

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CMMB Vision Holdings Limited
Date Submitted	01/06/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>471</u> Descr	iption : Ordinar	y Shares	
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (<i>HK</i> \$)
Balance at close of preceding month	50,000,000,000	0.10	5,000,000,000
Increase/(decrease)	Nil		Nil
()			
Balance at close of the month	50,000,000,000	0.10	5,000,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u>	_Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	nonth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) :

5,000,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	18,759,567,831	N/A	N/A	N/A		
Increase/ (decrease) during the month	40,169	N/A	N/A	N/A		
Balance at close of the month	18,759,608,000	N/A	<u>N/A</u>	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Sha Particulars of share	are Option Sc	themes of the l	(Issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement de	wing the month		thereto	thereto as at close of
(dd/mm/yyyy) and -		Movement di	aring the month	1	-	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-Listing				*		
Share Option						
Scheme						
(05/07/2005)						
Ordinary shares						
1.1 Exercise price						
HK\$0.111	Nil	40,169	Nil	Nil	40,169	10,450,821
(Note 1)	Nil	40,169	Nil	Nil	40,169	10,450,821
2						
2.						
(/ /)						
shares						
(Note 1)						
3.						
5.						
(/ /)						
shares						
(Note 1)						
		Т	otal A. (Ord	inary shares)	40,169	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised during	the month f	om avaraisa a				
Total funds raised during options (HK\$)	me month fr	om exercise of	L	4,459		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the I	ssuer which are to be Listed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency Nominal value of nominal at close of value preceding month	Exercised Nominal value during the at close of the month month	1	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-			
	_			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		-		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
<u>2.</u>		-		
(/ /) 				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-		
Subscription price EGM approval date		_		
(if applicable) (dd/mm/yyyy) 3.	(/ /)	-		
<u> </u>	_			
(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)		_		
Subscription price		_		
(if applicable) (dd/mm/yyyy)	(/ /)	_		
4.	-			
(/ /)				<u> </u>
Stock code (if listed)		_		
Class of shares issuable (Note 1)		_		
Subscription price		_		
(if applicable) (dd/mm/yyyy)	(/ /)	_		
	Т	otal B. (Ordinary shares)	N/A	
		(Preference shares)	N/A	
		(Other class)	N/A	

lass and description	amount outstanding	Amount at close of preceding month	during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuar thereto as at close of the month
1. Convertible Notes due 2021	US\$	28,335,052	Nil	28,335,052	Nil	2,198,800,000
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	 	 es				
Subscription price	HK\$0.1					
(if applicable) (dd/mm/yyyy)	(23/01/2015)					
2. LA Convertible Notes due 2021	US\$	5,300,000	Nil	5,300,000	Nil	89,214,750
Stock code (if listed) Class of shares	N/A					
issuable (<i>Note 1</i>) Subscription price EGM approval date	Ordinary Share HK\$0.461	25				
(if applicable) (dd/mm/yyyy)	(23/01/2015)					
	-					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	<i>.</i>					
(dd/mm/yyyy)	<u>(//)</u> - -					
Stock code (if listed)	-					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (O)		NT:1	
				nary shares) ence shares) Other class)	Nil N/A N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary shares (Note 1)		
2		
Ordinary shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(• • • • • • • • • • • • • • • • • • •		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Туре	of Issue						
1. Righ	ts issue	At State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
2. Oper	n offer	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			_	
3. Placi	ng	At	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4. Bonı	ıs issue		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)			-	
8.	Consideration issue	At	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			-				

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class o (Note 1)	f shares issuable)				
9.	Capital reorganisation			nd allotment ld/mm/yyyy)	(/ /)		
			EGM aj (dd/mm	pproval date: //yyyy)	(/ /)	N/A	N/A
			Class o (Note 1)	f shares issuable_)			-	
10.	Other ()	At price :		nd allotment ld/mm/yyyy)	(/ /)		
			EGM aj (dd/mm	pproval date: /yyyy)	(/ /)	<u>N/A</u>	N/A
				Total E	(Prefer	ence	shares) N/A shares) N/A r class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	40,169
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Wong Chau Chi

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.