



# **利君國際醫藥(控股)有限公司**

**Lijun International Pharmaceutical (Holding) Co., Ltd.**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2005)**

## **NOTICE TO BONDHOLDERS**

**Lijun International Pharmaceutical (Holding) Co., Ltd.**

**(incorporated in the Cayman Islands with limited liability)**

**HK\$ Settled RMB160,000,000 Zero Coupon Convertible Bonds due 2010**

NOTICE IS HEREBY GIVEN pursuant to Section 6 of the Trust Deed dated 30 May 2007 (the Trust Deed) between Lijun International Pharmaceutical (Holding) Co., Ltd., as the Issuer and The Bank of New York, London Branch as the Trustee. The Shareholders in the extraordinary general meeting held on 28 August 2007 (Hong Kong time) have approved that every ordinary share of Lijun International Pharmaceutical (Holding) Co., Ltd. with par value of HK\$0.10 be subdivided into 5 shares with par value of HK\$0.02 each ("Share Subdivision") with effect from 29 August 2007 (Hong Kong time). Following the Share Subdivision, the Conversion Price has been adjusted from HK\$4.15 to HK\$0.83 in accordance with Condition 6 C as stated in the Terms and Conditions of the Bonds with effect from 29 August 2007 (Hong Kong time) which is the record date thereof. Terms used and not defined herein shall have the same meanings given to them in the Trust Deed.

By Order of the Board

**Lam Yiu Por**

*Company Secretary*

Date : 29 August 2007