

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited			
Name of Issuer CMMB Vision Ho Date Submitted 12/01/2016	oldings Limited			
I. Movements in Authorised Share Cap	vital			
1. Ordinary Shares				
(1) Stock code: 471 Descri	iption: Ordinar	y Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	50,000,000,000	0.10	5,000,000,000	
Increase/(decrease)	Nil		Nil	
( )				
Balance at close of the month	50,000,000,000	0.10	5,000,000,000	
(2) Stock code : N/A Descri	iption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/12/2015

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,	Preference	Narec
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Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	month		
Increase/(decrease	e)			
Balance at close o	of the month			

## 3. Other Classes of Shares

Stock code:	N/A	Description :			
			of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month				

Total authorised share capital at the end of the month (HK\$): 5,000,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,495,689,280	N/A	N/A	N/A	
Increase/ (decrease) during the month	757,499,997	N/A	N/A	N/A	
Balance at close of the month	6,253,189,277	N/A	N/A	N/A	

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	are option s		uring the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1. Pre-Listing Share Option Scheme (05/07/2005) Ordinary shares 1.1 Exercise price HK\$0.114	Nil	Nil	Nil	Nil	Nil	10,214,912
(Note 1) 2.	Nil	Nil	Nil	Nil	Nil	10,214,912
( / / ) shares (Note 1)						
3						
(Note 1)				inary shares) rence shares) (Other class)	Nil N/A N/A	
Total funds raised during options (HK\$)	the month fr	om exercise of		Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exerci during mon	the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	varue	preceding mondi	mon	ii iioiiii		
	<del>-</del> -					
Stock code (if listed) Class of shares issuable (Note 1)	_		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	′)	-			
( / / ) Stock code (if listed) Class of shares			-			
issuable (Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)	( / ,	′ )	-			
3.	<u>-</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-	_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / ,	′)	- -			
4.	<del>-</del>					
( / / ) Stock code (if listed)			_			
Class of shares issuable ( <i>Note 1</i> ) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)		′ )	-			
		To	otal B.	(Ordinary shares) _ Preference shares) _ (Other class) _	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible in	no snares of the	issuer willen are	to be Listed)			
Class and description  1. Convertible Notes due 2021	Currency of amount outstanding US\$	Amount at close of preceding month 28,335,052	Converted during the month	Amount at close of the month 28,335,052	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 2,198,800,000
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary Share	es				
Subscription price	HK\$0.1					
EGM approval date						
(if applicable)	(22/01/2015)					
(dd/mm/yyyy)	(23/01/2015)					
2. LA Convertible Notes due 2021	US\$ 	5,300,000	Nil	5,300,000	Nil	86,951,374
C(++1+++1+('C1'+++1)	NT/A					
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Share	oc.				
Subscription price	HK\$0.473	· <u>s</u>				
EGM approval date	Πιφο. 173					
(if applicable)						
(dd/mm/yyyy)	(23/01/2015)					
2						
3.	_					
	_					
	=					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
	( ' ' )					
4.	_					
	_					
	_					
G. 1. 1. (CT: . 1)						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
(II applicable) (dd/mm/yyyy)	( / / )					
(00/1111111 / / / / / /	( , , ,		Total C. (Ordin	nary shares)	Nil	
				ence shares)	N/A	•
				Other class)	N/A	•
			<u> </u>	· <del></del>		· 

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2.		
( / / )		
Ordinary shares (Note 1)		
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (Note 1)			
1.	Rights issue	At State price : currency		Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares issuable			
2.	Open offer	At State price : currency		(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares issuable (Note 1)	Ordinary	_	
3.	Placing	At HK price :	Χ\$0.12	Issue and allotment date : (dd/mm/yyyy)	(30/12/2015)		
				EGM approval date: (dd/mm/yyyy)	(18/12/2015)	757,499,997	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) po 01 18840						
5.	Scrip dividend	At State	Class of shares issuable (Note 1)  Issue and allotment				
		price : currency	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)			-	
8.	Consideration issue	At price :	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

					For	Main E		d GEM liste	
							of iss during	new shares uer issued the month ant thereto	No. of new shares of issues which may be issued pursuan thereto as at close of the
	Type of Issue								month
	2,500 01 25500			Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( /	/ )			
				EGM approval date: (dd/mm/yyyy)	( /	/ )			
								N/A	N/A
				Class of shares issuable (Note 1)			_		
10.	Other ( )	At price:		Issue and allotment date : (dd/mm/yyyy)	( /	/ )			
				EGM approval date: (dd/mm/yyyy)	( /	/ )		N/A	N/A
				Total I		ference	shares) shares) er class)	757,499, N/A N/A	997
To	otal increase / (de	ecrease) in ord	inary shares during	g the month (i.e. Total of A	A to E):		(1)	757,4	99,997
							(2)		/A
To	otal increase / (de	ecrease) in pre	ference shares duri	ng the month (i.e. Total of	f A to E	):		N	/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

For	1	lain	$\mathbf{R}$	oard	and	GFM	listed	issuers
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Remarks (if any):
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Submitted by: Wong Chau Chi
Title: Executive Director (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.