

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer CMMB Vision Ho	oldings Limited		
Date Submitted <u>05/01/2015</u>			
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : 471 Descr	iption: Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000
Increase/(decrease)	Nil		Nil
( )			
Balance at close of the month	5,000,000,000	0.10	500,000,000
(2) Stock code : N/A Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/12/2014

$\sim$	D C	C1
,	Preference	Narec
4.	1 ICICICICC	Duales

Authorised share
capital (State currency)
_

## 3. Other Classes of Shares

Stock code:	N/A	Description :			
			of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month				

Total authorised share capital at the end of the month (*HK*\$): 500,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,760,274,783	N/A	N/A	N/A		
Increase/ (decrease) during the month	10,224,107	N/A	N/A	N/A		
Balance at close of the month	3,770,498,890	N/A	N/A	N/A		

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sha	are Option S	chemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM				the month pursuant	issued pursuant	
approval date Movement durin			ring the month	h	thereto	thereto as at close of
(dd/mm/yyyy) and	••••			<del>-</del>	the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-Listing						
Share Option						
Scheme						
(05/07/2005)						
Ordinary shares						
1.1 Exercise price						
HK\$0.332	Nil	3,614,458	Nil	Nil	3,614,458	Nil
1.2 Exercise price		, ,			, ,	·
HK\$0.432	Nil	Nil	Nil	Nil	Nil	50,868,518
1.3 Exercise price	1411	1411	1411	1411	1411	30,000,310
HK\$0.114	NI:1	6 600 640	NI:1	NI:1	6 600 640	10 214 012
ПКФ0.114	Nil	6,609,649	Nil	Nil	6,609,649	10,214,912
(Note 1)	Nil	10,224,107	Nil	Nil	10,224,107	61,083,430
_						-
2. N/A						
-						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
( <i>Note 1</i> )		_ <u></u>				-
, ,		T	otal A. (Ord	inary shares)	10,224,107	
		-	·	rence shares)	N/A	
			•	(Other class)	N/A	
Total funds raised during	the month f	rom oversies of		(Suici ciuss)	1 1/ 1 1	
Total funds raised during options (HK\$)	uic monui n	ioni exercise oi		1,953,500		
options (IIIX#)				1,755,500		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	durir	rcised ng the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=						
	_						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	/ )	- - -				
2.	_	,	_				
	=						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	/ )	- - - -				
	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-				
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	/ )	_				
- <del></del>	_						
( / / ) Stock code (if listed) Class of shares			_				
issuable (Note 1) Subscription price EGM approval date			_				
(if applicable) (dd/mm/yyyy)	( / /	/ )					
		,	otal B.	(Prefe	inary shares) rence shares) (Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

1. Convertible Notes	Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Total C. (Ordinary shares) N/A		HK\$	45,785,596	Nil	45,785,596	Nil	167,100,715
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Total C. (Ordinary shares) N/A	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (idd/mm/yyyy)  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy)  4.  Total C. (Ordinary shares) Nil (Preference shares) NiA	Class of shares		<del></del> ;				
EGM approval date (if applicable) (dd/mm/yyyy)  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Total C. (Ordinary shares) N/A			es				
(if applicable) (idd/mm/yyyy) (07/09/2012)  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) ( / / )  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) ( / / )  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) ( / / )  4.  Total C. (Ordinary shares) Nil (Preference shares) Nil		HK\$0.274	<del></del>				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Total C. (Ordinary shares) [Preference shares) N/A	(if applicable) (dd/mm/yyyy)	(07/09/2012)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Total C. (Ordinary shares) [Preference shares) N/A		<u></u>					
(if applicable) (dd/mm/yyyy) 3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A	Class of shares issuable ( <i>Note 1</i> ) Subscription price						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A	(if applicable) (dd/mm/yyyy)	( / / )					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) Nil (Preference shares) N/A							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A							
(dd/mm/yyyy)	EGM approval date		<del></del>				
4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A		(					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A	_	( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A	Class of shares issuable ( <i>Note 1</i> )						
(if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A							
(Preference shares) N/A	(if applicable)	( / / )		Total C (Ordin	nary charac)	Nil	
							_
							<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. As disclosed in the announcements of the Company dated 23 May		
2014, 26 May 2014, 23 June 2014, 31 July 2014, 15 September		
2014, 14 October 2014, 16 November 2014, 2 December 2014, 22	_	
December 2014 and 31 December 2014 and the circular of the	_	
Company dated 31 December 2014, the Company has entered into the sale and purchase agreement with Chi Capital to purchase	+	
79% interest in Chi Vision.	-	
The total consideration for the Acquisition is US\$77,480,000		
out of which US\$38,000,000 will be satisfied by the issue of the	1	
Convertible Notes and US\$5,300,000 will be satisfied by the issue		
of the LA Convertible Notes at the initial Conversion Prices of		
HK\$0.10 and HK\$0.473 per Conversion Share, respectively		
(subject to adjustment). Upon full conversion of the Convertible	_	
Notes and LA Convertible Notes, a maximum of 2,948,800,000 Conversion Shares and 86,951,374 Conversion Shares,	- Nil	Nil
respectively (subject to adjustment) will be issued.	INII	INII
respectively (subject to adjustment) will be issued.	†	
Ordinary shares (Note 1)	1	
2		
	+	
	_	
	†	
( / / )		
Ordinary shares (Note 1)		
2		
3	+	
	-	
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

		in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At State price : currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)		_	
3.	Placing	At price :	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			101141		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			·			N/A	N/A
			Class of shares issuable (Note 1)			-	
8.	Consideration issue	At price :	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			-			N/A	N/A

		For Main	For Main Board and GEM listed issuers			
			of issue during t	ew shares er issued he month at thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month	
Type of Issue						
	Class of shares issuable (Note 1)					
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )				
	EGM approval date:	( / / )				
	(dd/mm/yyyy)			N/A	N/A	
	Class of shares issuable (Note 1)		_			
10. Other At price :	Issue and allotment date : (dd/mm/yyyy)	( / / )				
	EGM approval date: (dd/mm/yyyy)	( / / )		N/A	N/A	
	Total 1	(Preference		N/A N/A N/A		
Total increase / (decrease) in ordinary shares	s during the month (i.e. Total of A	A to E):	(1)	10,22	4,107	
			(2)	N/	/A	
Total increase / (decrease) in preference share	res during the month (i.e. Total o	f A to E):		N/	'A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

For	1	lain	$\mathbf{R}$	oard	and	GFM	listed	issuers
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Remarks (if any):
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Submitted by: Wong Chau Chi
Title: Executive Director (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.