

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer CMMB Vision Ho Date Submitted 02/12/2015	oldings Limited		
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code : 471 Descr	ription: Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	50,000,000,000	0.10	5,000,000,000
Increase/(decrease)	Nil		Nil
(
Balance at close of the month	50,000,000,000	0.10	5,000,000,000
(2) Stock code : N/A Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/11/2015

\sim	D C	C1
,	Preference	Shares
∠.	1 I CI CI CII CC	Dilaics

Stock code:	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decreas	se)				
Balance at close	of the month	1			
3. Other Classes	of Shares				
Stock code :	N/A	Descrip	tion ·		

Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month	·	
Increase/(decreas	se)		-	
Balance at close	of the month			

Total authorised share capital at the end of the month (HK\$): 5,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,495,689,280	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	5,495,689,280	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Shar	re Option So	chemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM				the month pursuant	issued pursuant	
approval date Movement du			uring the mont	th	thereto	thereto as at close of
(dd/mm/yyyy) and	C	E				the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-Listing						
Share Option						
Scheme						
(05/07/2005)						
Ordinary shares						
1.1 Exercise price						
HK\$0.432	Nil	Nil	Nil	50,868,518	Nil	Nil
1.2 Exercise price	1 111	1 112	1 111	20,000,210	- 1,	1 (11
HK\$0.114	Nil	Nil	Nil	Nil	Nil	10,214,912
ПКФ0.114	INII	INII	1111	INII	INII	10,214,912
(Note 1)	Nil	Nil	Nil	50,868,518	Nil	10,214,912
2.						
(/ /)						
shares						-
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)					-	-
(11010-1)		т	Total A (Or	dinary shares)	Nil	
		1		erence shares)	N/A	
			(Field	,		
				(Other class)	N/A	
Total funds raised during t	he month fr	om exercise of	f	****		
options (HK\$)				Nil		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	duri	rcised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_						
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	_	-	- - -				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /	/)	_				
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- -				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /	/)	_				
	- -						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	_				_		
Subscription price			<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)	_				
4.	_						
(/ /) Stock code (if listed) Class of shares	_	_			_		
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			_				
(dd/iiii2 }))))		,	– otal B.		dinary shares)erence shares)	N/A N/A	
				,	(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible in	mo snares of the	issuer which are	to be Listed)			
Class and description 1. Convertible Notes due 2021	amount outstanding	Amount at close of preceding month 28,335,052	Converted during the month	Amount at close of the month 28,335,052	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 2,198,800,000
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary Share	es				
Subscription price	HK\$0.1					
EGM approval date						
(if applicable)	(22/01/2015)					
(dd/mm/yyyy)	(23/01/2015)					
2. LA Convertible Notes due 2021	US\$	5,300,000	Nil	5,300,000	Nil	86,951,374
G. 1 (CC) (1)						
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Share	ac.				
Subscription price	HK\$0.473	<u> </u>				
EGM approval date	1110,473					
(if applicable)						
(dd/mm/yyyy)	(23/01/2015)					
	(
3.						
	_					
	_					
	_					
Stock code (if listed)				-	·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	, , , ,		Total C. (Ordi	nary shares)	Nil	l
				ence shares)	N/A	•
				Other class)	N/A	•

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2		
Ordinary shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	· ·

	ier Wovements	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	IVA
			Class of shares issuable (Note 1)			-	
3.	Placing	At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1V/A	IVA

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
5.	Scrip dividend	At State	Class of shares issuable (Note 1) Issue and allotment	(/ /			
	ŕ	price : currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			-	
8.	Consideration issue	At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

		For Main Board and GEM listed issuers				
			of is durin	f new shares suer issued g the month uant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month	
Type of Issue						
	Class of shares issuable (Note 1)		_			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
	EGM approval date:	(/ /)			
	(dd/mm/yyyy)			N/A	N/A	
	Class of shares issuable _ (Note 1)					
10. Other At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
	Total E	(Prefere	ary shares) nce shares) Other class)	N/A		
Total increase / (decrease) in ordinary shares d	uring the month (i.e. Total of A	to E):	(1)	N	/A	
			(2)	N/	/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of	A to E):		N	/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

For	1	lain	\mathbf{R}	oard	and	GFM	listed	issuers
LOL	IV.	ıaın	ம	uaru	anu	CHERVI	HSICU	19900013

Remarks (if any):
-
Submitted by: Wong Chau Chi
Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.