

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer CMMB Vision	Holdings Limited		
Date Submitted 01/04/2015			
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>471</u> Des	scription: Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000
Increase/(decrease)	Nil		Nil
(			
Balance at close of the month	5,000,000,000	0.10	500,000,000
(2) Stock code : N/A Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/03/2015

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,	Preference	Sharec
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Stock code:	N/A	Descri	otion :							
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close	Balance at close of preceding month									
Increase/(decreas	ee)									
Balance at close	of the montl	h								
3. Other Classes	of Shares									

Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month	·	
Increase/(decreas	e)			
Balance at close	of the month			

Total authorised share capital at the end of the month (HK\$): 500,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,954,741,068	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	3,954,741,068	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sha	are Option So	chemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM				the month pursuant	issued pursuant thereto as at close of	
approval date	(dd/mm/yyyy) and Movement dur		uring the month	1	thereto	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1. Pre-Listing	Granica	Exercised	Cuncented	Баряса		
Share Option						
Scheme						
(05/07/2005)						
Ordinary shares						
1.1 Exercise price						
	NI:1	NI:1	NI:1	NT:1	NE1	£0.060.£10
HK\$0.432	Nil	Nil	Nil	Nil	Nil	50,868,518
1.2 Exercise price	N T * 1	N7'1	27.1	N T' 1	NT'1	10.014.010
HK\$0.114	Nil	Nil	Nil	Nil	Nil	10,214,912
(Note 1)	Nil	Nil	Nil	Nil	Nil	61,083,430
	1111				1111	01,003,130
2.						
2.						
( / / )						
shares						
$\frac{\text{Shares}}{(Note \ 1)}$		<del>-</del>				
(Note 1)						
3.						
J.						
( / / )						
shares						
(Note 1)		-	F-4-1 A (O 1		N.T*1	
		1	Total A. (Ord		Nil	
			,	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised during	the month fr	om exercise o	of	3.711		
options (HK\$)			-	Nıl		
options (HK\$)				Nil		

Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value	duri	rcised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	-		- -		_		
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / ,	/ )	_				
( / / ) Stock code (if listed)	-		_			_	
Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	/ )	<del>-</del> -				
3.	-		_				
	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					_		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / ,	/ )					
4.	- -		_				
			_		_		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			<del>_</del>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / ,	/ )	_				
		Т	otal B.		dinary shares)	N/A N/A	
					(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description  1. Convertible Notes	outstanding HK\$  N/A  Ordinary Share HK\$0.274	month 45,785,596	month Nil	month 45,785,596	Nil	167,100,715
	Ordinary Share HK\$0.274	es				
	Ordinary Share HK\$0.274	es				-
Stock code (if listed)	HK\$0.274	es				
Class of shares issuable ( <i>Note 1</i> )	HK\$0.274	<u> </u>				
Subscription price						
EGM approval date						
(if applicable)	(07/00/2012)					
(dd/mm/yyyy)	(07/09/2012)	,				
<u> </u>						
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )	,				
3.						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( / / )					
_ <del></del>						
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	Nil	
				ence shares)	N/A	<del>-</del>
			(0	Other class)	N/A	<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tnan	under Share Option Schemes)		1
D.,11	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		as at close of the month
1.	As disclosed in the circular of the Company dated 31 December		
	2014, the Company has entered into the sale and purchase		
_	agreement with Chi Capital to purchase 79% interest in Chi Vision		
_	("Acquisition"). At the EGM convened on 23 January 2015, the		
-	Shareholders adopted resolutions approving the Acquisition,.		
-	subject to certain conditions.		
-	The total consideration for the Acquisition is US\$77,480,000		
-	out of which US\$38,000,000 will be satisfied by the issue of the Convertible Notes and US\$5,300,000 will be satisfied by the issue		
-	of the LA Convertible Notes at the initial Conversion Prices of		
-	HK\$0.10 and HK\$0.473 per Conversion Share, respectively		
-	(subject to adjustment). Upon full conversion of the Convertible		
-	Notes and LA Convertible Notes, a maximum of 2,948,800,000		
-	Conversion Shares and 86,951,374 Conversion Shares,	Nil	Nil
-	respectively (subject to adjustment) will be issued.		
	( / / )		
_	Ordinary shares (Note 1)		
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2.			
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-	( / / )		
-	Ordinary shares ( <i>Note 1</i> )		
_			
3.			
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-	shares (Note 1)		
-	Total D. (Ordinary shares)	Nil	
-	(Preference shares)	N/A	
-	(Other class)	N/A	
	(Stilet Clubb)	* V * *	

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable			
2.	Open offer	At State price: currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
					IVA	IVA
			Class of shares issuable (Note 1)		_	
3.	Placing	At price :	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	NI/A
					N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) po 01 18840						
5.	Scrip dividend	At State	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment				
		price : currency	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

		For Mai	n Board an	d GEM liste	d issuers
			of iss during	new shares uer issued the month ant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
Type of Issue					
	Class of shares issuable (Note 1)		_		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date:	( / /	)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issuable _				
	(Note 1)				
10. Other At price :	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Total E	(Preferer	ary shares) nce shares) other class)	N/A N/A N/A	
Total increase / (decrease) in ordinary sha	ares during the month (i.e. Total of A	to E):	(1)	N/	'A
			(2)	N/	'A
Total increase / (decrease) in preference s	shares during the month (i.e. Total of	A to E):	-	N/	'A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

For	M	[ain	R	oard	and	GFM	lister	l issuers
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Remarks (if any):
Submitted by: Wong Chau Chi
Title: Executive Director (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.