

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer CMMB Vision Ho Date Submitted 08/11/2016	oldings Limited		
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : 471 Descr	ription: Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	500,000,000,000	0.01	5,000,000,000
Increase/(decrease) (capital reduction)	Nil		Nil
Balance at close of the month	500,000,000,000	0.01	5,000,000,000
(2) Stock code : N/A Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/10/2016

2. Preference Shares				
Stock code: N/A	Descri	ption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the 1	nonth	_	<del>.</del> , ,	
3. Other Classes of Shar	res			
Stock code: N/A	Descri	ption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the I	nonth			
Total authorised share c	apital at the end	of the month (HK\$)	): <b>5,000,0</b>	00,000
II. Movements in Issued	l Share Capital			
	No. of or (1)	dinary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,875,960,800	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,875,960,800	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

				No. of new shares of	No. of new shares of
			issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant	
including EGM approval date Movement d				thereto	thereto as at close of
		•		•	the month
Granted	Exercised	Cancelled	Lapsed		
Nil	Nil	Nil	Nil	Nil	1,045,082
Nil	Nil	Nil	Nil	Nil	1,045,082
	Τ				
		·	·		
			(Other class)	N/A	
he month fr	om exercise o	f			
ine month m	om cherense o	-	Nil		
		Nil Nil Nil Nil Nil	Nil Nil Nil  Nil Nil Nil  Total A. (Ordin (Prefer	Nil Nil Nil Nil  Nil Nil Nil Nil  Nil Nil Nil  Total A. (Ordinary shares) (Preference shares) (Other class)	Movement during the month  Granted Exercised Cancelled Lapsed  Nil Nil Nil Nil Nil Nil Nil  Nil Nil Nil Nil Nil Nil  Total A. (Ordinary shares) (Preference shares) (Other class)  (Other class) N/A (Ordinary shares) (Other class)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2.	( / /	)				
<u>Z.</u>	_ _					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	)				
J.	<del>-</del> -					
( / / )					-	
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.	<u>-</u>					
( / / )				<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tot	tal B. (Or	dinary shares)	N/A	
		10.		erence shares) (Other class)	N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at Currency of Amount at close Converted Amount at month amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. Convertible Notes due 2021 28,335,052 Nil 219,880,000 US\$ Nil 28,335,052 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$1.00 EGM approval date (if applicable) (dd/mm/yyyy) (23/01/2015) 2. LA Convertible Notes due 5,300,000 US\$ Nil Nil 8,921,475 2021 5,300,000 Stock code (if listed) N/AClass of shares issuable (Note 1) Ordinary Shares Subscription price HK\$4.61 EGM approval date (if applicable) (23/01/2015) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A N/A(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
-		
( / / )		
Ordinary shares (Note 1)		
2.		
2		
( / / )		
Ordinary shares (Note 1)		
3.		
J		
shares (Note 1)		
Stidles (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

Class of shares issuable		ici wovements i	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue						
Rights issue   price : currency   date : (dd/mm/yyyy)   ( / /								
Class of shares issuable   (// / )   N/A   N/A	1.	Rights issue			( / /	)		
Class of shares issuable (Note 1)   Susue and allotment date: (dd/mm/yyyy)   Susue and allotment date: (dd/mm/yyyy)   N/A   N/A					( / /	)	N/A	N/A
Class of shares issuable (Note 1)   Susue and allotment date: (dd/mm/yyyy)   Susue and allotment date: (dd/mm/yyyy)   N/A   N/A								
Class of shares issuable (Note 1)								
Class of shares issuable   (Note 1)     3. Placing	2.	Open offer			( / /	)		
Class of shares issuable (Note 1)       3. Placing					( / /	)	N/A	N/A
(Note 1)  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  N/A N/A  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
Class of shares issuable							_	
Class of shares issuable (Note 1)  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)	3.	Placing		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)					( / /	)	N/A	N/A
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
4. Bonus issue  date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
					( / /	)	N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						17/11	14/11
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						N/A	IN/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)			-	
8.	Consideration issue	At price :	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
						N/A	IN/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable_ (Note 1)				
10.	Other ( )	At price :	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E	(Prefer	inary sh rence sh (Other o	ares) N/A	
T	otal increase / (de	ecrease) in ordina	ry shares during the month (i.e. Total of A	to E):		(1) N	/A
						(2) N	/A
Т	otal increase / (de	ecrease) in prefere	ence shares during the month (i.e. Total of	A to E):		N	/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):	
Submitted by: Wong Chau Chi	
Title: Executive Director	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.