

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer CMMB Vision I	Holdings Limited		
Date Submitted 11/02/2015			
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code: 471 Desc	cription: Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000
Increase/(decrease)	Nil		Nil
()			
Balance at close of the month	5,000,000,000	0.10	500,000,000
(2) Stock code : N/A Desc	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)	,		
Balance at close of the month	,		

31/01/2015

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,	Preference	Narec
4.	1 ICICICIICC	Duales

Stock code: N	/A Desc	ription:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month			
Increase/(decrease)				
Balance at close of the	e month			

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding i	nonth	·	
Increase/(decrease))		-	
Balance at close of	the month			

Total authorised share capital at the end of the month (HK\$): 500,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,770,498,890	N/A	N/A	N/A
Increase/ (decrease) during the month	184,242,178	N/A	N/A	N/A
Balance at close of the month	3,954,741,068	N/A	N/A	<u>N/A</u>

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sha	are Option So	chemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM				the month pursuant	issued pursuant	
approval date Movement			uring the month	1	thereto	thereto as at close of
(dd/mm/yyyy) and	C	F	C 11 . 1	T 1		the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-Listing						
Share Option						
Scheme						
(05/07/2005)						
Ordinary shares						
1.1 Exercise price						
HK\$0.432	Nil	Nil	Nil	Nil	Nil	50,868,518
1.2 Exercise price						,
HK\$0.114	Nil	Nil	Nil	Nil	Nil	10,214,912
11Κφυ.114	1111	1111	INII	1111	INII	10,214,912
-						
(Note 1)	Nil	Nil	Nil	Nil	Nil	61,083,430
2. N/A						
(/ /)						
shares						
$\frac{\text{Shares}}{(Note \ 1)}$						
(Ivole 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
		-	Гotal A. (Ord	inary shares)	Nil	
				rence shares)	N/A	
			·	(Other class)	N/A	
Total funds raised during	the menth f	om oversies -		(Juliot Class)	11/11	
Total funds raised during	me month II	om exercise c	11	Nil		
options (HK\$)				1111		
<u> </u>						

Warrants to Issue Shares of the Issue Shares o	Currency of nominal	Nominal value at close of preceding month	duri	rcised ng the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	•						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			 - - -				
(if applicable)							
(dd/mm/yyyy) 2.		/)	_				
Stock code (if listed) Class of shares issuable (Note 1)			- - -				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		′)	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)	_				
4.							
		-	_		_		
Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)	_				
		Т	otal B.	(Prefe	inary shares) rence shares) (Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Notes	HK\$	45,785,596	Nil	45,785,596	Nil	167,100,715
Stock code (if listed)	N/A					
issuable (Note 1)	Ordinary Share	es				
Subscription price	HK\$0.274					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(07/09/2012)					
2.	(07/09/2012)					
<u> 2.</u>						
Stock code (if listed)				-	<u> </u>	
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(' ')		Total C. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	- -
			(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1. As disclosed in the circular of the Company dated 31 December		
2014, the Company has entered into the sale and purchase		
agreement with Chi Capital to purchase 79% interest in Chi Vision		
("Acquisition"). At the EGM convened on 23 January 2015, the		
Shareholders adopted resolutions approving the Acquisition,. subject to certain conditions.		
The total consideration for the Acquisition is US\$77,480,000		
out of which US\$38,000,000 will be satisfied by the issue of the		
Convertible Notes and US\$5,300,000 will be satisfied by the issue		
of the LA Convertible Notes at the initial Conversion Prices of		
HK\$0.10 and HK\$0.473 per Conversion Share, respectively		
(subject to adjustment). Upon full conversion of the Convertible		
Notes and LA Convertible Notes, a maximum of 2,948,800,000	NT:1	Nil
Conversion Shares and 86,951,374 Conversion Shares, respectively (subject to adjustment) will be issued.	Nil	NII
respectively (subject to adjustment) will be issued.		
	1	
Ordinary shares (Note 1)		
2		
-		
Ordinary shares (Note 1)		
3		
) -	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

		in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable			
			(Note 1)			
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	Ordinary	-	
3.	Placing	At HK\$0.	Issue and allotment date : (dd/mm/yyyy)	(12/01/2015)		
			EGM approval date: (dd/mm/yyyy)	(30/06/2014)	_184,242,178	Nil
			Class of shares issuable			
			(Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					1V/A	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At State price: currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			_	
8.	Consideration issue	At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

		For Main l	Board and GEM lis	
			No. of new share of issuer issued during the montl pursuant thereto	shares of issue which may be
Type of Issue				
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)		N/A	N/A
	Class of shares issuable_			
	(Note 1)		_	
10. Other At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E	(Preference	shares) 184,242 shares) N/A er class) N/A	A
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A	to E):	(1) 184,	242,178
			(2)	N/A
Total increase / (decrease) in preference shar	es during the month (i.e. Total of	A to E):		N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	[ain	R	oard	and	GFM	lister	l issuers
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Remarks (if any):							
Submitted by: Wong Chau Chi							
Title: Executive Director							
(Director, Secretary or other duly authorised officer)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.