

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clear	ring Limited							
Name of Issuer CMMB Vision Holdings Limited  Date Submitted 01/11/2011								
I. Movements in Authorised Share Ca	apital							
1. Ordinary Shares								
(1) Stock code: 471 Desc	cription: Ordinar	y Shares						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding month	50,000,000,000	0.01	500,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	50,000,000,000	0.01	500,000,000					
(2) Stock code : N/A Desc	cription:							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

31/10/2011

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,	Preference	Narec
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Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month		
Increase/(decrease	e)			
Balance at close of	of the month			

## 3. Other Classes of Shares

Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding	month		
Increase/(decrease	e)		-	
Balance at close o	f the month			

Total authorised share capital at the end of the month (HK\$): 500,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,438,144,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	1,060,078,000	N/A	N/A	N/A	
Balance at close of the month	4,498,222,000	N/A	N/A	N/A	

Share Options (under Share Option Schemes of the Issuer)

D 1			Issuer)		NI	N
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		3.6	1 1 4 4		thereto	thereto as at close of
(dd/mm/yyyy) and		Movement	during the month	1	-	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-Listing				•		
Share Option						
Scheme						
(05/07/2005)						
Ordinary shares						
1.1 Exercise price:						
HK\$0.119	Nil	Nil	Nil	Nil	Nil	63,333,333
1.2 Exercise price:						, ,
HK\$0.128	Nil	Nil	Nil	Nil	Nil	57,000,000
1.3 Exercise price:						.,,,,,,,,
HK\$0.146	Nil	Nil	Nil	Nil	Nil	122,705,000
1.4 Exercise price	1 111	1 111	1 (11	1 111	1 111	122,700,000
HK\$0.121	Nil	Nil	Nil	Nil	Nil	19,445,000
1.5 Exercise price:	1 111	1411	1411	1111	1111	17,445,000
HK\$0.121	Nil	Nil	Nil	Nil	Nil	234,000,000
1.6 Exercise price	1111	1411	1411	1411	1411	234,000,000
HK\$0.125	Nil	Nil	Nil	Nil	Nil	33,510,000
(Note 1)	Nil	Nil	Nil	Nil	Nil	529,993,333
_			<u> </u>			
2. N/A						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)			_			-
(1,010 1)			Total A. (Ord	inary shares)	Nil	
				rence shares)	N/A	
			·	(Other class)	N/A	
Total funds raised during	the month fr	om exercise		(Onici ciass)		
options (HK\$)	uic mommi H	OIII CACICISE	01	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)		se of du	sercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  2.	( / / )					
	<del>-</del> 					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3.	( / / ) - -					
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	ghts issue	At price : State currency	у	Class of shares issuable (Note 1)  Issue and allotment			of the month
1. Ri	ghts issue		у	(Note 1)  Issue and allotment			
1. Ri	ghts issue		у		(///)		
				date: (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
						2,1/4.1	
				Class of shares issuable (Note 1)			
2. Op	oen offer	At price : State currency	у	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
						N/A	. <u>IV/A</u>
				Class of shares issuable (Note 1)	Ordinary share	-	
3. Pla	acing	At price :	HK\$0.045	Issue and allotment date : (dd/mm/yyyy)	(25/10/2011)		
				EGM approval date: (dd/mm/yyyy)	( / / )	687,628,000	N/A
				Class of shares issuable (Note 1)			
4. Bo	onus issue			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	NT/A	<b>N</b> T / A
						N/A	N/A

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency	·	Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
							11/11
				Class of shares issuable (Note 1)	Ordinary shares	-	
8.	Consideration issue	At price :	HK\$0.140	Issue and allotment date : (dd/mm/yyyy)	(24/10/2011)		
				EGM approval date: (dd/mm/yyyy)	(9/5/2011)	372,450,000	N/A

For Main Board and GEM listed issuers

			is	No. of new shares of issuer ssued during the	
			1	month pursuant thereto	issuer which may be
					issued pursuant
					thereto as at close
	Type of Issue				of the month
		Class of shares issuable(Note 1)	_		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
				N/A	N/A
		Class of shares issuable(Note 1)	=		
10.	Other (Please specify) At price : State currency	- Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
		Total E. (Ordinary sha (Preference sha (Other c	ares)		
То	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1)	1,060,07	8,000
			(2)		
To	otal increase / (decrease) in preference shares during	ng the month (i.e. Total of A to E):		N/A	
	otal increase / (decrease) in other classes of shares			N/A	1
(T	hese figures should be the same as the relevant fig	gures under II above ("Movements in Issu	ied S	Share Capital'').)	

For	N	lain	$\mathbf{R}$	nard	and	GEM	listed	issuers
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Remarks (if any):
Submitted by: CHEUNG Kai Cheong Willie
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.