

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2011
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CMMB Vision Holdings Limited
Date Submitted	04/03/2011

I. Movements in Authorised Share Capital

(1) Stock code : <u>471</u> D	Description : Ordinar	ry Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	th <u>50,000,000,000</u>	0.01	500,000,000
Increase/(decrease)	Nil	_ ·	Nil
Balance at close of the month	50,000,000,000	0.01	500,000,000
(2) Stock code : <u>N/A</u> D	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	shares	(State	capital
Balance at close of preceding mon Increase/(decrease)	shares	(State	

2. Preference Shares

Stock code :	N/A	Description :		
		No. of prefere shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close c	of preceding	month		
Increase/(decrease	e)			
Balance at close of	of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

500,000,000

Total authorised share capital at the end of the month (*HK*\$) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,438,144,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	3,438,144,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sha	are Option So	chemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date	Movement during the month			h	thereto	thereto as at close of
(dd/mm/yyyy) and				T 1	-	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-Listing						
Share Option						
Scheme						
(05/07/2005)						
Ordinary shares						
1.1 Exercise price:						
HK\$0.47	Nil	Nil	Nil	Nil	Nil	3,333,334
1.2 Exercise price:						
HK\$0.119	Nil	Nil	Nil	Nil	Nil	63,333,333
1.3 Exercise price:						
HK\$0.128	Nil	Nil	Nil	Nil	Nil	59,000,000
1.4 Exercise price:						0,000,000
HK\$0.146	Nil	Nil	Nil	Nil	Nil	122,705,000
1.5 Exercise price	INII	1411	1111	1411	1111	122,705,000
HK\$0.121	Nil	Nil	Nil	Nil	Nil	19,445,000
	1111	1811	1111	1111	INII	19,443,000
1.6 Exercise price:	NT:1	NT:1	NT:1	NT:1	NT'1	224 000 000
HK\$0.121	Nil	Nil	Nil	Nil	Nil	234,000,000
1.7 Exercise price						
<u>HK\$0.125</u>	Nil	Nil	Nil	Nil	Nil	33,510,000
(Note 1)	Nil	Nil	Nil	Nil	Nil	535,326,667
2. N/A						
<u>2. N/A</u>						
shares						
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
			Total A. (Ore		Nil	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised during	the month fi	om exercise	of			
options (HK\$)				Nil		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· ·				
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota		ary shares) are shares)	N/A N/A	
			ther class)	N/A	

Convertibles (i.e. Convertible in	to Sharag of the I	aquar which are to		For Main Board	and GEM liste	d issuers
Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IN/A						
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy)	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin (Prefere	nary shares)	N/A N/A	
				Other class)	N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

Type of issue Intrinu Image: the issue of		Tyme of Issue	i Issued Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) $(/ / /)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)		Type of Issue						month
1. Ngats issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ N/A N/A 3. Placing At price : Issue and allotment date : (dd/mm/yyyy) $(//)$ N/A N/A 3. Placing At price : Issue and allotment date : (dd/mm/yyyy) $(//)$ N/A N/A 4. Bonus issue Class of shares issuable (Note 1) $(//)$ N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(//)$ $(//)$ N/A N/A								
(dd'mn'yyyy) = N/A = N/A $N/A = N/A$ N	1.	Rights issue			(/ /)		
				EGM approval date:	(/ /)		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Before EGM approval date: $(/ /)$ Image: State $(/ /)$ N/A N/A N/A N/A N/A N/A N/A Image: State Class of shares issuable $(/ /)$ Image: State Image: State $(/ /)$ Image: State Image: State $(/ /)$ Image: State Class of shares issuable $(/ /)$ Image: State Image: State $(/ /)$				(dd/mm/yyyy)			N/A	N/A
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Before EGM approval date: $(/ /)$ Image: State $(/ /)$ N/A N/A N/A N/A N/A N/A N/A Image: State Class of shares issuable $(/ /)$ Image: State Image: State $(/ /)$ Image: State Image: State $(/ /)$ Image: State Class of shares issuable $(/ /)$ Image: State Image: State $(/ /)$								
2. Open one in Arpite : currency date : (dd/mm/yyy) EGM approval date: $(//)$ (dd/mm/yyy) N/A 3. Placing At price : Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) $(//)$ Second State $(//)$ Issue and allotment date : (dd/mm/yyyy) $(//)$ M/A N/A N/A N/A N/A N/A Issue and allotment (dd/mm/yyyy) $(//)$ Kore 1) N/A Issue and allotment (dd/mm/yyyy) $(//)$ Issue and allotment (dd/mm/yyyy) $(//)$ Issue and allotment (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyy) $(//)$								
(dd/mm/yyyy) N/A N/A 3. Placing At price : Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A	2.	Open offer			(/ /)		
3. Placing At price : Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) VIA N/A VA N/A VA N/A Kote 1)				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ EGM approval date: (dd/mm/yyyy) $(/ / /)$ N/A N/A 4. Bonus issue Class of shares issuable (Note 1)							<u> </u>	<u>N/A</u>
$date : (dd/mm/yyyy) (/ /) \\ EGM approval date: (dd/mm/yyyy) (/ /) \\ \underline{N/A N/A} \\ N/A N/A \\ \underline{N/A N/A} \\ Class of shares issuable \\ (Note 1) \\ Issue and allotment \\ date : (dd/mm/yyyy) \\ EGM approval date: (/ /) \\ (dd/mm/yyyy) \\ EGM approval date: (/ /) \\ (dd/mm/yyyy) \\ EGM approval date: (/ /) \\ (/) \\ (/ /) \\ (/$								
(dd/mm/yyyy) (/ / /) N/A N/A (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Issue and allotment (/ /) (/ /) 4. Bonus issue Issue and allotment (/ /) (/ /) EGM approval date: (/ /) (/ /)	3.	Placing	At price :		(/ /)		
N/A N/A N/A N/A Class of shares issuable						`		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $				(dd/mm/yyyy)	(/ /)	N/A	N/A
4. Bonus issue EGM approval date: (///) (d/mm/yyyy)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					, , , ,			
(dd/mm/yyyy)	4.	Bonus issue						
					(/ /)	NT / A	N T / A
							IN/A	IN/A

				I	For Main B	Boar	d and GEM listed	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
5.	Scrip dividend	At price : State currency		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares				
6.	Repurchase of shares			repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)	Ordinary shares			
8.	Consideration issue	At price :	HK\$0.140	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	372,450,000

			I	For Main I	Board	and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (0 (Pro	Ordinary s eference s (Other	hares) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remarks (if any):

Submitted by: <u>CHEUNG Kai Cheong Willie</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*