

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clear	ring Limited						
Name of Issuer CMMB Vision F  Date Submitted 01/08/2011	CMMB Vision Holdings Limited						
I. Movements in Authorised Share Ca	pital						
1. Ordinary Shares							
(1) Stock code : 471 Desc	eription: Ordinar	y Shares					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	50,000,000,000	0.01	500,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	50,000,000,000	0.01	500,000,000				
(2) Stock code : N/A Desc	ription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month		<u> </u>					

31/07/2011

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,	Preference	Shares
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Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

Total authorised share capital at the end of the month (HK\$): 500,000,000

## II. Movements in Issued Share Capital

Balance at close of the month

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,438,144,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	3,438,144,000	N/A	N/A	N/A	

Share Options (under Share Sha	are Option S	chemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of	No. of new shares of
including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant
approval date		3.6	و و د		thereto	thereto as at close of
(dd/mm/yyyy) and		Movement d	uring the month	1	-	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1. Pre-Listing						
Share Option						
Scheme						
(05/07/2005)						
Ordinary shares						
1.1 Exercise price:						
HK\$0.47	Nil	Nil	Nil	Nil	Nil	3,333,334
1.2 Exercise price:						
HK\$0.119	Nil	Nil	Nil	Nil	Nil	63,333,333
1.3 Exercise price:						
HK\$0.128	Nil	Nil	Nil	Nil	Nil	57,000,000
1.4 Exercise price:						
HK\$0.146	Nil	Nil	Nil	Nil	Nil	122,705,000
1.5 Exercise price						
HK\$0.121	Nil	Nil	Nil	Nil	Nil	19,445,000
1.6 Exercise price:						
HK\$0.121	Nil	Nil	Nil	Nil	Nil	234,000,000
1.7 Exercise price						
HK\$0.125	Nil	Nil	Nil	Nil	Nil	33,510,000
(Note 1)	Nil	Nil	Nil	Nil	Nil	533,326,667
_					_	
2. N/A						
( / / )						
shares						
(Note 1)					_	
3.						
( / / )						
shares						
(Note 1)						
		-	Гotal A. (Ord	inary shares)	Nil	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised during	the month fi	rom exercise o		,		
			_	Nil		
Total funds raised during options (HK\$)	the month fi	rom exercise o	<u></u>	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of du	xercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  2.	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3.	<u>    (  /  /    )                       </u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  4.	( / / )					
	- 					<u>-</u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
( / / )		
shares (Note 1)		
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	.ec movements	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11/21	
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/1
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price :	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares				
7.	Redemption of			redeemed ( <i>Note 1</i> )  Redemption date:	( / /	)		
	shares			(dd/mm/yyyy)	(	`		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							N/A	
				Class of shares issuable (Note 1)	Ordina shares		-	
8.	Consideration issue	At price : <u>HK</u>	\$0.140	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	372,450,000

For Main Board and GEM listed issuers

	1 Of Walli L	oara a	ilid OLIVI listed	
			No. of new	No. of
			hares of issuer	new
			sued during the	
		n	nonth pursuant	issuer
			thereto	which
				may be
				issued
				pursuant
				thereto as
				at close
The second secon				of the
Type of Issue				month
	Class of shares issuable(Note 1)	_		
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	)		
	FGM approval date: ( / /	)		
	EGM approvar date.	,		
	(dd/mm/yyyy)		N/A	N/A
			1 <b>N</b> /A	
	Class of shares issuable			
	(Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)		
	EGM approval date: ( / /	)		
	(dd/mm/yyyy)	,	N/A	N/A
	(dd/iiiii/yyyy)		14/11	11/11
	Total E. (Ordinary sl		Nil	
	(Preference sl		N/A	
	(Other	ciass)_	N/A	
		/1>	Nil	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	1111	
		(2)	N/A	\
		(2)		
Total increase / (decrease) in preference shares d	uring the month (i.e. Total of A to E):		N/A	1
_	_		NT / A	
Total increase / (decrease) in other classes of sha	res during the month (i.e. Total of A to E):		N/A	1

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	[ain	R	oard	and	GFM	listed	l issuers
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Remarks (if any):
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Submitted by: CHEUNG Kai Cheong Willie
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.