

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2</u>	010
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CMMB Vision Holdings Limited
Date Submitted	01/12/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 471 Descr	iption : Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	50,000,000,000	0.01	500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	0.01	500,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	g month		
Increase/(decrease	e)			
Balance at close o	f the month	1		

3. Other Classes of Shares

Stock code : <u>N/A</u> Des	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

500,000,000

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,395,167,200	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	3,395,167,200	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

		chemes of the	155001)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and —		Movement	during the month	1	thereto	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1. Pre-Listing						
Share Option						
Scheme						
(05/07/2005)						
Ordinary shares						
1.1 Exercise price:						
HK\$0.47	Nil	Nil	Nil	Nil	Nil	3,333,334
1.2 Exercise price:	1411	1111	1411	1411	1111	5,555,554
HK\$0.119	Nil	Nil	Nil	Nil	Nil	68,333,333
	1111	1911	1911	1911	1111	08,555,555
1.3 Exercise price:	NI:1	Nil	NL1	NT:1	Nil	50 000 000
HK\$0.128	Nil	IN11	Nil	Nil	1811	59,000,000
1.4 Exercise price:	NI:1	NT:1	NT:1	NT:1	NT:1	100 000 000
HK\$0.146	Nil	Nil	Nil	Nil	Nil	122,900,000
1.5 Exercise price					2 711	
HK\$0.121	Nil	Nil	Nil	Nil	Nil	19,445,000
1.6 Exercise price:						
HK\$0.121	Nil	Nil	Nil	Nil	Nil	234,000,000
1.7 Exercise price						
HK\$0.125	Nil	Nil	Nil	Nil	Nil	33,510,000
(Note 1)	Nil	Nil	Nil	Nil	Nil	540,521,667
2. N/A						
(/ /)						
shares						
(Note 1)						
3.						
J						
(//)						
shares						
(Note 1)			$T_{atal} \Lambda = (\Omega_{atal})^{1}$	nom observe)	NI:1	
			Total A. (Ordi	•	Nil N/A	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised during options (HK\$)	the month fr	com exercise	of	Nil		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· ·				
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota		ary shares) are shares)	N/A N/A	
			ther class)	N/A	

Convertibles (i.e. Convertible in	to Sharag of the I	aquar which are to		For Main Board	and GEM liste	d issuers
Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IN/A						
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy)	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin (Prefere	nary shares)	N/A N/A	
				Other class)	N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

Type of Issue month Class of shares issuable			n Issued Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State Issue and allotment $(// / -)$ Issue and allotment $(// / -)$ EGM approval date: $(// / -)$ 2. Open offer At price : State Class of shares issuable		Type of Issue						month
1. Nights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ N/A N/A 3. Placing At price : HKS0.110 Issue and allotment date : (dd/mm/yyyy) $(///)$ N/A N/A 3. Placing At price : HKS0.110 Issue and allotment date : (dd/mm/yyyy) $(///)$ N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) $(///)$ Nil 42976800 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(///)$ Issue and allotment date : (///) $(///)$ 4. Bonus issue Issue and allotment date : (///) $(///)$ EGM approval date: (///) $(///)$ 4. Bonus issue Issue and allotment date : (///) $(///)$ EGM approval date: (///) $(///)$								
$\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{N/A - N/A}{N/A - N/A}$ $\frac{N/A - N/A - N/A}{N/A - N/A}$ $\frac{N/A - N/A - N/A}{(A + price)}$ $\frac{State}{currency} = \frac{(Class of shares issuable}{(A + myyyy)} = \frac{(/ / /)}{(dd'mm'yyyy)}$ $\frac{N/A - N/A}{A - N/A}$ N	1.	Rights issue			(/ /)		
N/A N/A State Issue and allotment (M/m/yyyy) EGM approval date: (d/mm/yyyy) (//) N/A N/A State Class of shares issuable (d/m/yyyy) Nil 42.976,800 A Bonus issue Issue and allotment (dd/mn/yyyy) (//) B Issue and allotment (dd/mn/yyyy) Issue and allotment (dd/mn/yyyy) (//) <					(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 3. Placing At price : HKS0.110 Issue and allotment date : (dd/mm/yyyy) Ordinary shares 3. Placing At price : HKS0.110 Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue Class of shares issuable (dd/mm/yyyy) $(///)$ Nil 42.976,800 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(///)$ Nil 42.976,800				(dd/mm/yyyy)			N/A	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 3. Placing At price : HKS0.110 Issue and allotment date : (dd/mm/yyyy) Ordinary shares 3. Placing At price : HKS0.110 Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue Class of shares issuable (dd/mm/yyyy) $(///)$ Nil 42.976,800 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(///)$ Nil 42.976,800								
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 3. Placing At price : HK\$0.110 Issue and allotment date : (dd/mm/yyyy) N/A 3. Placing At price : HK\$0.110 Issue and allotment date : (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Mote 1) Nil 42,976,800 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) Nil 42,976,800								
2. Optimized At price currency $\underline{\qquad}$						`		
3. Placing At price : $\frac{\text{HK}\$0.110}{\text{MK}\$0.110}$ Issue and allotment date: (dd/mm/yyyy) $(/ / /)$) EGM approval date: (dd/mm/yyyy) $(/ / /)$) Nil 42976,800 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) $(/ / /)$) Since final date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) $(/ / /)$) Since final date: (dd/mm/yyyy) Since final date: (/ / /)) EGM approval date: (// /) Issue and allotment date: (/ / /) Since final date: (/ / /) Since final date: (/ / /)	2.	Open offer						
N/A N/A 3. Placing At price : $\frac{HK\$0.110}{MK\$0.110}$ Issue and allotment date : (dd/mm/yyyy) $(///)$ Bonus issue $\frac{Class of shares issuable}{(dd/mm/yyyy)}$ $(///)$ $(///)$ 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(///)$ Bonus issue Issue and allotment date : (dd/mm/yyyy) $(///)$ Mil 42.976,800				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : $HK\$0.110$ Issue and allotment date : (dd/mm/yyyy) (/ / /) EGM approval date: (dd/mm/yyyy) (/ / /) Nil 42.976,800 4. Bonus issue Class of shares issuable (Note 1) (/ /) Nil 42.976,800 EGM approval date: (Note 1) Issue and allotment (Note 1) (/ /) Nil 42.976,800 EGM approval date: (Note 1) EGM approval date: (/ /) (/ /) Nil 42.976,800							N/A	N/A
 3. Flacing At price : date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Nil 42,976,800 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 								
(dd/mm/yyyy) (/ / /) Nil 42,976,800 Class of shares issuable	3.	Placing	At price : <u>HK\$0.110</u>		(/ /)		
Nil 42,976,800 Class of shares issuable								
4. Bonus issue				(dd/mm/yyyy)	(/ /)	Nil	42,976,800
4. Bonus issue								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
(dd/mm/yyyy) <u>N/A N/A</u>					(/ /)		
				(uu/mm/yyyy)			N/A	N/A

				I	For Main B	loar	d and GEM listed	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
5.	Scrip dividend	At price : State currency		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)	Ordinary shares	y		
8.	Consideration issue	At price :	HK\$0.140	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	573,000,000

			I	For Main I	Board	and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (0 (Pro	Ordinary s eference s (Other	hares) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remarks (if any):

Submitted by: <u>CHEUNG Kai Cheong Willie</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*