		_		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			_		
	Class of shares issuable (Note 1)				
10. Other At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /) _	N/A	N/A
	Total I	(Prefere	ary shares nce shares Other class	N/A	2,682
Total increase / (decrease) in ordinary shares de	uring the month (i.e. Total of A	to E):	(1)		632,682
			(2)	N.	/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

For	M	[ain	R	oard	and	GFM	listed	l issuers
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Remarks (if any):
Submitted by: Wong Chau Chi
Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.