

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer CMMB Vision Ho	oldings Limited		
Date Submitted 09/12/2014			
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code : 471 Descr	iption: Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000
Increase/(decrease)	Nil	-	Nil
()			
Balance at close of the month	5,000,000,000	0.10	500,000,000
(2) Stock code : N/A Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/11/2014

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,	Preference	Narec
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Stock code:	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month			
Increase/(decrease	e)				
Balance at close of	of the month				

3. Other Classes of Shares

Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month	·	
Increase/(decreas	se)			
Balance at close	of the month			

Total authorised share capital at the end of the month (HK\$): 500,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,684,843,576	N/A	N/A	N/A
Increase/ (decrease) during the month	75,431,207	N/A	N/A	N/A
Balance at close of the month	3,760,274,783	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sha	are Option S	chemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM				the month pursuant	issued pursuant	
approval date		Movement during the month		thereto	thereto as at close of	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1. Pre-Listing	Grantea	Entereised	Cuncenca	Lupseu		
Share Option						
Scheme						
(05/07/2005)						
Ordinary shares						
1.1 Exercise price						
HK\$0.332	Nil	Nil	Nil	5,424,361	Nil	3,614,458
1.2 Exercise price	1111	1111	1111	3,424,301	1411	3,014,430
HK\$0.432	Nil	Nil	Nil	Nil	Nil	50,868,518
	INII	INII	INII	INII	INII	30,000,310
1.3 Exercise price		75 421 20				
HK\$0.114	Nil	75,431,20 7	Nil	Nil	75,431,207	16,824,561
		,				
(Note 1)	Nil	75,431,20	Nil	5,424,361	75,431,207	71,307,537
_		7				
2.37/4						
2. N/A						
(/ /)						
shares				·		
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		T		dinary shares)	75,431,207	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised during	the month f	rom exercise of	•		_	
options (HK\$)				8,599,158		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value	Exercis during (the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,	/)	- - -			
2.	-	,	-			
-	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ ,	/)	-			
	-	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy) 4.	-	/)	-			
	- 	_				
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,	/)	_			
		To	otal B.	(Ordinary shares)	N/A	
				Preference shares)	N/A	•
				(Other class)_	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Notes	HK\$	45,785,596	Nil	45,785,596	Nil	167,100,715
Stock code (if listed)						
Class of shares	14/11					
issuable (Note 1)	Ordinary Share	es				
Subscription price	HK\$0.274					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(07/09/2012)					
2.	(333333)					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
					<u> </u>	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		 ,				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)	 .					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
_			Total C. (Ordin		Nil	_
				ence shares)	N/A	_
			(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	Hereto	as at close of the month
1. As disclosed in the announcements of the Company dated 23 May		
2014, 26 May 2014, 23 June 2014, 31 July 2014, 15 September		
2014, 14 October 2014, 16 November 2014 and 2 December 2014,		
the Company has entered into the sale and purchase agreement		
with Chi Capital to purchase 79% interest in Chi Vision.		
The total consideration for the Acquisition is US\$77,480,000		
out of which US\$38,000,000 will be satisfied by the issue of the		
Convertible Notes and US\$5,300,000 will be satisfied by the issue		
of the LA Convertible Notes at the initial Conversion Prices of		
HK\$0.10 and HK\$0.473 per Conversion Share, respectively		
(subject to adjustment). Upon full conversion of the Convertible		
Notes and LA Convertible Notes, a maximum of 2,948,800,000	27.1	N7'1
Conversion Shares and 86,951,374 Conversion Shares,	Nil	Nil
respectively (subject to adjustment) will be issued.		
Ordinary shares (Note 1)		-
2	-	
-	-	
-	1	
-	1	
	-	
	-	
	-	
	-	
	-	
Ordinary shares (Note 1)		
Statiaty states (11010-1)		
3.		
	1	
	1	
(/ /)	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

		in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable				
3.	Placing	At price :	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)	-	
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At State price: currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)	·			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			.	
8.	Consideration issue	At price :	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Fo	r Main Boa	rd and GEM liste	d issuers
		Ċ	To. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
Type of Issue				
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	/)		
	EGM approval date: (/ (dd/mm/yyyy)	/)		
			N/A	N/A
	Class of shares issuable(Note 1)			
10. Other At price:	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
	EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
		Ordinary sha eference sha (Other c	ares) N/A	
Total increase / (decrease) in ordinary	shares during the month (i.e. Total of A to E):	:	(1) 75,43	1,207
			(2) N	/A
Total increase / (decrease) in preference	ce shares during the month (i.e. Total of A to I	E):	N/	/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	oard	and	GFM	lie	bata	issuers
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Remarks (if any):
Submitted by: Wong Chau Chi
Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.