

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Excha | inges and Clearin | ng Limited | | | |
|----------------------------|-------------------|-------------------|----------|----------------------------------|---|
| Name of Issuer (| CMMB Vision Ho | ldings Limite | ed | | |
| | 05/02/2016 | | | | |
| I. Movements in Author | orised Share Capi | ital | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>47</u> | 1 Descri | ption : | Ordinary | Shares | |
| | | No. of or shar | | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of pre- | ceding month | 50,000,000,000 | | 0.10 | 5,000,000,000 |
| Increase/(decrease) | - | Ni | 1 | | Nil |
| () | | | | | |
| Balance at close of the | month _ | 50,000,0 | 00,000 | 0.10 | 5,000,000,000 |
| (2) Stock code : N/A | A Descri | ption : | | | |
| | | No. of o | | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pre- | ceding month | | | | |
| Increase/(decrease) | - | | | | |
| Balance at close of the | month _ | | | · | |

31/01/2016

| \sim | D C | C1 |
|--------|------------------|---------|
| , | Preference | Shares |
| ∠. | 1 I CI CI CII CC | Dilaics |

| Stock code: | N/A | Descri | otion : | | |
|-------------------|--------------|---------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | g month | | | |
| Increase/(decreas | ee) | | | | |
| Balance at close | of the montl | h | | | |
| 3. Other Classes | of Shares | | | | |

| Stock code: | N/A | Description : | | |
|---------------------|-------------|--------------------------------|----------------------------------|---|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close or | f preceding | month | | |
| Increase/(decrease | e) | | - | |
| Balance at close of | f the month | | | |

Total authorised share capital at the end of the month (HK\$): 5,000,000,000

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes | |
|--|---------------|-------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 6,253,189,277 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 6,253,189,277 | N/A | N/A | N/A | |

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | are Option St | | uring the montl | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|--|---------------|-----------|-----------------|--|---|------------|
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | the month |
| 1. Pre-Listing Share Option Scheme (05/07/2005) Ordinary shares 1.1 Exercise price HK\$0.114 | Nil | Nil | Nil | Nil | Nil | 10,214,912 |
| | | | | | | |
| (Note 1) | Nil | Nil | Nil | Nil | Nil | 10,214,912 |
| 2 | | | | | | |
| (Note 1) 3. (// /) shares | | | | | | |
| (Note 1) Total funds raised during | the month for | | | inary shares) rence shares) (Other class) | Nil N/A N/A | |
| options (HK\$) | | | | Nil | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value | durii | rcised ng the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|----------------|-------------------|---------------|---|--|---|
| 1. | varae | preceding mone | 1 1110 |) II II I | month | | |
| | - - | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | | /) | _ | | | | |
| | - | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ . | /) | - - - | | | | |
| 3. | - | | | | | | |
| | - | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | _ | | | | |
| Subscription price | | | - - | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ <u>.</u> | /) | _ | | | | |
| | = | | | | | | |
| (/ /) Stock code (if listed) | - | | _ | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | /) | - - | | | | |
| | | Т | otal B. | (Prefer | inary shares) rence shares) (Other class) | N/A N/A N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| shares of shares of issuer issued which may be during the issued pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the | Convertibles (i.e. Convertible in | nto Shares of the | issuer which are | to be Listed) | | | |
|--|--|-----------------------|--------------------|---------------------|--------------------|--|---|
| Class of shares Subscription price HK\$0.1 | Class and description 1. Convertible Notes due 2021 | amount outstanding | of preceding month | during the month | close of the month | shares of issuer issued during the month pursuant thereto | which may be issued pursuant thereto as at close of the month |
| Class of shares Subscription price HK\$0.1 | Stock code (if listed) | N/A | | | | | |
| Subscription price HK\$0.1 Subscription price HK\$0.1 EGM approval date (if applicable) (dd/mm/yyyy) (23/01/2015) | | 14/74 | | | | | |
| Subscription price HK\$0.1 (23/01/2015) | | Ordinary Shar | es | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (23/01/2015) 2. LA Convertible Notes due 2021 US\$ 5,300,000 Nil 5,300,000 Nil 86,951,374 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares EGM approval date (if applicable) (dd/mm/yyyy) (23/01/2015) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4. Total C. (Ordinary shares) Nil (Preference shares) Nil (Preference shares) NiA | | | | | | | |
| Class of shares Stock code (if listed) Class of shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / | | | | | | | |
| 2. L.A Convertible Notes due 2021 US\$ 5,300,000 Nil 5,300,000 Nil 86,951,374 Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Gd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) Nil (Preference shares) Nil | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) NiA N/A | | (23/01/2015) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) N/A | | _ US\$ | 5,300,000 | Nil | 5,300,000 | Nil | 86,951,374 |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) N/A | Steels and (if listed) | NI/A | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) Nil | | IN/A | | | | | |
| Subscription price EGM approval date (if applicable) (idd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) 4. Total C. (Ordinary shares) Nil (Preference shares) Nil (Preference shares) | | Ordinary Share | A.C. | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (23/01/2015) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) Nil | | | <u>, s</u> | | | | |
| (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) Nil (Preference shares) N/A | | 11K\$0.473 | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A | | (23/01/2015) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) | (dd/mm/yyyy) | (23/01/2013) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A | 3. | _ | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A | | _ | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A | | _ | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A | Stook anda (if listed) | | | - | · - | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) Nil | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A | | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A | | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A | 4. | = | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A | | <u> </u> | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A | | <u> </u> | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A | | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A | Stock code (if listed) | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A | Class of shares | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | | | | | |
| (if applicable) (dd/mm/yyyy)(/ /) Total C. (Ordinary shares)Nil (Preference shares)N/A | | | | | | | |
| (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A | | | | | | | |
| Total C. (Ordinary shares) Nil (Preference shares) N/A | | (/ /) | | | | | |
| (Preference shares) N/A | (00/111111/333) | (' ') | | Total C (Ordi | nary shares) | Nil | |
| | | | | | | | - |
| (Other class) 14/A | | | | | | | - |
| | | | | | | | • |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Snare Option Schemes) | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1 | | |
| | | |
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| | | |
| | | |
| | | |
| | | |
| Ordinary shares (Note 1) | | |
| 2. | | |
| | | |
| | | |
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| | | |
| | | |
| | | |
| Ordinary shares (Note 1) | | |
| 3 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | • |
| | | |

| | | in Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|---------|---|---|
| | Type of Issue | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 1. | Rights issue | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Class of shares issuable | | | |
| | | | (Note 1) | | | |
| 2. | Open offer | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | _ | |
| 3. | Placing | At price : | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | N/A | N/A |
| | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|--------------------------|---|-------|---|---|---|
| | Type of issue | | | | | | |
| 5. | Scrip dividend | At State price: currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | _ | |
| 8. | Consideration issue | At price : | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | | For Main Board and GEM listed issuers | | | | |
|---|---|---------------------------------------|--|--|---|--|
| | | | of is | f new shares suer issued g the month aant thereto | No. of new shares of issue which may be issued pursuan thereto as at close of the month | |
| Type of Issue | | | | | | |
| | Class of shares issuable (Note 1) | | _ | | | |
| 9. Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | |
| | EGM approval date: | (/ / |) | | | |
| | (dd/mm/yyyy) | | | N/A | N/A | |
| | Class of shares issuable _ | | | | | |
| | (Note 1) | | | | | |
| 10. Other At price : | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A | |
| | Total E | (Preferer | ary shares) nce shares) other class) | | | |
| | | | | | | |
| Total increase / (decrease) in ordinary shares | during the month (i.e. Total of A | to E): | (1) | N/ | 'A | |
| | | | (2) | N/ | 'A | |
| Total increase / (decrease) in preference share | es during the month (i.e. Total of | A to E): | | N/ | 'A | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

| For | M | [ain | R | oard | and | GFM | lister | l issuers |
|------|-----|------|---|------|-----|-------|--------|-----------|
| 1.01 | IVI | ш | ப | oaru | anu | OLIVI | How | i issuci: |

| Remarks (if any): |
|--|
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| |
| |
| Submitted by: Wong Chau Chi |
| Title: Executive Director (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.