

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy) :
 30/06/2016

 To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CMMB Vision Holdings Limited	
Date Submitted	06/07/2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>471</u> Descr	iption : Ordinar	y Shares	
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	50,000,000,000	0.10	5,000,000,000
Increase/(decrease)	(45,000,000,000)		Nil
(share consolidation)			
Balance at close of the month	5,000,000,000	1.00	5,000,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u>	_Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	nonth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) :

5,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	18,759,608,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	(16,883,647,200)	N/A	N/A	N/A		
Balance at close of the month	1,875,960,800	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share	re Option So		,		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date	Movement during the month				thereto	thereto as at close of
(dd/mm/yyyy) and —		wovement du	uring the month	1	-	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-Listing						
Share Option						
Scheme						
(05/07/2005)						
Ordinary shares						
1.1 Exercise price						
HK\$1.11	Nil	Nil	Nil	Nil	Nil	1,045,082
	. 111	1 111	1 111	1 111	1 111	1,010,002
	NT'1					1.045.000
(Note 1)	Nil	Nil	Nil	Nil	Nil	1,045,082
2						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
. /		Г	otal A. (Ord	inary shares)	Nil	
		-		rence shares)	N/A	
				(Other class)	N/A	
Total funds raised during potions (HK\$)	the month fr	om exercise of		Nil		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the I	ssuer which are to be Listed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency Nominal value of nominal at close of value preceding month	Exercised Nominal valu during the at close of the month month	1	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_			
	_			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		- - -		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
<u>2.</u>	_	-		
(/ /)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		_		
Subscription price		_		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_		
3.	_			
	_			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				
Subscription price		-		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
4.	_			
(/ /)				
Stock code (if listed)		_		
Class of shares issuable (<i>Note 1</i>)				
Subscription price		-		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
· · · · · · · · · · · · · · · · · · ·	~	- (01) (03!	N T / A	
	.1	otal B. (Ordinary shares) (Preference shares)	N/A N/A	-
		(Other class)	N/A	-

ass and description	amount outstanding	Amount at close of preceding month	during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuar thereto as at close of the month
1. Convertible Notes due 2021	US\$	28,335,052	Nil	28,335,052	Nil	219,880,000
Stock code (if listed) Class of shares issuable (Note 1)	- - <u>N/A</u> Ordinary Share	 				
Subscription price	HK\$1.00					
EGM approval date (if applicable) (dd/mm/yyyy)	(23/01/2015)					
2. LA Convertible Notes due 2021	US\$	5,300,000	Nil	5,300,000	Nil	8,921,475
Stock code (if listed) Class of shares	N/A					
issuable (<i>Note 1</i>) Subscription price EGM approval date	Ordinary Share HK\$4.61	28				
(if applicable) (dd/mm/yyyy)	(23/01/2015)					
	-					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) -					
	-					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) ence shares) Other class)	Nil N/A N/A	- -

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2.		
Ordinary shares (<i>Note 1</i>)		
3		
Total D. (Ordinary shares)	N/A N/A	
(Preference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
1.	Rights issue	At State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			_	
3.	Placing	At	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
1.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At State price : currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	NT (A
						N/A	<u>N/A</u>
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable _ (<i>Note 1</i>)			-	
8.	Consideration issue	At	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			-				

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10	Other		Class of shares issuable (Note 1)	Ordinary Shares	_	
10.	Other (Share Consolidation)	At price :	Issue and allotment date : (dd/mm/yyyy)	(21/06/2016)	(18,759,608,000)	
			EGM approval date: (dd/mm/yyyy)	(20/06/2016)	1,875,960,800	Nil
			Total I	(Preference	shares) (16,883,647) shares) N/A r class) N/A	7,200)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(16,883,647,200)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Wong Chau Chi

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.