

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer CMMB Vision F Date Submitted 13/10/2016	Holdings Limited		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : 471 Desc	ription : Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	1.00	5,000,000,000
Increase/(decrease) (capital reduction)	495,000,000,000		Nil
Balance at close of the month	500,000,000,000	0.01	5,000,000,000
(2) Stock code : N/A Desc	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/09/2016

2. Preference Shares				
Stock code: N/A	<u> </u>	otion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Sha	res			
Stock code: N/A	Descrip	otion:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the	month			
Total authorised share c	apital at the end	of the month (HK\$)	5,000,00	00,000
II. Movements in Issued	l Share Capital			
	No. of or	dinary shares	_	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,875,960,800	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,875,960,800	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sha	re Option So	chemes of the	Issuer)				
Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant		
approval date		Movement d	uring the month	1	thereto	thereto as at close of	
(dd/mm/yyyy) and					•	the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. Pre-Listing							
Share Option							
Scheme							
(05/07/2005)							
Ordinary shares							
1.1 Exercise price							
HK\$1.11	Nil	Nil	Nil	Nil	Nil	1,045,082	
(Note 1)	Nil	Nil	Nil	Nil	Nil	1,045,082	
2.							
( / / )							
shares							
(Note 1)							
3.							
( / / ) shares							
( / / ) shares (Note 1)							
( / / ) shares (Note 1)			 Total A(Ord	inary shares)	Ni1		
		 T	Cotal A. (Ord				
			(Prefe	rence shares)	N/A		
(Note 1)	the ments C		(Prefe				
	the month fr		(Prefe	rence shares)	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		<u> </u>				
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.	_					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.	_					
( / / )						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4.	_					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tot	al B. (Or	dinary shares)	N/A	
		10.		rerence shares) (Other class)	N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at Currency of Amount at close Converted Amount at month amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. Convertible Notes due 2021 28,335,052 Nil 219,880,000 US\$ Nil 28,335,052 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$1.00 EGM approval date (if applicable) (dd/mm/yyyy) (23/01/2015) 2. LA Convertible Notes due US\$ Nil Nil 8,921,475 2021 5,300,000 5,300,000 Stock code (if listed) N/AClass of shares issuable (Note 1) Ordinary Shares Subscription price HK\$4.61 EGM approval date (if applicable) (23/01/2015) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A N/A(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
-		
( / / )		
Ordinary shares (Note 1)		
2		
2		
-		
( / / )		
Ordinary shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

Class of shares issuable   Class of shares iss		ici wovements i	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue						
Rights issue   price : currency   date : (dd/mm/yyyy)   ( / / )								
Class of shares issuable   (// / )   N/A   N/A	1.	Rights issue			( / /	)		
2. Open offer					( / /	)	N/A	N/A
2. Open offer								
Class of shares issuable (Note 1)								
Class of shares issuable   (Note 1)	2.	Open offer			( / /	)		
Class of shares issuable (Note 1)       3. Placing					( / /	)	N/A	N/A
Class of shares issuable   (Note 1)								
Class of shares issuable							-	
(dd/mm/yyyy) ( / / )  N/A N/A  Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	3.	Placing		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)					( / /	)	N/A	N/A
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
4. Bonus issue  date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
					( / /	)	N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						10/11	11/11
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IN/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)			-	
8.	Consideration issue	At price :	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
			_			N/A	IN/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
10.	Other ( )	At price :		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Total E	(Prefer	nary sh ence sh Other o	ares) N/A	
T	otal increase / (de	ecrease) in ordi	nary shares during	g the month (i.e. Total of A	A to E):		(1) N	/A
							(2) N	/A
Т	otal increase / (de	ecrease) in pref	erence shares dur	ing the month (i.e. Total of	f A to E):		N	/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Submitted by: Wong Chau Chi
Title: Executive Director (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.