

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer CMMB Vision Ho Date Submitted 09/11/2015	oldings Limited		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : 471 Descr	iption: Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	50,000,000,000	0.10	5,000,000,000
Increase/(decrease)	Nil		Nil
()			
Balance at close of the month	50,000,000,000	0.10	5,000,000,000
(2) Stock code : N/A Descr	iption :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u> </u>	
Increase/(decrease)			
Balance at close of the month			

31/10/2015

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,	Preference	Narec
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Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding	month		
Increase/(decrease	e)			
Balance at close o	f the month	l		

3. Other Classes of Shares

Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month	·	
Increase/(decreas	e)			
Balance at close	of the month			

Total authorised share capital at the end of the month (HK\$): 5,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,435,356,450	N/A	N/A	N/A
Increase/ (decrease) during the month	60,332,830	N/A	N/A	N/A
Balance at close of the month	5,495,689,280	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Shar	e Option So	chemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date Movement du			uring the month	1	thereto	thereto as at close of
(dd/mm/yyyy) and		Examples	Cancelled	Lamand		the month
class of shares issuable	Granted	Exercised	Cancened	Lapsed		
1. Pre-Listing						
Share Option						
Scheme						
(05/07/2005)						
Ordinary shares						
1.1 Exercise price						
HK\$0.432	Nil	Nil	Nil	Nil	Nil	50,868,518
1.2 Exercise price						, ,
HK\$0.114	Nil	Nil	Nil	Nil	Nil	10,214,912
πιτφυ.11	1 111	1111	1411	1111	1111	10,214,712
(Note 1)	Nil	Nil	Nil	Nil	Nil	61,083,430
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		7	Total A. (Ord		Nil	
			,	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised during t	ha month fr	om exercise o	f			
Total fullus raised duffing t	ne monui n	OIII CACICISC O				
Total funds raised during to options (HK\$)	ne monui n	om exercise o		Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		cised ag the nth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)	- - -				
2.	_	,	_				
	-	_	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -				
(if applicable) (dd/mm/yyyy) 3.	(/ ,	/)	_				
	-	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,	/)	_				
4.	- -	,	_				
(/ /)			-		_		
Stock code (if listed) Class of shares issuable (Note 1)			-				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)	-				
		Т	otal B.	(Prefer	inary shares) rence shares) (Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description 1. Convertible Notes due 2015	Currency of amount outstanding HK\$	Amount at close of preceding month 45,785,596	Converted during the month Nil	Amount at close of the month 45,785,596	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 167,100,715
Stock code (if listed)						
Class of shares	N/A					
issuable (<i>Note 1</i>)	Ordinary Share HK\$0.274	es				
Subscription price EGM approval date	ПК\$0.274					
(if applicable) (dd/mm/yyyy)	(07/09/2012)					
2. Convertible Notes due 2021	US\$	28,335,052	Nil	28,335,052	Nil	2,198,800,000
Stock code (if listed)						
Class of shares	0 1; 01					
issuable (<i>Note 1</i>) Subscription price	Ordinary Share HK\$0.1	<u>S</u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(23/01/2015)					
	(
3. LA Convertible Notes due 2021	US\$	5,300,000	Nil	5,300,000	Nil	86,951,374
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price	Ordinary Share HK\$0.473	S				
EGM approval date	Πιφυ. 173					
(if applicable) (dd/mm/yyyy)	(23/01/2015)					
4.	(23/01/2013)	<u></u>				
Stock code (if listed)	· ———					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	•

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		· -
2.		
Ordinary shares (Note 1)		
Ordinary shares (1101c 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Class of shares issuable Class of shares iss	Oti	ici Movements i	in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue				
Class of shares issuable						
Class of shares issuable N/A N/A	1.	Rights issue		(/ /)		
2. Open offer				(/ /)	<u>N</u> /A	N/A
2. Open offer						
Class of shares issuable						
Class of shares issuable (Note 1) 3. Placing At price: HK\$0.12 Issue and allotment date: (dd/mm/yyyy) (07/10/2015) AGM approval date: (dd/mm/yyyy) (21/05/2015) Class of shares issuable (1) (1) (21/05/2015) Class of shares issuable (1) (1) (21/05/2015) Class of shares issuable (1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	2.	Open offer		(/ /)		
Class of shares issuable				(/ /)	N/A	N/A
Class of shares issuable Class of shares iss						1071
Class of shares issuable				Ordinary	-	
(dd/mm/yyyy) (21/05/2015) Class of shares issuable ——— (Note 1) 4. Bonus issue Issue and allotment (/ / /) date : (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)	3.	Placing		(07/10/2015)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(21/05/2015)	60,332,830	N/A
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy)	4.	Bonus issue		(/ /)		
				(/ /)	N/A	N/A
					17/11	

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
		At State	Class of shares issuable (Note 1) Issue and allotment				
5.	Scrip dividend	price : currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NY/A
						N/A	N/A
			Class of shares issuable (Note 1)			_	
8.	Consideration issue	At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			-			N/A	IN/A

		For Main		GEM listed	
			of issu during	new shares her issued the month nt thereto	No. of new shares of issues which may be issued pursuan thereto as at close of the month
Type of Issue					
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /))		
	EGM approval date: (dd/mm/yyyy)	(/ /))	N/A	N/A
	Class of shares issuable				
10. Other At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /))		
	EGM approval date: (dd/mm/yyyy)	(/ /)		N/A	N/A
	Total E.	(Preference	ry shares) _ ce shares) _ her class) _	60,332,8 N/A N/A	30
Total increase / (decrease) in ordinary si	hares during the month (i.e. Total of A to	o E):	(1)	60,33	2,830
			(2)	N/	'A
Total increase / (decrease) in preference	shares during the month (i.e. Total of A	to E):	_	N/	'A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	1	lain	\mathbf{R}	oard	and	GFM	listed	issuers
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Remarks (if any):
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Submitted by: Wong Chau Chi
Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.