

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited								
Name of Issuer CMMB Vision I	Holdings Limited								
Date Submitted 07/10/2014	Date Submitted 07/10/2014								
I. Movements in Authorised Share Ca	apital								
1. Ordinary Shares									
(1) Stock code : 471 Desc	cription: Ordinar	y Shares							
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)						
Balance at close of preceding month	5,000,000,000	0.10	500,000,000						
Increase/(decrease)	Nil		Nil						
(
Balance at close of the month	5,000,000,000	0.10	500,000,000						
(2) Stock code : N/A Desc	cription:								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month		.							

30/09/2014

\sim	\mathbf{r}	- 6	•			α		
,	\mathbf{P}	ret	-Δ1	rAt	nce	•	าวเ	rec

Stock code : N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

Total authorised share capital at the end of the month (HK\$): 500,000,000

II. Movements in Issued Share Capital

Balance at close of the month

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,684,843,576	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	3,684,843,576	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Share Options)	are Option So	chemes of the	Issuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant	
approval date	proval date Movement during the month mm/yyyy) and				thereto	thereto as at close of	
	<u> </u>		G 11 1		-	the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. Pre-Listing							
Share Option							
Scheme							
(05/07/2005)							
Ordinary shares							
1.1 Exercise price							
HK\$0.332	Nil	Nil	Nil	Nil	Nil	9,038,819	
1.2 Exercise price						, ,	
HK\$0.432	Nil	Nil	Nil	Nil	Nil	50,868,518	
1.3 Exercise price	1111	1111	1111	1111	1 111	50,000,510	
HK\$0.114	Nil	Nil	Nil	Nil	Nil	92,255,768	
ΠΚΦ0.114	INII	INII	INII	INII	INII	92,233,700	
(Note 1)	Nil	Nil	Nil	Nil	Nil	152,163,105	
	1 111					102,100,100	
2. N/A							
2.17/11							
(/ /)							
shares							
(Note 1)							
3.							
(/ /)							
shares							
(Note 1)							
		,	Total A. (Ord	inary shares)	Nil		
				rence shares)	N/A		
			·	(Other class)	N/A		
Total funds raised during	the month fo	rom evereise c		() () () () () () () () () ()			
options (HK\$)	are monun n	OIII CACICISE (, 1	Nil			
opaono (may)			-	1 111			

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	duri	rcised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-	- -		_		
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ ,	/)	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	-	-	- - -				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /	/)	-				
<u>J.</u>	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-		_		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /	/)	-				
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			_		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)	-				
		To	otal B.		dinary shares) erence shares) (Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. Convertible Notes	outstanding HK\$	month 45,785,596	month Nil	month 45,785,596	Nil	167,100,715
1. Convertible Notes	HK\$	45,785,590	NII	43,783,390	INII	167,100,713
Stock code (if listed)	N/A					
Class of shares	0 1' 01					
issuable (Note 1)	Ordinary Share	es				
Subscription price EGM approval date	HK\$0.274					
(if applicable) (dd/mm/yyyy)	(07/09/2012)					
2.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	- 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
						
	,					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		Nil	_
				ence shares)	N/A	_
			(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. As disclosed in the announcement of the Company dated 23 May 2014, the Company has entered into the sale and purchase agreement with Chi Capital to purchase 79% interest in Chi Vision The total consideration for the above acquisition is US\$68,000,000 out of which US\$38,000,000 will be satisfied by the issue of the Convertible Notes, a maximum of 1,965,866,667 Conversion Shares (subject to adjustment) will be issued. The initial Conversion Price is HK\$0.15 per Conversion Share (subject to adjustment). (than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. As disclosed in the announcement of the Company dated 23 May 2014, the Company has entered into the sale and purchase agreement with Chi Capital to purchase 79% interest in Chi Vision The total consideration for the above acquisition is US\$68,000,000 out of which US\$38,000,000 will be satisfied by the issue of the Convertible Notes. Upon full conversion of the Convertible Notes, a maximum of 1,965,866,667 Conversion Shares (subject to adjustment) will be issued. The initial Conversion Price is HK\$0.15 per Conversion Share (subject to adjustment). 2			
1. As disclosed in the announcement of the Company dated 23 May 2014, the Company has entered into the sale and purchase agreement with Chi Capital to purchase 79% interest in Chi Vision The total consideration for the above acquisition is US\$68,000,000 out of which US\$38,000,000 will be satisfied by the issue of the Convertible Notes. Upon full conversion of the Convertible Notes, a maximum of 1,965,866,667 Conversion Shares (subject to adjustment) will be issued. The initial Conversion Price is HK\$0.15 per Conversion Share (subject to adjustment). (Full particulars including EGM approval date (dd/mm/yyyy),		
2014, the Company has entered into the sale and purchase agreement with Chi Capital to purchase 79% interest in Chi Vision The total consideration for the above acquisition is US\$68,000,000 out of which US\$38,000,000 will be satisfied by the issue of the Convertible Notes. Upon full conversion of the Convertible Notes, a maximum of 1,965,866,667 Conversion Shares (subject to adjustment) will be issued. The initial Conversion Price is HK\$0.15 per Conversion Share (subject to adjustment). (/ /) Ordinary shares (Note 1) 2. (/ /) Shares (Note 1) Total D. (Ordinary shares) (Preference shares) Nil (Preference shares)	if applicable, and class of shares issuable:		
agreement with Chi Capital to purchase 79% interest in Chi Vision The total consideration for the above acquisition is US\$68,000,000 out of which US\$38,000,000 will be satisfied by the issue of the Convertible Notes. Upon full conversion of the Convertible Notes, a maximum of 1,965,866,667 Conversion Shares (subject to adjustment) will be issued. The initial Conversion Price is HK\$0.15 per Conversion Share (subject to adjustment). (/ /) Ordinary shares (Note 1) 2. (/ /) Ordinary shares (Note 1) 3. (/ /) Shares (Note 1) Total D. (Ordinary shares) (Preference shares) Nil	1. As disclosed in the announcement of the Company dated 23 May		
agreement with Chi Capital to purchase 79% interest in Chi Vision The total consideration for the above acquisition is US\$68,000,000 out of which US\$38,000,000 will be satisfied by the issue of the Convertible Notes. Upon full conversion of the Convertible Notes, a maximum of 1,965,866,667 Conversion Shares (subject to adjustment) will be issued. The initial Conversion Price is HK\$0.15 per Conversion Share (subject to adjustment). (/ /) Ordinary shares (Note 1) 2. (/ /) Ordinary shares (Note 1) 3. (/ /) Shares (Note 1) Total D. (Ordinary shares) (Preference shares) Nil	2014, the Company has entered into the sale and purchase		
The total consideration for the above acquisition is US\$68,000,000 out of which US\$38,000,000 will be satisfied by the issue of the Convertible Notes. Upon full conversion of the Convertible Notes, a maximum of 1,965,866,667 Conversion Shares (subject to adjustment) will be issued. The initial Conversion Price is HK\$0.15 per Conversion Share (subject to adjustment). (
out of which US\$38,000,000 will be satisfied by the issue of the Convertible Notes. Upon full conversion of the Convertible Notes, a maximum of 1,965,866,667 Conversion Shares (subject to adjustment) will be issued. The initial Conversion Price is HK\$0.15 per Conversion Share (subject to adjustment). Ordinary shares (Note 1) 2. (/ /) Ordinary shares (Note 1) 3. (/ /) Shares (Note 1) Total D. (Ordinary shares) (Preference shares) N/A			
Convertible Notes. Upon full conversion of the Convertible Notes, a maximum of 1,965,866,667 Conversion Shares (subject to adjustment) will be issued. The initial Conversion Price is HK\$0.15 per Conversion Share (subject to adjustment). Ordinary shares (Note 1) 2. (/ /) Ordinary shares (Note 1) 3. (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) N/A			
a maximum of 1,965,866,667 Conversion Shares (subject to adjustment) will be issued. The initial Conversion Price is HK\$0.15 per Conversion Share (subject to adjustment). (
adjustment) will be issued. The initial Conversion Price is HK\$0.15 per Conversion Share (subject to adjustment). Ordinary shares (Note 1) 2. Ordinary shares (Note 1) Ordinary shares (Note 1) 3. (a maximum of 1,965,866,667 Conversion Shares (subject to		
Der Conversion Share (subject to adjustment).		Nil	Nil
			1 111
2		7	
2	Ordinary shares (Note 1	′	
(/ /) Ordinary shares (Note 1) 3	Ordinary shares (Note 1	/	·
(/ /) Ordinary shares (Note 1) 3			
3	Z	- 	
3		- 	
3	-	_	
3		_	
3		- 	
3	-	 	
3		_	
3		_	
3			
3		<u>)</u>	
(/ /) shares (Note 1) Total D. (Ordinary shares) Nil (Preference shares) N/A	Urdinary snares (Note 1)	
(/ /) shares (Note 1) Total D. (Ordinary shares) Nil (Preference shares) N/A	2		
Total D. (Ordinary shares) Nil (Preference shares) N/A	3	<u> </u>	
Total D. (Ordinary shares) Nil (Preference shares) N/A		_	
Total D. (Ordinary shares) Nil (Preference shares) N/A			
Total D. (Ordinary shares) Nil (Preference shares) N/A		<u>)</u>	
(Preference shares) N/A	shares (Note 1)	
(Preference shares) N/A			
(Other class) N/A			
	(Other class) N/A	
·			

		in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)		<u> </u>	
3.	Placing	At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At State price: currency	Class of shares issuable (Note 1) Issue and allotment	(/ /			
		price : currency	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6.	Repurchase of		Class of shares repurchased (<i>Note 1</i>) Cancellation date:	(/ /			
	shares		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			_	
8.	Consideration issue	At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

		For Mai	n Board and	GEM listed	d issuers
			of issu during	new shares er issued the month nt thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
Type of Issue					
	Class of shares issuable (Note 1)		_		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issuable_(Note 1)				
10. Other At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
	Total E	(Preferen	ary shares) _ ace shares) _ ther class) _	N/A N/A N/A	
Total increase / (decrease) in ordinary shares	s during the month (i.e. Total of A	to E):	(1)	N/	A
			(2)	N/	'A
Total increase / (decrease) in preference sha	res during the month (i.e. Total of	A to E):	_	N/	'A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

For	M	[ain	R	oard	and	GFM	listed	l issuers
1.01	IVI	ш	ப	oaru	anu	OLIVI	. mouce	i issuci

Remarks (if any):
Submitted by: Wong Chau Chi
Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.