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利君國際醫藥(控股)有限公司

Lijun International Pharmaceutical (Holding) Co., Ltd.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2005)

ANNOUNCEMENT OF TURNOVER AND GROSS PROFIT INFORMATION FOR THE THREE MONTHS ENDED 31 MARCH 2010

The Company is pleased to announce its financial information of turnover and gross profit, which has not been reviewed by its auditors, for the three months ended 31 March 2010.

The board of directors (the “Board”) of Lijun International Pharmaceutical (Holding) Co., Ltd. (the “Company”) is pleased to announce the preliminary financial information of turnover and gross profit of the Company and its subsidiaries (together, the “Group”) for the three months ended 31 March 2010 based on its management accounts which have not been reviewed by the auditors.

Total turnover of the Group, which has not been reviewed by the auditors, for the three months ended 31 March 2010 increased by approximately 10.5% as compared with the same period of 2009 to approximately HK\$489 million, with gross profit of 51.9% (For the three months ended 31 March 2009: 49.2%) and in particular:

- Turnover for the three months ended 31 March 2010 of intravenous infusion solution increased by approximately 10.0% as compared to the same period of 2009 to approximately HK\$172 million, with gross profit of 50.2% (For the three months ended 31 March 2009: 46.3%). Among which, sales of Non-PVC Soft Bag infusion solution

was HK\$47.72 million, representing 30.7% of the total sales of intravenous infusion solution and an increase of 45.0% as compared with the same period of 2009; sales of PP Plastic Bottle infusion solution was HK\$68.13 million, representing 43.9% of the total sales of intravenous infusion solution and an increase of 4.4% as compared with the same period of 2009; and

- Turnover for the three months ended 31 March 2010 of antibiotics and non-antibiotics increased by approximately 10.8% as compared to the same period of 2009 to approximately HK\$317 million, with gross profit of 52.8% (For the three months ended 31 March 2009: 50.9%). Among which, sales of Lijunsha increased by 8.5% to HK\$128 million; sales of Paiqi increased by 10.7% to HK\$29.97 million; sales of Dobesilate increased by 17.1% to HK\$21.86 million; sales of Lixiding increased by 33.0% to HK\$8.1 million.

In terms of business segments, intravenous infusion solution, antibiotics and non-antibiotics accounted for approximately 35.2%, 45.5% and 19.3% of total turnover for the three months ended 31 March 2010 which has not been reviewed by the auditors (For the three months ended 31 March 2009: 35.4%, 46.7% and 17.9%).

Shareholders and investors are advised to exercise caution in dealing in the shares of the Company.

On behalf of the Board
Sze Wing Kin, Pierre
Company Secretary

Hong Kong, 30 April 2010

As at the date of this announcement, the Board comprises Mr. Wu Qin, Mr. Qu Jiguang, Mr. Xie Yunfeng, Mr. Huang Chao, Ms. Sun Xinglai, Mr. Wang Xian Jun, Mr. Duan Wei, Ms. Zhang Guifu, Mr. Bao Leyuan and Ms. Gao Shuping as executive Directors, Mr. Liu Zhiyong as non-executive Director, and Mr. Wang Yibing, Mr. Leung Chong Shun and Mr. Chow Kwok Wai as independent non- executive Directors.