

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Ex	schanges and Cleari	ng Limited		
Name of Issuer	CMMB Vision Ho	oldings Limited		
Date Submitted	01/08/2016			
I. Movements in A	uthorised Share Cap	vital		
1. Ordinary Shares				
(1) Stock code :	471 Descr	iption : Ordina	ry Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	preceding month	5,000,000,000	1.00	5,000,000,000
Increase/(decrease)		Nil		Nil
(share consolidatio	n)			
Balance at close of	the month	5,000,000,000	1.00	5,000,000,000
(2) Stock code :	N/A Descr	iption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)				
Balance at close of	the month			

31/07/2016

2. Preference Shares				
Stock code : N/A	Descrip	ption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the I	nonth			
3. Other Classes of Shar	res			
Stock code: N/A	Descrip	ption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)			_	
Balance at close of the I	nonth			
Total authorised share c	apital at the end	of the month (HK\$)	5,000,00	00,000
II. Movements in Issued	l Share Capital			
		dinary shares	•	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,875,960,800	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,875,960,800	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sha	re Option So	memes of the	issuei)				
Particulars of share option scheme				No. of new shares of issuer issued during	No. of new shares of issuer which may be		
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of	
(dd/mm/yyyy) and	Movement during the month				- thereto	the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		***************************************	
1. Pre-Listing				•			
Share Option							
Scheme							
(05/07/2005)							
Ordinary shares							
1.1 Exercise price							
HK\$1.11	Nil	Nil	Nil	Nil	Nil	1,045,082	
πικφ1.11	1111	1411	1411	1111	1411	1,043,002	
(Note 1)	Nil	Nil	Nil	Nil	Nil	1,045,082	
2.							
( / / )							
shares							
(Note 1)							
(							
3.							
-							
shares							
(Note 1)		п	Cotol A (Ord	inomy chomos)	Nil		
ĺ		J	Cotal A. (Ord	rence shares)	N11 N/A		
				ence snares)	IN/A		
			· ·	·			
				(Other class)	N/A		
Total funds raised during options (HK\$)	the month fr	om exercise o		·			

Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal	ominal value at close of eceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_	6				
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(	,				
2.	-	)				
( / / )	- - ———					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.	<u>-</u> -					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.	- -					
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)  Subscription price  EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tot		rdinary shares) ference shares) (Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at Currency of Amount at close Converted Amount at month amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. Convertible Notes due 2021 28,335,052 Nil 219,880,000 US\$ Nil 28,335,052 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$1.00 EGM approval date (if applicable) (dd/mm/yyyy) (23/01/2015) 2. LA Convertible Notes due 5,300,000 US\$ Nil Nil 8,921,475 2021 5,300,000 Stock code (if listed) N/AClass of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$4.61 EGM approval date (if applicable) (23/01/2015) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A N/A(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
( / / )		
Ordinary shares (Note 1)		
2.		
2		
( / / )		
Ordinary shares (Note 1)		
3.		
J		
shares (Note 1)		
Stidies (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

	ici Movements i	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)			_	
3.	Placing	At price :	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IVA	IVA

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							11/11
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IN/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			. 33337			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			-			N/A	IV/A

						No. of new shares of issuer issued during the month pursuant thereto	shares of issue
	Type of Issue						
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other ( )	At price :	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E	(Prefer	inary sl rence sl (Other	hares) N/A	
T	otal increase / (de	ecrease) in ordinar	ry shares during the month (i.e. Total of A	to E):		(1) N	J/A
						(2) N	I/A
T	otal increase / (de	ecrease) in prefere	ence shares during the month (i.e. Total of	A to E):		N	I/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Submitted by: Wong Chau Chi
Title: Executive Director (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.