

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Cleari                      | ng Limited             |                                  |   |
|---|------------------------|----------------------------------|---|
| Name of Issuer CMMB Vision Ho Date Submitted 01/02/2011 | oldings Limited        |                                  |   |
| I. Movements in Authorised Share Cap                    | oital                  |                                  |   |
| 1. Ordinary Shares                                      |                        |                                  |   |
| (1) Stock code: 471 Descr                               | ription: Ordinary      | y Shares                         |   |
|   | No. of ordinary shares | Par value (HK\$)                 | Authorised share capital (HK\$)           |
| Balance at close of preceding month                     | 50,000,000,000         | 0.01                             | 500,000,000                               |
| Increase/(decrease)                                     | Nil                    |                                  | Nil                                       |
| Balance at close of the month                           | 50,000,000,000         | 0.01                             | 500,000,000                               |
| (2) Stock code : N/A Descr                              | iption :               |                                  |   |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                     |                        |                                  |   |
| Increase/(decrease)                                     |                        |                                  |   |
| Balance at close of the month                           |                        |                                  |   |

31/01/2011

| 2. Preference Sha   | res          |            |                                | F                                | or Main Board and GEM                     |
|---------------------|--------------|------------|--------------------------------|----------------------------------|---|
| Stock code:         | N/A          | Descri     | ption:                         |                                  |   |
|                     |              |            | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of | of preceding | month      |                                |                                  |   |
| Increase/(decrease  | e)           |            |                                |                                  | _   |
| Balance at close of | of the month | 1          |                                |                                  |   |
| 3. Other Classes of | of Shares    |            |                                |                                  |   |
| Stock code:         | N/A          | Descri     | ption:                         |                                  |   |
|                     |              |            | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of | of preceding | g month    |                                |                                  |   |
| Increase/(decrease  | e)           |            |                                |                                  |   |
| Balance at close of | of the month | 1          |                                |                                  |   |
| Total authorised s  | hare capital | at the end | of the month (HK\$)            | 500,0                            | 00,000                                    |
| II. Movements in    | Issued Shar  | re Capital |                                |                                  |   |
|                     |              | No. of or  | dinary shares                  | No of preference                 | ce No. of other classes                   |

|  | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
|  | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 3,438,144,000 | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | Nil           | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 3,438,144,000 | N/A        | N/A              | N/A                  |

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under Sha                | ire Option So | chemes of the | Issuer)          |               |                      |                        |
|---|---------------|---------------|------------------|---------------|----------------------|------------------------|
| Particulars of share                    |               |               |                  |               | No. of new shares of | No. of new shares of   |
| option scheme                           |               |               |                  |               | issuer issued during | issuer which may be    |
| including EGM                           |               |               |                  |               | the month pursuant   | issued pursuant        |
| approval date                           |               | Movement of   | during the month | 1             | thereto              | thereto as at close of |
| (dd/mm/yyyy) and                        | Countral      | Eid           | Compelled        | Tamand        |                      | the month              |
| class of shares issuable                | Granted       | Exercised     | Cancelled        | Lapsed        |                      |                        |
| 1. Pre-Listing                          |               |               |                  |               |                      |                        |
| Share Option                            |               |               |                  |               |                      |                        |
| Scheme                                  |               |               |                  |               |                      |                        |
| (05/07/2005)                            |               |               |                  |               |                      |                        |
| Ordinary shares                         |               |               |                  |               |                      |                        |
| 1.1 Exercise price:                     |               |               |                  |               |                      |                        |
| HK\$0.47                                | Nil           | Nil           | Nil              | Nil           | Nil                  | 3,333,334              |
| 1.2 Exercise price:                     |               |               |                  |               |                      |                        |
| HK\$0.119                               | Nil           | Nil           | Nil              | Nil           | Nil                  | 63,333,333             |
| 1.3 Exercise price:                     |               |               |                  |               |                      | 52,222,222             |
| HK\$0.128                               | Nil           | Nil           | Nil              | Nil           | Nil                  | 59,000,000             |
| 1.4 Exercise price:                     | 1111          | 1411          | 1111             | 1111          | 1411                 | 37,000,000             |
| HK\$0.146                               | Nil           | Nil           | Nil              | Nil           | Nil                  | 122,705,000            |
|   | 1111          | 1111          | INII             | 1111          | INII                 | 122,703,000            |
| 1.5 Exercise price                      | NT'1          | N7'1          | NT'1             | N.T.1         | NT'1                 | 10 447 000             |
| HK\$0.121                               | Nil           | Nil           | Nil              | Nil           | Nil                  | 19,445,000             |
| 1.6 Exercise price:                     |               |               |                  |               |                      | 221 000 000            |
| HK\$0.121                               | Nil           | Nil           | Nil              | Nil           | Nil                  | 234,000,000            |
| 1.7 Exercise price                      |               |               |                  |               |                      |                        |
| HK\$0.125                               | Nil           | Nil           | Nil              | Nil           | Nil                  | 33,510,000             |
| (Note 1)                                | Nil           | Nil           | Nil              | Nil           | Nil                  | 535,326,667            |
|   |               |               |                  |               |                      |                        |
| 2. N/A                                  |               |               |                  |               |                      |                        |
|   |               |               |                  |               |                      |                        |
|   |               |               |                  |               |                      |                        |
|   |               |               |                  |               |                      |                        |
| ( / / )                                 |               |               |                  |               |                      |                        |
| shares                                  |               |               |                  |               |                      |                        |
| (Note 1)                                |               |               | <u> </u>         |               |                      |                        |
| (====================================== |               |               |                  |               |                      |                        |
| 3.                                      |               |               |                  |               |                      |                        |
| <u> </u>                                |               |               |                  |               |                      |                        |
|   |               |               |                  |               |                      |                        |
|   |               |               |                  |               |                      |                        |
|   |               |               |                  |               |                      |                        |
|   |               |               |                  |               |                      |                        |
| shares                                  |               |               | <del></del>      |               |                      |                        |
| (Note 1)                                |               |               | m . 1            |               | * ***                |                        |
|   |               |               | Total A. (Ordi   |               | Nil                  |                        |
|   |               |               | ·                | rence shares) | N/A                  |                        |
|   |               |               | (                | (Other class) | N/A                  |                        |
| Total funds raised during               | the month fi  | om exercise   | of               |               |                      |                        |
| options (HK\$)                          |               |               |                  | Nil           |                      |                        |
|   |               |               |                  |               |                      |                        |

| Description of warrants (Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------|--|--|--|
| 1. N/A  | -   |                            |  |  |  |
|   | -   |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) |   |                            |  |  |  |
| (dd/mm/yyyy)  | ( / / )   |                            |  |  |  |
| <u>Z.</u>   | <del>-</del><br>-   |                            |  |  |  |
|   | -<br>- ——— .  |                            | . <u></u>                                    |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date                 |   |                            |  |  |  |
| (if applicable) (dd/mm/yyyy)  3.  | ( / / )<br>-  |                            |  |  |  |
| ( / / )   | - <u></u> -   |                            |  |  |  |
| Stock code (if listed)<br>Class of shares   |   |                            |  |  |  |
| issuable ( <i>Note 1</i> ) Subscription price   |   |                            |  |  |  |
| EGM approval date   |   |                            |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )   |                            |  |  |  |
| 4.  | -   |                            |  |  |  |
|   | -<br>   |                            | · -  |  |  |
| ( / / ) Stock code (if listed)  |   |                            |  |  |  |
| Class of shares issuable (Note 1)   |   |                            |  |  |  |
| Subscription price  |   |                            |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                            |  |  |  |
|   | Tota  | (Prefer                    | nary shares)<br>ence shares)<br>Other class) | N/A<br>N/A<br>N/A  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares)\_\_\_\_ N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  ( / / ) shares (Note 1)   |  |   |
| 2.  |  |   |
| 3   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| Total D. (Ordinary shares) (Preference shares) (Other class)  | N/A<br>N/A<br>N/A  |   |

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) At price : State currency ( / / ) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) Issue and allotment 3. Placing At price: date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / ) N/AN/AClass of shares issuable (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) ( / / ) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares repurchased (Note 1) ( / / Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares \_ redeemed (Note 1) Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AOrdinary Class of shares issuable shares (*Note 1*) Consideration Issue and allotment HK\$0.140 At price: issue ( / / date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) 573,000,000 Nil

For Main Board and GEM listed issuers No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) ( / / ) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency 10. Other ( / / Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: N/A N/A(dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A(2) N/ATotal increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/ATotal increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| For | M | ain | R | nard | and | GFM | listed | issuer |
|-----|---|-----|---|------|-----|-----|--------|--------|
|     |   |     |   |      |     |     |        |        |

| Submitted by: CHEUNG Kai Cheong Willie  |
|---|
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
|   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.