

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited							
Name of Issuer Date Submitted CMMB Vision 04/09/2015	CMMB Vision Holdings Limited 04/09/2015							
I. Movements in Authorised Share	Capital							
1. Ordinary Shares								
(1) Stock code : <u>471</u> De	escription: Ordinary	y Shares						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding month	h 50,000,000,000	0.10	5,000,000,000					
Increase/(decrease)	Nil		Nil					
()								
Balance at close of the month	50,000,000,000	0.10	5,000,000,000					
(2) Stock code : N/A De	escription :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	h	- -						
Increase/(decrease)								
Balance at close of the month		- ,						

31/08/2015

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,	Preterer	ice Shares
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Stock code:	N/A	Descrip	otion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	se)				
Balance at close	of the month	ı			
3. Other Classes	of Shares				

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding i	nonth	·	
Increase/(decrease))		-	
Balance at close of	the month			

Total authorised share capital at the end of the month (HK\$): 5,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,435,356,450	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	5,435,356,450	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of share issuable	Share Options (under Sha	are Option So	chemes of the	Issuer)			
Including EGM Approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Lapsed	Particulars of share					No. of new shares of	No. of new shares of
Approval date Cdd/mm/yyyy) and Calus of shares issuable Cancelled Lapsed							
Claim/yyyy) and Canada Exercised Cancelled Lapsed							
Class of shares issuable Granted Exercised Cancelled Lapsed				uring the month	1	thereto	
1. Pre-Listing Share Option Scheme (05/07/2005)		Countral	Evanoisad	Compalled	Lamand		the month
Share Option Scheme (005.07/2005) Ordinary shares I. Exercise price HKS0.432 Nil		Granted	Exercised	Cancelled	Lapsed		
Scheme							
OS/07/2005 Ordinary shares Total A. (Ordinary shares N/A (Other class) N/A (
Cordinary shares 1.1 Exercise price HK\$0.432							
1.1 Exercise price HKS0.432	(05/07/2005)						
HK\$0.432	Ordinary shares						
1.2 Exercise price	1.1 Exercise price						
1.2 Exercise price	HK\$0.432	Nil	Nil	Nil	Nil	Nil	50,868,518
Nil Nil Nil Nil Nil Nil 10,214,912							, ,
Note 1) Nil Nil Nil Nil Nil Officering shares Office		Nil	Nil	Nil	Nil	Nil	10 214 912
2	πιφυ.11-	1111	1111	1111	1111	1111	10,214,712
2							
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2							
2							
Content Cont	(Note 1)	Nil	Nil	Nil	Nil	Nil	61,083,430
Content Cont							
shares (Note 1) 3. (I / I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) NI (Other class) N/A N/A Total funds raised during the month from exercise of	2.						
shares (Note 1) 3. (I / I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) NI (Other class) N/A N/A Total funds raised during the month from exercise of							
shares (Note 1) 3. (I / I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) NI (Other class) N/A N/A Total funds raised during the month from exercise of							
shares (Note 1) 3. (I / I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) NI (Other class) N/A N/A Total funds raised during the month from exercise of							
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) (Other clas	(/ /)						
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) (Other clas	shares						
3							
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of							
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of	3.						
	(/ /)						
							·
	(Note 1)						
			-				
Total funds raised during the month from exercise of				(Prefe	rence shares)	N/A	
					(Other class)	N/A	
	Total funds raised during	the month fr	om exercise o	of			
					Nil		
	,						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exerc during mon	g the a	Jominal value tt close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)	-				
2.	_	, ,	_				
(/ /)	- 	-	· ——				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -				
EGM approval date (if applicable) (dd/mm/yyyy) 3.		/)	-				
	- 						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,	/)	_				
4.	-		_				
(/ /)	_	_					
Stock code (if listed) Class of shares issuable (Note 1)			-				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)	-				
		То	otal B.	(Preferer	ary shares) nce shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible in	no snares of the	issuer which are	to be Listed)			
Class and description 1. Convertible Notes due 2015	amount outstanding	Amount at close of preceding month 45,785,596	e Converted during the month Nil	Amount at close of the month 45,785,596	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 167,100,715
	- -					
Stock code (if listed)	N/A					_
Class of shares						
issuable (Note 1)	Ordinary Share HK\$0.274	es				
Subscription price EGM approval date	ПКФ0.274					
(if applicable)						
(dd/mm/yyyy)	(07/09/2012)					
2. Convertible Notes due 2021	_ US\$	28,335,052	Nil	28,335,052	Nil	2,198,800,000
	_					
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary Shares	e.				
Subscription price	HK\$0.1	<u> </u>				
EGM approval date						
(if applicable)	(22/01/2015)					
(dd/mm/yyyy)	(23/01/2015)					
3. LA Convertible Notes due 2021	US\$	5,300,000	Nil	5,300,000	Nil	86,951,374
	_ 		- <u></u>			
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary Share	S				
Subscription price	HK\$0.473	<u> </u>				
EGM approval date	· · · · · · · · · · · · · · · · · · ·					
(if applicable)	(22/01/2015)					
(dd/mm/yyyy)	(23/01/2015)					
4.	_					
	_					
	_					
Stock code (if listed)				-		
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T . 1 C . (2	1	27.1	
			Total C. (Ordi	nary shares) ence shares)	Nil N/A	
				Other class)	N/A N/A	•
					· · · · · · · · · · · · · · · · · · ·	·

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
Ordinary shares (Note 1)		
2.		
2		
(/ /)		
Ordinary shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							11/11
			Class of shares issuable (Note 1)			-	
3.	Placing	At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NT/A
						N/A	N/A

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At State price : currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7.	Redemption of		Class of shares redeemed (<i>Note 1</i>) Redemption date:	(/ /			
,.	shares		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
			Class of shares issuable (Note 1)			-	
8.	Consideration issue	At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

		For Main	Board and GEM li	
			No. of new shar of issuer issue during the mon pursuant theret	d shares of issue th which may be
Type of Issue				
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)		N/A	N/A
	Class of shares issuable (Note 1)		_	
10. Other At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total I	(Preference	shares) N	/A /A /A
Total increase / (decrease) in ordinary share	es during the month (i.e. Total of A	A to E):	(1)	Nil
			(2)	N/A
Total increase / (decrease) in preference sh	ares during the month (i.e. Total or	f A to E):		N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

For	M	ain	\mathbf{R}	oard	and	GFM	listed	lissuers
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Remarks (if any):
Submitted by: Wong Chau Chi
Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.