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**利君國際醫藥(控股)有限公司**  
Lijun International Pharmaceutical (Holding) Co., Ltd.

*(Incorporated in the Cayman Islands with limited liability)*  
(Stock Code: 2005)

**ANNOUNCEMENT PURSUANT TO  
RULE 13.09(2)(a) OF THE LISTING RULES**

**COMPLETION OF THE DISPOSAL AGREEMENT**

This announcement is made by Lijun International Pharmaceutical (Holding) Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

References are made to the announcements of the Company dated 29 August 2014 and 22 October 2014, and the circular of the Company dated 22 September 2014 (the “**Circular**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise stated.

The Board of Directors is pleased to announce that the Completion of the Disposal Agreement has been taken place on 31 October 2014. After the Completion, the Company does not have any interest in the Target Company which ceased to be a subsidiary of the Company.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
Chan Ka Kit  
*Company Secretary*

Hong Kong, 31 October 2014

*As at the date of this announcement, the Board comprises Mr. Qu Jiguang, Mr. Wang Xianjun and Mr. Duan Wei as executive Directors, and Mr. Wang Yibing, Mr. Leung Chong Shun and Mr. Chow Kwok Wai as independent non-executive Directors.*