日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31 December 2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Singamas Container Holdings Limited |
|----------------|-------------------------------------|
| Date Submitted | 2 January 2018 |

I. Movements in Authorised Share Capital

| | 1. | Ordinary | Shares |
|--|----|----------|--------|
|--|----|----------|--------|

| (1) Stock code : <u>716</u> Descrip | otion : | Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|-----|--|--|
| | No. of ordinary shares | Par value (State currency) | | | |
| Balance at close of preceding month | N/A | N/A | N/A | | |
| Increase/(decrease) | N/A | - | N/A | | |
| Balance at close of the month | N/A | <u>N/A</u> | N/A | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | | | |
| | No. of ordinary shares | Par value (State currency) | | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | - | | | |
| Balance at close of the month | | | | | |

2. Preference Shares

| Stock code : | N/A [| Description : | | |
|---------------------|---------------|--------------------------------|----------------------------------|--|
| | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of | f preceding r | nonth | | |
| Increase/(decrease | e) | | _ | |
| Balance at close of | f the month | | | |

3. Other Classes of Shares

| ption : | | |
|--------------------------------------|----------------------------------|---|
| No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| I | | |
| | - | |
| | | |
| | classes of | No. of other Par value classes of <i>(State</i> shares <i>currency)</i> |

Total authorised share capital at the end of the month (*State* N/A *currency*):

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other | | |
|--|---------------|-------------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 2,416,919,918 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | <u> </u> | N/A | N/A | N/A | | |
| Balance at close of the month | 2,416,919,918 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of | • | | | | | No. of new shares of |
|----------------------------------|----------|-----------------|----------------|--------------|------------------|------------------------|
| share option | | | | | of issuer issued | issuer which may be |
| scheme | | | | | during the month | issued pursuant |
| including EGM | | Movement du | ring the month | | pursuant thereto | thereto as at close of |
| approval date | | | | | | the month |
| (dd/mm/yyyy) and class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share option | Granieu | Exercised | Cancelleu | Lapseu | | |
| scheme | | | | | | |
| approved on | | | | | | |
| 1/6/2007 with | | | | | | |
| exercise price of | | | | | | |
| HK\$1.48 | | | | | | |
| Ordinary shares | - | - | - | - | - | 860,815 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. Share option | | | | | | |
| scheme | | | | | | |
| approved on | | | | | | |
| 1/6/2007 with | | | | | | |
| exercise price of | | | | | | |
| HK\$1.38 | | | | | | |
| Ordinary shares | | - | | - | - | 2,929,334 |
| (Note 1) | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| | | Т | otal A. (Ordi | | N/A | |
| | | | • | ence shares) | N/A | |
| | | | (| Other class) | N/A | |
| Total funds raised of | | onth from exerc | ise | | | |
| of options (State cu | irrency) | | | - | | |
| | | | | | | |

| Warrants to Issue Shares of the | Issuer which | are to be Listed | k | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1.</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | - | | | |
| (if applicable) | ()) | `` | | | | |
| (dd/mm/yyyy) 2. | (/ / |) | _ | | | |
| <u>L.</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Stock code (if listed) Class of shares | | | _ | | | |
| issuable (Note 1) | | | _ | | | |
| Subscription price | | | _ | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | |
| <u>3.</u> | | | | | | |
| | | | | | | |
| (/ /) | | | | · | | |
| Stock code (if listed) | | | _ | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | _ | | | |
| EGM approval date | | | - | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. | , | | _ | | | |
| | | | | | | |
| (/ /) | . <u></u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| Subscription price | | | - | | | |
| Subscription price | | | _ | | | |
| (if applicable) | , , , , | , | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | |
| | | Total I | | ry shares) | | _ |
| | | | | ce shares) | | _ |
| | | | (Ot | ther class) | N/A | - |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer whic | h are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1.</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3.</u> | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4 | | | | | | |
| Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | ce shares) | N/A | - |
| | | | (O | ther class) | N/A | - |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|--|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | the month |
| 1 | | |
| | | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| | | |
| | - | |
| shares (Note 1) | | |
| 3. | | |
| 3 | - | |
| | | |
| (/ /) | - | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| | | |

| Otł | ner Movements | in Issued Sha | ire Capital | | | | | | |
|-----|---------------|---------------|-------------------|---|-----|------------|---|---|---|
| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | N1/A | | | |
| | | | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / / |) | | |
| | | | | | | | | | |
| | | | | Class of shares | | <u>N/A</u> | | | |
| 2 | Open offer | At price : | State | issuable <i>(Note 1)</i> Issue and allotment | () | / / |) | | |
| 2. | Open offer | At price : | currency | date : (dd/mm/yyyy) | | | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | () | / / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ | / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ | / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / / |) | | |
| | | | | | | | | | |
| L | | | | | | | | | |

| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-----------------------|--|---|------------|---|---|---|
| | | | | | | | | | |
| 5. | Scrip dividend | At price : | State | Class of shares issuable <i>(Note 1)</i> | (| <u>N/A</u> | ì | | |
| | · | · | currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | <u>N/A</u> | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | <u>N/A</u> | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (| |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | |

| 9. Capital reorganisation Class of shares issuable (Note 1) N/A 9. Capital reorganisation Issue and allotment (//) EGM approval date: (d/mm/yyyy) EGM approval date: (//) 10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) N/A 10. Other (Please specify) At price : State currency EGM approval date: (//) Issue and allotment (//) 10. Other (Please specify) At price : State currency EGM approval date: (//) Issue and allotment (//) 10. Other (Please specify) At price : State currency EGM approval date: (//) Issue and allotment (//) 10. Other (Please specify) At price : State currency Issue and allotment (//) 10. Other (Please specify) At price : Currency Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) | | Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-----|----------------|---|---|---|
| EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | 9. | | issuable (<i>Note 1</i>) Issue and allotment (/ /) | | |
| 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | reorganisation | EGM approval date: (/ /) | | |
| 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | |
| (Please specify) At price : currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | |
| (dd/mm/yyyy) | 10. | | | | |
| Total F (Ordinary | | | | | |
| | | | Total E (Ordina) | r) / | |
| (Preference shares) N/A (Other class) N/A | | | share: Preference share: | s) <u>N/A</u> s) <u>N/A</u> | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |
| | |

| Submitted by: Chung Pui King, Rebecca |
|---|
| Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.