

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CMMB Vision Holdings Limited
Date Submitted	09/11/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>471</u> Descr	iption : Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	50,000,000,000	0.10	5,000,000,000
Increase/(decrease)	Nil		Nil
()			
Balance at close of the month	50,000,000,000	0.10	5,000,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u> </u>	
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :			
			f preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding i	nonth			
Increase/(decrease	e)				
Balance at close of	of the month				

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month		
Increase/(decrease)			
Balance at close of the n	onth		

5,000,000,000

Total authorised share capital at the end of the month (*HK*\$) :

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,435,356,450	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	5,435,356,450	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share							
option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be	
including EGM					the month pursuant	issued pursuant	
approval date		Movement d	uring the month	ı	thereto	thereto as at close of	
(dd/mm/yyyy) and -					-	the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. Pre-Listing							
Share Option							
Scheme							
(05/07/2005)							
Ordinary shares							
1.1 Exercise price							
HK\$0.432	Nil	Nil	Nil	Nil	Nil	50,868,518	
1.2 Exercise price							
HK\$0.114	Nil	Nil	Nil	Nil	Nil	10,214,912	
(Note 1)	Nil	Nil	Nil	Nil	Nil	61,083,430	
2.							
(/ /)							
shares							
(Note 1)							
3.							
(/ /)							
shares							
(Note 1)							
		r	Fotal A. (Ord	inary shares)	Nil		
				rence shares)	N/A		
				(Other class)	N/A		
Total funds raised during options (HK\$)	the month fr	om exercise o		Nil			

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercise during th month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			 - -			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	- 		 - -			
(if applicable) (dd/mm/yyyy)	(/)	·)				
(dd, initi 5353)		· · · · ·		Ordinary shares) reference shares) (Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the Currency of Amount at close thereto as at Converted Amount at month amount of preceding during the close of the pursuant close of the outstanding Class and description month month month thereto month 1. Convertible Notes due 2015 45,785,596 45,785,596 Nil 167,100,715 HK\$ Nil Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.274 EGM approval date (if applicable) (dd/mm/yyyy) (07/09/2012)2. Convertible Notes due 2021 US\$ 28,335,052 Nil 28,335,052 Nil 2,198,800,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.1 EGM approval date (if applicable) (dd/mm/yyyy) (23/01/2015) 3. LA Convertible Notes due US\$ Nil Nil 5,300,000 5,300,000 86,951,374 2021 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.473 EGM approval date (if applicable) (dd/mm/yyyy) (23/01/2015)4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary shares (Note 1)		
2		
Ordinary shares (Note 1)		
3		
Snares (Note 1)	 	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other class)	11/11	
	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
	Class of shares issuable (<i>Note 1</i>)				
At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuable (Note 1)				
At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuable (Note 1)				
At	Issue and allotment date : (dd/mm/yyyy)	(/ /)	_	
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuable (Note 1)				
	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	At State price : currency	At State price : currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: At State price : Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	At State Issue and allotment (/ / price : currency EGM approval date: (/ / EGM approval date: (/ / (dd/mm/yyyy) (/ / At State State price : currency Issue and allotment (/ / At State Issue and allotment (/ / At State Issue and allotment (/ / GM approval date: (/ / (/ / / At State Issue and allotment (/ / GM approval date: (/ / / / At price : Issue and allotment (/ / At price : Issue and allotment (/ / At price : Issue and allotment (/ / Class of shares issuable (/ / / / At price : Issue and allotment (/ / Issue and allotment (/ / / / / Issue and allotment (/ / / / / Issue and allotment (/ / / / <td>At State Issue and allotment (/ /) price : currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) At State price : currency Issue and allotment (Note 1) Issue and allotment (Note 1) Issue and allotment (Note 1) Issue and allotment (d/mm/yyyy) EGM approval date: (d/mm/yyyy) (/ /) At price : At price : Class of shares issuable (/ /) (d/mm/yyyy) (/ /) At price : Class of shares issuable (/ /) (More 1) Issue and allotment (d/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (d/mm/yyyy) (/ /) EGM approval date: (/ /) (d/mm/yyyy) (/ /) EGM approval date: (/ /) (More 1) Issue and allotment (Note 1) Issue and all</td> <td>during the month pursuant thereto At State price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (More 1) N/A At State price : currency Issue and allotment (More 1) N/A At State price : currency Issue and allotment (More 1) Issue and allotment (More 1) Issue and allotment (More 1) N/A EGM approval date: (/ /) (dd/mm/yyyy) N/A At State price : Class of shares issuable (Note 1) Issue and allotment (At Issue and allotment (More 1) Issue and allotment (At Issue and allotment (At (Id/mm/yyyy) N/A EGM approval date: (Id/mm/yyyy) N/A EGM approval date: (Id/mm/yyyy) N/A Class of shares issuable Issue and allotment Issue and allotment (Note 1) <t< td=""></t<></td>	At State Issue and allotment (/ /) price : currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) At State price : currency Issue and allotment (Note 1) Issue and allotment (Note 1) Issue and allotment (Note 1) Issue and allotment (d/mm/yyyy) EGM approval date: (d/mm/yyyy) (/ /) At price : At price : Class of shares issuable (/ /) (d/mm/yyyy) (/ /) At price : Class of shares issuable (/ /) (More 1) Issue and allotment (d/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (d/mm/yyyy) (/ /) EGM approval date: (/ /) (d/mm/yyyy) (/ /) EGM approval date: (/ /) (More 1) Issue and allotment (Note 1) Issue and all	during the month pursuant thereto At State price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (More 1) N/A At State price : currency Issue and allotment (More 1) N/A At State price : currency Issue and allotment (More 1) Issue and allotment (More 1) Issue and allotment (More 1) N/A EGM approval date: (/ /) (dd/mm/yyyy) N/A At State price : Class of shares issuable (Note 1) Issue and allotment (At Issue and allotment (More 1) Issue and allotment (At Issue and allotment (At (Id/mm/yyyy) N/A EGM approval date: (Id/mm/yyyy) N/A EGM approval date: (Id/mm/yyyy) N/A Class of shares issuable Issue and allotment Issue and allotment (Note 1) <t< td=""></t<>

				For Ma	ain B	oard and GEM liste	
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			-			N/A	N/A

				For Ma	in B	oard and GEM listed	
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable(<i>Note 1</i>)			-	
10.	Other ()	At price :	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E	(Prefere	ence	shares) N/A shares) N/A r class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Wong Chau Chi

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.